

MARKET REPORT



Top 10 Medical Device Technologies Market by Type (IVD, Cardiology, Diagnostic Imaging, Orthopedics, Ophthalmology, Endoscopy, Diabetes Care, Wound Management, Kidney/Dialysis, and Anesthesia & Respiratory Care Devices) - Global Forecast to 2020

BioPortfolio
Life Science Healthcare and
Pharmaceutical
Market Research and
Corporate Data



Top 10 Medical Device Technologies Market by Type (IVD, Cardiology, Diagnostic Imaging, Orthopedics, Ophthalmology, Endoscopy, Diabetes Care, Wound Management, Kidney/Dialysis, and Anesthesia & Respiratory Care Devices) - Global Forecast to 2020

BioPortfolio has been marketing business and market research reports from selected publishers for over fifteen years. BioPortfolio offers a personal service to our customers with dedicated research managers who will work with you to source the best report for your needs. Based in the UK, BioPortfolio is well positioned to coordinate our customers' orders sourced from over 50 global report publishers.

We are pleased to present details of this report to assist your buying decision and administrative process. You will find easy-to-use *How To Buy* information on the last page of this document.

We look forward to being of service to you.

If you have bulk and/or recurring requirements, please get in touch - we can liaise with publishers to obtain sample pages and negotiate discounts on your behalf.

Phone: +44 (0)7887 945155 or **Email:** pdb@bioportfolio.co.uk

Top 10 Medical Device Technologies Market by Type (IVD, Cardiology, Diagnostic Imaging, Orthopedics, Ophthalmology, Endoscopy, Diabetes Care, Wound Management, Kidney/Dialysis, and Anesthesia & Respiratory Care Devices) - Global Forecast to 2020

The global top 10 medical device technologies market is expected to reach USD 428,970.7 million by 2020, growing at a CAGR of 5.5% during the forecast period (2015 to 2020). The market is mainly driven by the rising prevalence of chronic diseases and related increase in disability-adjusted life years (DALYs), technological advancements in medical devices, and growing aging population. In this report, the top 10 medical devices market is segmented by type and region. The top 10 medical device technologies market, by type, is segmented into in vitro diagnostics (IVD) devices, cardiology devices, diagnostic imaging devices, orthopedic devices, ophthalmology devices, endoscopy devices, diabetes care devices, wound management devices, kidney/dialysis devices, and anesthesia & respiratory care devices. In 2014, the IVD devices segment accounted for the largest share of approximately 17.1% of the top 10 medical device technologies market, and is expected to grow at a CAGR of 5.8% during the forecast period. Growth in this segment is mainly attributed to the increasing prevalence of diabetes, cardiovascular diseases, and cancer.

In 2014, North America commanded the largest share of the global top 10 medical device technologies market, followed by Europe, Asia-Pacific, Latin America, and the Middle East & Africa. North America accounted for the largest share of 39.7% of the global top 10 medical device technologies market in 2014. The U.S. is a prime market due to the easy access to advanced medical devices through well-established distribution channels, high patient awareness on medical device technologies, and presence of advanced healthcare infrastructure. On the other hand, Asia-Pacific is the fastest-growing region in the global top 10 medical devices market, mainly driven by the large population and rising healthcare needs, increased spending capabilities of consumers on healthcare, improving healthcare infrastructure in the region, and increasing investments by leading players and respective government agencies in the region.

Major players in the top 10 medical device technologies market are Johnson & Johnson (U.S.), GE Healthcare (U.K.), Siemens Healthcare (Germany), Medtronic (U.S.), Philips Healthcare (Netherlands), Roche Diagnostics (Switzerland), Abbott Laboratories Inc. (U.S.), Smith & Nephew plc (U.K.), Stryker Corporation (U.S.), and Boston Scientific Corporation (U.S.).

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them garner a greater market share. Firms purchasing the report could use one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for reaping greater market shares.

