

MARKET REPORT



Acne Vulgaris Market : By Treatment (Adapalene, Tazarotene, Tretinoin & Isotretinoin, Erythromycin & Clindamycin, Hormonal Agents, Anti-inflammatory, Azelaic acid, Resorcinol, Laser & Light Therapy, Cosmetic Procedures & Acne Scar Treatment)- Forecast(2016-2021)

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Acne vulgaris is a common chronic inflammatory skin disease which normally takes place in the adolescence stage on one's life, closer to puberty. Although acne vulgaris is a skin disease, its onset in teenagers often affects their wellbeing because of the physical changes which take place because of the disease. There are a number of factors which lead to acne vulgaris, of which the four primary factors are excessive sebum production, bacterial growth and colonization, sloughing of keratinocytes and inflammation and immune system response. The lesions which are formed from acne vulgaris can often remain as a scar for the greater part of an individual's life.

One of the key trends observed in the acne vulgaris treatment market is the use of a combination of products for the treatment such as Ziana and Duac. There are a number of products which are available in the market for the treatment of acne vulgaris, however, not all have been found to be suitable for treatment purposes. There have been cases where certain anti-acne products have caused blood clots due to prolonged use. Such products were banned by the medical associations of the respective countries. The initial and only products which were available for acne vulgaris treatment were various types of creams. Today however, there are alternative treatments such as the use of UV and infrared lights which can be provided by numerous clinics. Another key trend in the market has been the setting up of specific skin clinics for various skin conditions of which acne vulgaris is the most common of the lot.

In terms of geographical distribution, the acne vulgaris market for treatment is dominated by North America further to which it is found to be a common disease in the US particularly. It is estimated that more than 60 million individuals are affected by acne vulgaris in the US. Following North America, Europe is the next largest market for acne vulgaris treatment. The APAC region has just come into the limelight with respect to cosmetic treatments. In this view, the APAC market presents the biggest potential for acne vulgaris companies to penetrate. Emerging economies in the region present the best potential for cosmetic-related treatments, especially countries such as India and China.

In terms of treatment the Acne Vulgaris market has been divided into the following Adapalene, Tazarotene, Tretinoin and Isotretinoin, Erythromycin and Clindamycin, Hormonal agents, combination medications, anti-inflammatory, Azelaic acid, Resorcinol, laser and light therapy, cosmetic procedures and acne scar treatments. The Acne vulgaris market has also been segmented by the following geographies Americas, APAC, Europe and ROW.

Following are just a few of the companies that are operating in the Acne vulgaris market:

Allergan

Bayer AG

Cipher

Galderma S.A

Hygeia Laboratories Inc

Johnson & Johnson Private Limited.

Stiefel Laboratories

Valeant Pharmaceutical International Inc.

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Table Of Contents for Acne Vulgaris Market : By Treatment (Adapalene, Tazaroteen, Tretinoin & Isotretinoin, Erythromycin & Clindamycin, Hormonal Agents, Anti-inflammatory, Azelaic acid, Resorcinol, Laser & Light Therapy, Cosmetic Procedures & Acne Scar Treatment)-Forecast(2016-2021) [Report Updated: 08-02-2016]

- 1. Acne Vulgaris- Market Overview2. Executive Summary 3. Acne Vulgaris - Market Landscape 3.1. Market Share Analysis3.2. Comparative Analysis3.2.1. Product Benchmarking3.2.2. End User Profiling3.2.3. Top 5 Financials Analysis4. Acne Vulgaris- Market Forces4.1. Market Drivers 4.2. Market Constraints4.3. Market Challenges4.4. Attractiveness of the Acne Vulgaris Market 4.4.1. Power of Suppliers4.4.2. Power of Customers 4.4.3. Threat of New Entrants 4.4.4. Threat of Substitution4.4.5. Degree of Competition5. Acne Vulgaris - Strategic Analysis5.1. Value Chain Analysis5.2. Pricing Analysis 5.3. Opportunities Analysis5.4. Market Life Cycle Analysis5.5. Suppliers and Distributors6. Acne Vulgaris Market - By Treatment6.1. Adapalene6.2. Tazaroteen6.3. Tretinoin6.4. Isotretinoin6.5. Erythromycin6.6. Clindamycin6.7. Hormonal agents6.8. Combination medications6.9. Anti-inflammatory6.10. Azelaic acid6.11. Resorcinol6.12. Laser and light therapy6.13. Cosmetic procedures6.14. Acne scar treatments 7. Acne Vulgaris Market- By Geography:7.1. Global Study7.2. Americas7.2.1. North America 7.2.2. Brazil7.2.3. Argentina7.2.4. Others 7.3. Europe7.3.1. U.K.7.3.2. France7.3.3. Germany7.3.4. Others7.4. APAC7.4.1. China7.4.2. Japan7.4.3. India7.4.4. Others7.5. ROW8. Market Entropy8.1. New Product Launches8.2. M&As, Collaborations, JVs and Partnerships9. Company Profiles 9.1. Allergan9.2. Bayer AG9.3. Cipher9.4. Galderma S.A9.5. Hygeia Laboratories Inc9.6. Johnson & Johnson Private Limited.9.7. Stiefel Laboratories9.8. Valeant Pharmaceutical International Inc. *More than 40 Companies are profiled in this Research Report, Complete List available on Request**Financials would be provided on a best efforts basis for private companies"10. Appendix10.1. Abbreviations10.2. Sources10.3. Research Methodology10.4. Bibliography10.5. Compilation of Expert Insights10.6. Disclaimer

List Of Tables in Acne Vulgaris Market : By Treatment (Adapalene, Tazarotene, Tretinoin & Isotretinoin, Erythromycin & Clindamycin, Hormonal Agents, Anti-inflammatory, Azelaic acid, Resorcinol, Laser & Light Therapy, Cosmetic Procedures & Acne Scar Treatment)-Forecast(2016-2021) [Report Updated: 08-02-2016]

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