

MARKET REPORT



Cardiac Implant Devices Market Analysis: By Devices (Pacemakers, ICDs, CRTs, Coronary Stents, Heart Valves, TAVI Valves); By Condition (Myocardial Ischemia, Arrhythmias, Acute Myocardial Infarction) - With Forecast (2017-2022)

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Cardiac Implantable devices aim to treat long term heart conditions such as heart failure. These devices are intended to detect any fluctuations in the cardiac system and rectify it automatically or provide support to organs and tissues. Advancement in technology, growing incidences of cardiovascular diseases such as coronary artery diseases (CAD), arrhythmia and launch of new and innovative cardiac products such as leadless pacemakers, subcutaneous defibrillators (S-ICDs) are some of the key drivers for the growth of this market.

The market will show a significant growth in the next few years and is expected to reach \$43.4 billion by 2020 at a CAGR of 12.5%. Advancement in technology, growing incidences of cardiovascular diseases such as coronary artery diseases (CAD), atrial fibrillation and aortic aneurysms and launch of new and innovative cardiac products such as leadless pacemakers, subcutaneous defibrillators (S-ICDs) are some of the key drivers for the growth of this market.

In this report different market aspects are explored with particular focus on key market drivers, challenges, constraints and market landscape. The Global market has been thoroughly analyzed and carefully segmented by geographic locations based on major economic and topographical regions. The market for Cardiac implantable devices is classified into several categories based on types of implantable devices, disease conditions and cardiac procedures. They can be utilized in the diagnosis and treatment of various disease conditions such as Myocardial Ischemia, Cardiac Arrest, Arrhythmia, Acute Myocardial Infarction and many others.

Among cardiac implantable devices, coronary stents devices are generating the largest revenue whereas in future TAVR (Transcatheter Aortic Valve Replacement) valves will capture major market segment.

Major market players are profiled along with company overview, financial status, business strategies, product portfolio, recent trends and developments.

The prominent players profiled in this report are:

Medtronic Inc.,

Boston Scientific Corporation

St. Jude Medical Inc.,

Abbott Vascular Inc.

Edwards Lifesciences Corporation.

The report details current market potential and future market growth in this industry. Overall the report contains the most detailed and in depth segmentation and analysis of the Global Cardiac Implantable Devices Market during the forecast period 2015-2020.

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