This report provides insights on the following pointers:

- **Market Penetration:** Comprehensive information on the product portfolios offered by the top players in the top 10 medical device technologies market. The report analyzes the top 10 medical devices market by type across all regions
- **Product Development/Innovation:** Detailed insights on the upcoming trends, R&D activities, and new product launches in the top 10 medical device technologies market

- Market Development: Comprehensive information on the lucrative emerging markets by type and region
- Market Diversification: Exhaustive information about new products, growing regions, recent developments, and investments in the top 10 medical device technologies market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, products, distribution networks, and manufacturing capabilities of the leading players in the top 10 medical device technologies market

Available Customizations for This Report

With the given market data, MarketsandMarkets offers customizations as per the company's specific needs. The following customization options are available for the report:

- Product Analysis

- o Product matrix, which gives a detailed comparison of the product portfolios of each company

- Geographic Analysis

- o Further breakdown of the Rest of Asia-Pacific top 10 medical device technologies market into South Korea, Australia, New Zealand, and others

- Company Information

- o Detailed analysis and profiling of additional market players (up to 5)

Additional Details

Publisher : MarketsandMarkets

Reference : MD 1007

Number of Pages : 384

Report Format : PDF

Publisher Information :

BioPortfolio
Life Science Healthcare and
Pharmaceutical
Market Research and
Corporate Data

**Best Prices
Guaranteed**

bioportfolio.co.uk

MARKETSANDMARKETS

BioPortfolio
Life Science Healthcare and Pharmaceutical
Global Market Research and Corporate Data

Table Of Contents for Top 10 Medical Device Technologies Market by Type (IVD, Cardiology, Diagnostic Imaging, Orthopedics, Ophthalmology, Endoscopy, Diabetes Care, Wound Management, Kidney/Dialysis, and Anesthesia & Respiratory Care Devices) - Global Forecast to 2020 [Published by MarketsandMarkets]

- TABLE OF CONTENTS1 INTRODUCTION 301.1 OBJECTIVES OF THE STUDY 301.2 MARKET DEFINITION 301.3 MARKET SCOPE 311.3.1 MARKETS COVERED 311.3.2 YEARS CONSIDERED FOR THE STUDY 321.4 CURRENCY 321.5 LIMITATIONS 321.6 STAKEHOLDERS 332 RESEARCH METHODOLOGY 342.1 RESEARCH DATA 342.1.1 SECONDARY DATA 342.1.1.1 Key data from secondary sources 352.1.2 PRIMARY DATA 352.1.2.1 Key data from primary sources 362.1.2.2 Key industry insights 362.2 MARKET SIZE ESTIMATION 372.3 MARKET BREAKDOWN AND DATA TRIANGULATION 382.4 MARKET SHARE ESTIMATION 392.5 ASSUMPTIONS FOR THE STUDY 393 EXECUTIVE SUMMARY 404 PREMIUM INSIGHTS 454.1 TOP 10 MEDICAL DEVICES MARKET OVERVIEW 454.2 ASIA-PACIFIC: TOP 10 MEDICAL DEVICES MARKET, BY TECHNOLOGY (2014) 454.3 TOP 10 MEDICAL DEVICES MARKET: REGIONAL GROWTH OPPORTUNITIES 464.4 TOP 10 MEDICAL DEVICES MARKET: BY TECHNOLOGY 464.5 TOP 10 MEDICAL DEVICES MARKET: DEVELOPED VS. DEVELOPING COUNTRIES 475 MARKET OVERVIEW 485.1 INTRODUCTION 495.2 MARKET SEGMENTATION 495.3 MARKET DYNAMICS 495.3.1 MARKET DRIVERS 505.3.1.1 Rising prevalence of chronic diseases and related increase in disability-adjusted life years (DALYs) 505.3.1.2 Technological advancements in medical devices 515.3.1.3 Rapidly increasing aging population 525.3.2 MARKET RESTRAINTS 525.3.2.1 Uncertainty in reimbursement 535.3.2.2 Excise tax on medical devices in the U.S. 545.3.3 MARKET OPPORTUNITIES 545.3.3.1 Increasing investments from government bodies and private players in healthcare sectors in emerging economies 545.3.3.2 Increasing focus of key players on the medical devices market in emerging countries 555.3.4 MARKET CHALLENGES 555.3.4.1 High cost of medical devices and implants 555.3.4.2 Hospital budget cuts 565.3.4.3 Increasing adoption of refurbished medical devices 566 IN VITRO DIAGNOSTICS (IVD) 576.1 INTRODUCTION 586.2 MARKET DYNAMICS 606.2.1 KEY DRIVERS 606.2.1.1 Rising incidence of chronic lifestyle diseases 606.2.1.2 Increasing adoption of point-of-care (POC) testing 606.2.1.3 Growing awareness of personalized medicine 616.2.2 KEY OPPORTUNITY 616.2.2.1 New range of condition-specific markers and tests with advances in genomics and proteomics 616.2.3 KEY CHALLENGES 626.2.3.1 Stringent regulatory framework and unpredictability of changes in the regulatory scenario 626.2.4 KEY TREND 626.2.4.1 Acquisitions resulting in market consolidation 626.3 MARKET SHARE ANALYSIS 636.4 IMMUNOCHEMISTRY/IMMUNOASSAYS 646.5 CLINICAL CHEMISTRY 656.6 MICROBIOLOGY 666.7 MOLECULAR DIAGNOSTICS 686.8 HEMATOLOGY 696.9 COAGULATION AND HEMOSTASIS 706.10 OTHERS 717 CARDIOLOGY DEVICES 737.1 INTRODUCTION 747.2 MARKET DYNAMICS 767.2.1 KEY DRIVERS 767.2.1.1 Increasing incidences of lifestyle and cardiovascular diseases 767.2.1.2 Technological advances and remote monitoring 767.2.1.3 Government regulations in favor of cardiac monitoring 767.2.2 KEY TRENDS 777.2.2.1 Increasing adoption of remote cardiac monitoring with wearable and implantable sensor technologies 777.3 MARKET SHARE ANALYSIS 777.4 CARDIOVASCULAR MONITORING DEVICES 787.5 CARDIAC RHYTHM MANAGEMENT DEVICES 797.6 INTERVENTIONAL CARDIOLOGY DEVICES 817.7 PERIPHERAL VASCULAR DEVICES 827.8 PROSTHETIC DEVICES 837.9 ELECTROPHYSIOLOGY DEVICES 848 DIAGNOSTIC IMAGING 868.1 INTRODUCTION 878.2 MARKET DYNAMICS 898.2.1 KEY DRIVERS 898.2.1.1 Increasing investments, funds, and grants by government bodies worldwide 898.2.1.2 Investments by public-private partnerships to modernize diagnostic imaging centers 898.2.1.3 Increase in the number of private diagnostic centers 898.2.1.4 Rising number of cancer patients 908.2.1.5 Increasing prevalence of diseases associated with the growth in the aging population 908.2.1.6 Technological advancements in diagnostic imaging modalities 908.2.2 KEY RESTRAINTS 918.2.2.1 Risk of high radiation exposure to curb the use of CT scanners 918.2.2.2 Shortage of helium to affect MRI adoption 918.2.2.3 High cost of diagnostic imaging systems affecting their adoption in emerging markets 918.2.2.4 Technological limitations associated

with standalone systems 928.2.3 KEY TRENDS 928.2.3.1 Increasing adoption of advanced, cost-effective systems 928.3 MARKET SHARE ANALYSIS 928.4 ULTRASOUND 938.5 X-RAY 958.6 NUCLEAR IMAGING 968.7 MAGNETIC RESONANCE IMAGING (MRI) 978.8 COMPUTED TOMOGRAPHY (CT) 98 9 ORTHOPEDIC DEVICES MARKET 1009.1 INTRODUCTION 1019.2 MARKET DYNAMICS 1039.2.1 KEY DRIVERS 1039.2.1.1 Innovation in implants technologies 1039.2.1.2 Increasing sports participation & occurrence of associated injuries 1039.2.1.3 Rising incidence of osteoarthritis with increasing aging population 1049.2.1.4 Increasing number of outpatient procedures 1049.2.2 KEY TRENDS 1049.2.2.1 Increasing acceptance and adoption of novel supporting technologies 1049.3 MARKET SHARE ANALYSIS 1049.4 ORTHOBIOLOGICS 1059.5 JOINT RECONSTRUCTION DEVICES 1069.6 SPINAL SURGERY DEVICES 1079.7 TRAUMA FIXATION PRODUCTS 1089.8 ARTHROSCOPIC DEVICES 1099.9 ORTHOPEDIC ACCESSORIES 1109.10 ORTHOPEDIC BRACES & SUPPORTS 11110 OPHTHALMOLOGY DEVICES MARKET 11310.1 INTRODUCTION 11410.2 MARKET DYNAMICS 11610.2.1 KEY DRIVERS 11610.2.1.1 Increasing prevalence of eye diseases 11610.2.1.2 Changing geographic trends and demographics 11710.2.2 KEY TRENDS 11710.2.2.1 Application of femtosecond lasers in cataract surgery 11710.2.2.2 Growing patient preference for minimally invasive surgeries 11710.2.2.3 Shift from spectacles to contact lenses 11710.2.2.4 Increasing use of electronic medical records (EMRs) in ophthalmology 11810.3 MARKET SHARE ANALYSIS 11810.4 OPHTHALMIC DIAGNOSTIC & MONITORING DEVICES 11910.5 REFRACTIVE SURGERY DEVICES 12010.6 GLAUCOMA SURGERY DEVICES 12110.7 CATARACT SURGERY DEVICES 12210.8 VITREORETINAL SURGERY DEVICES 12310.9 VISION CARE DEVICES 124 11 ENDOSCOPY DEVICES 12611.1 INTRODUCTION 12711.2 MARKET DYNAMICS 12911.2.1 DRIVERS 12911.2.1.1 Increased patient preference for minimally invasive surgeries 12911.2.1.2 Rising prevalence/incidence of diseases that require endoscopy 12911.2.2 KEY TRENDS 12911.2.2.1 Rising preference for the uptake of novel technologies 12911.3 MARKET SHARE ANALYSIS 13011.4 ENDOSCOPES 13111.4.1 RIGID ENDOSCOPES 13211.4.2 FLEXIBLE ENDOSCOPES 13311.4.3 SURGICAL ENDOSCOPES 13311.4.4 CAPSULE ENDOSCOPES 13411.5 VISUALIZATION EQUIPMENT 13411.5.1 ENDOSCOPIC CAMERAS 13611.5.2 VIDEO PROCESSORS 13611.5.3 VIDEO CONVERTERS 13611.5.4 CAMERA HEADS 13611.5.5 ENDOSCOPIC LIGHT SOURCES 13711.5.6 TRANSMITTERS & RECEIVERS 13711.5.7 WIRELESS DISPLAYS AND MONITORS 13711.5.8 OTHER VISUALIZATION DEVICES 13811.6 OTHER ENDOSCOPY INSTRUMENTS 13811.6.1 ELECTRONIC ENDOSCOPIC INSTRUMENTS 14011.6.2 MECHANICAL ENDOSCOPY INSTRUMENTS 14011.7 ENDOSCOPY ACCESSORIES 14012 DIABETES CARE DEVICES MARKET 14212.1 INTRODUCTION 14312.2 MARKET DYNAMICS 14412.2.1 KEY DRIVERS 14412.2.1.1 Global rise in diabetic population 14412.2.1.2 Technological advancements in diabetes care devices 14512.2.2 KEY CHALLENGES 14512.2.2.1 Pricing pressure 14512.2.3 KEY TRENDS 14612.2.3.1 Increasing preference for noninvasive approach for glucose monitoring and insulin delivery 14612.3 MARKET SHARE ANALYSIS 14712.4 DIABETES MONITORING DEVICES 14812.5 INSULIN DELIVERY DEVICES 14913 WOUND MANAGEMENT DEVICES MARKET 15013.1 INTRODUCTION 15113.2 MARKET DYNAMICS 15313.2.1 KEY DRIVERS 15313.2.1.1 Growth in the number of surgeries and rising incidence of trauma wounds 15313.2.1.2 Growing adoption of advanced wound management devices 15313.3 MARKET SHARE ANALYSIS 15313.4 TRADITIONAL WOUND CARE 15413.5 BASIC WOUND CARE 15513.6 ADVANCED WOUND CARE 15613.7 BIO-ACTIVE WOUND CARE 15713.8 THERAPY DEVICES 15814 DIALYSIS DEVICES MARKET 16014.1 INTRODUCTION 16114.2 MARKET DYNAMICS 16214.2.1 KEY DRIVERS 16214.2.1.1 Growing ESRD patient population and the increasing uptake of dialysis therapies 16214.2.1.2 Increasing prevalence of diabetes and hypertension 16314.2.2 KEY TRENDS 16314.2.2.1 Increasing focus of manufacturers on portable devices 16314.3 MARKET SHARE ANALYSIS 16314.4 HEMODIALYSIS DEVICES 16414.4.1 HEMODIALYSIS MACHINES 16614.4.2 HEMODIALYSIS CONSUMABLES/SUPPLIES 16614.5 PERITONEAL DIALYSIS DEVICES 16614.5.1 PERITONEAL DIALYSIS MACHINES/CYCLERS 16814.5.2 PERITONEAL DIALYSIS CATHETERS 16814.5.3 PERITONEAL DIALYSIS TRANSFER SETS 16914.5.4 OTHER PERITONEAL DIALYSIS PRODUCTS 16915 ANESTHESIA AND RESPIRATORY CARE DEVICES MARKET 17015.1 INTRODUCTION 17115.2 MARKET DYNAMICS 17215.2.1 KEY DRIVERS 17215.2.1.1 Rising number of surgeries performed 17215.2.1.2 Rising prevalence of respiratory diseases 17315.2.1.3 Increasing incidence rate of preterm births 17415.2.2 KEY TRENDS 17415.2.2.1 Increasing demand for next-generation portable nebulizers 17415.3 MARKET SHARE ANALYSIS 17415.4 ANESTHESIA DEVICES 17515.4.1 ANESTHESIA MACHINES 17715.4.2 ANESTHESIA DISPOSABLES 17815.5 RESPIRATORY CARE DEVICES 17915.5.1 THERAPEUTIC DEVICES 18015.5.2 MONITORING DEVICES 18115.5.3 DIAGNOSTIC DEVICES 18215.5.4 CONSUMABLES AND ACCESSORIES 18316 GEOGRAPHIC ANALYSIS 18416.1 INTRODUCTION 18516.2 NORTH AMERICA 18716.2.1 U.S. 19316.2.2 CANADA 19816.3 EUROPE 20216.3.1 GERMANY 20916.3.2 FRANCE 21416.3.3 U.K. 21916.3.4 ITALY 22416.3.5 SPAIN 22916.3.6 REST OF EUROPE (ROE) 23316.4 ASIA-PACIFIC (APAC) 23816.4.1 JAPAN 24316.4.2 CHINA 24816.4.3 INDIA 25316.4.4 REST OF ASIA-PACIFIC (ROAPAC) 25816.5 LATIN AMERICA 26216.5.1 BRAZIL 26816.5.2 MEXICO 27316.5.3 REST OF LATIN AMERICA (ROLA)

27716.6 MIDDLE EAST AND AFRICA 28217 COMPETITIVE LANDSCAPE 28817.1 OVERVIEW 28817.2
COMPETITIVE SITUATION AND TRENDS 28917.3 NEW PRODUCT LAUNCHES 28917.4 AGREEMENTS,
PARTNERSHIPS, AND COLLABORATIONS 29017.5 MERGERS AND ACQUISITIONS 29117.6 EXPANSIONS 291 18
COMPANY PROFILES 293(Overview, Financials, Products & Services, Strategy, and Developments)*18.1
ABBOTT LABORATORIES, INC. 29418.2 ROCHE DIAGNOSTICS 29918.3 PHILIPS HEALTHCARE 30418.4 SIEMENS
HEALTHCARE 31018.5 STRYKER CORPORATION 31718.6 BOSTON SCIENTIFIC CORPORATION 32118.7 JOHNSON
& JOHNSON 32518.8 MEDTRONIC PLC 32918.9 SMITH & NEPHEW PLC 33418.10 GE HEALTHCARE 339*Details
on overview, financials, product & services, strategy, and developments might not be captured in case of
unlisted companies.19 APPENDIX 34419.1 INSIGHTS OF INDUSTRY EXPERTS 34419.2 DISCUSSION GUIDE
34519.3 OTHER DEVELOPMENTS, 2013-2015 36719.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
38119.5 AVAILABLE CUSTOMIZATIONS 38219.6 RELATED REPORTS 383

List Of Tables in Top 10 Medical Device Technologies Market by Type (IVD, Cardiology, Diagnostic Imaging, Orthopedics, Ophthalmology, Endoscopy, Diabetes Care, Wound Management, Kidney/Dialysis, and Anesthesia & Respiratory Care Devices) - Global Forecast to 2020 [Published by MarketsandMarkets]

LIST OF TABLES

TABLE 1 MARKET DRIVERS: IMPACT ANALYSIS 50

TABLE 2 PROJECTED DISABILITY-ADJUSTED LIFE YEARS ACROSS VARIOUS REGIONS, BY CAUSE, 2015 VS. 2030 (MILLION YEARS) 51

TABLE 3 MARKET RESTRAINTS: IMPACT ANALYSIS 52

TABLE 4 REIMBURSEMENT RATE CUTS PROPOSED IN CT & MRI PROCEDURES IN THE U.S. 53

TABLE 5 MARKET OPPORTUNITIES: IMPACT ANALYSIS 54

TABLE 6 MARKET CHALLENGES: IMPACT ANALYSIS 55

TABLE 7 GLOBAL IVD MARKET, BY TYPE, 2013-2020 (USD MILLION) 59

TABLE 8 GLOBAL IVD MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 59

TABLE 9 INCREASED INCIDENCE OF CHRONIC LIFESTYLE DISEASES AND RAPID GROWTH IN GERIATRIC POPULATION WILL DRIVE THE MARKET GROWTH 61

TABLE 10 EMERGING ECONOMIES OFFER SIGNIFICANT OPPORTUNITIES FOR MARKET GROWTH 61

TABLE 11 STRINGENT REGULATORY FRAMEWORKS POSE A MAJOR CHALLENGE TO MARKET GROWTH 62

TABLE 12 GLOBAL IMMUNOASSAYS/IMMUNOCHEMISTRY MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 65

TABLE 13 GLOBAL CLINICAL CHEMISTRY MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 66

TABLE 14 GLOBAL MICROBIOLOGY MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 67

TABLE 15 GLOBAL MOLECULAR DIAGNOSTICS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 68

TABLE 16 GLOBAL HEMATOLOGY MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 69

TABLE 17 GLOBAL COAGULATION & HEMOSTASIS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 70

TABLE 18 GLOBAL OTHER TECHNOLOGIES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 71

TABLE 19 GLOBAL CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 75

TABLE 20 GLOBAL CARDIOLOGY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 75

TABLE 21 GLOBAL CARDIOVASCULAR MONITORING DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 79

TABLE 22 GLOBAL CARDIAC RHYTHM MANAGEMENT DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 80

TABLE 23 GLOBAL INTERVENTIONAL CARDIOLOGY DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 81

TABLE 24 GLOBAL PERIPHERAL VASCULAR DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 82

TABLE 25 GLOBAL PROSTHETIC DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 83

TABLE 26 GLOBAL ELECTROPHYSIOLOGY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 84

TABLE 27 GLOBAL DIAGNOSTIC IMAGING DEVICES MARKET, BY TYPE,

2013 - 2020 (USD MILLION) 88

TABLE 28 GLOBAL DIAGNOSTIC IMAGING DEVICES MARKET, BY COUNTRY,

2013 - 2020 (USD MILLION) 88

TABLE 29 GLOBAL ULTRASOUND MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 94

TABLE 30 GLOBAL X-RAY MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 95

TABLE 31 GLOBAL NUCLEAR IMAGING MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 96

TABLE 32 GLOBAL MAGNETIC RESONANCE IMAGING MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 97

TABLE 33 GLOBAL COMPUTED TOMOGRAPHY MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 98

TABLE 34 GLOBAL ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 102

TABLE 35 GLOBAL ORTHOPEDIC DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 102

TABLE 36 GLOBAL ORTHOBIOLOGICS MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 106

TABLE 37 GLOBAL JOINT RECONSTRUCTION DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 107

TABLE 38 GLOBAL SPINAL SURGERY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 108

TABLE 39 GLOBAL TRAUMA FIXATION DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 109

TABLE 40 GLOBAL ARTHROSCOPIC DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 110

TABLE 41 GLOBAL ORTHOPEDIC ACCESSORIES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 111

TABLE 42 GLOBAL ORTHOPEDIC BRACES & SUPPORTS MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 112

TABLE 43 GLOBAL OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 115

TABLE 44 GLOBAL OPHTHALMOLOGY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 115

TABLE 45 GLOBAL OPHTHALMIC DIAGNOSTIC AND MONITORING DEVICES MARKET SIZE,
BY COUNTRY, 2013-2020 (USD MILLION) 119

TABLE 46 GLOBAL REFRACTIVE SURGERY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 120

TABLE 47 GLOBAL GLAUCOMA SURGERY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 122

TABLE 48 GLOBAL CATARACT SURGERY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 123

TABLE 49 GLOBAL VITREORETINAL SURGERY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 124

TABLE 50 GLOBAL VISION CARE DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 125

| | |
|---|-----|
| TABLE 51 GLOBAL ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013 - 2020 (USD MILLION) | 128 |
| TABLE 52 GLOBAL ENDOSCOPY DEVICES MARKET SIZE, BY COUNTRY, 2013 - 2020 (USD MILLION) | 128 |
| TABLE 53 GLOBAL ENDOSCOPES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 131 |
| TABLE 54 GLOBAL ENDOSCOPES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) | 131 |
| TABLE 55 GLOBAL VISUALIZATION EQUIPMENT MARKET SIZE, BY TYPE, 2013 - 2020 (USD MILLION) | 134 |
| TABLE 56 GLOBAL VISUALIZATION EQUIPMENT MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) | 135 |
| TABLE 57 GLOBAL OTHER ENDOSCOPY INSTRUMENTS MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 139 |
| TABLE 58 GLOBAL OTHER ENDOSCOPY INSTRUMENTS MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) | 139 |
| TABLE 59 GLOBAL ENDOSCOPIC ACCESSORIES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) | 141 |
| TABLE 60 GLOBAL DIABETES CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 143 |
| TABLE 61 GLOBAL DIABETES CARE DEVICES MARKET SIZE, BY COUNTRY, 2013 - 2020 (USD MILLION) | 144 |
| TABLE 62 LIST OF AVAILABLE NONINVASIVE GLUCOSE MONITORS | 146 |
| TABLE 63 LIST OF AVAILABLE NONINVASIVE INSULIN DELIVERY PRODUCTS | 146 |
| TABLE 64 GLOBAL DIABETES MONITORING DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) | 148 |
| TABLE 65 GLOBAL INSULIN DELIVERY DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) | 149 |
| TABLE 66 GLOBAL WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 152 |
| TABLE 67 GLOBAL WOUND MANAGEMENT DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) | 152 |
| TABLE 68 GLOBAL TRADITIONAL WOUND CARE MARKET SIZE, BY COUNTRY, | |

2013-2020 (USD MILLION) 155

TABLE 69 GLOBAL BASIC WOUND CARE MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 156

TABLE 70 GLOBAL ADVANCED WOUND CARE MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 157

TABLE 71 GLOBAL BIO-ACTIVE WOUND CARE MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 158

TABLE 72 GLOBAL THERAPY DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 159

TABLE 73 GLOBAL DIALYSIS DEVICES MARKET SIZE, BY TYPE, 2013 - 2020 (USD MILLION) 161

TABLE 74 GLOBAL DIALYSIS DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 162

TABLE 75 GLOBAL HEMODIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 165

TABLE 76 GLOBAL HEMODIALYSIS DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 165

TABLE 77 GLOBAL PERITONEAL DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 167

TABLE 78 GLOBAL PERITONEAL DIALYSIS DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 167

TABLE 79 GLOBAL ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 171

TABLE 80 GLOBAL ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION) 172

TABLE 81 ESTIMATED ANNUAL UNMET NEED FOR SURGICAL CARE, BY REGION 173

TABLE 82 GLOBAL ANESTHESIA DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 176

TABLE 83 GLOBAL ANESTHESIA DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 176

TABLE 84 GLOBAL ANESTHESIA MACHINES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 177

TABLE 85 GLOBAL ANESTHESIA DISPOSABLES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 178

TABLE 86 GLOBAL RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 179

TABLE 87 GLOBAL RESPIRATORY CARE DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 179

TABLE 88 GLOBAL RESPIRATORY THERAPEUTIC DEVICES MARKET SIZE, BY COUNTRY, 2013-2020 (USD MILLION)
180

TABLE 89 GLOBAL RESPIRATORY MONITORING DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 181

TABLE 90 GLOBAL RESPIRATORY DIAGNOSTIC DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 182

TABLE 91 GLOBAL RESPIRATORY CARE CONSUMABLES AND ACCESSORIES MARKET SIZE, BY COUNTRY,
2013-2020 (USD MILLION) 183

TABLE 92 GLOBAL TOP 10 MEDICAL DEVICES MARKET SIZE, BY REGION,

2013-2020 (USD MILLION) 185

TABLE 93 GLOBAL TOP 10 MEDICAL DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 186

TABLE 94 NORTH AMERICA: TOP 10 MEDICAL DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 187

TABLE 95 NORTH AMERICA: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY, 2013-2020 (USD
MILLION) 188

TABLE 96 NORTH AMERICA: IVD DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 189

TABLE 97 NORTH AMERICA: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 189

TABLE 98 NORTH AMERICA: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 190

TABLE 99 NORTH AMERICA: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 190

TABLE 100 NORTH AMERICA: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 191

TABLE 101 NORTH AMERICA: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 191

TABLE 102 NORTH AMERICA: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 191

TABLE 103 NORTH AMERICA: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION)
192

TABLE 104 NORTH AMERICA: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 192

TABLE 105 NORTH AMERICA: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE,

BY TYPE, 2013-2020 (USD MILLION) 192

TABLE 106 U.S.: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 193

TABLE 107 U.S.: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 194

TABLE 108 U.S.: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 194

TABLE 109 U.S.: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 195

TABLE 110 U.S.: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 195

TABLE 111 U.S.: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 195

TABLE 112 U.S.: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 196

TABLE 113 U.S.: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 196

TABLE 114 U.S.: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 197

TABLE 115 U.S.: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 197

TABLE 116 U.S.: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 197

TABLE 117 CANADA: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 198

TABLE 118 CANADA: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 198

TABLE 119 CANADA: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 199

TABLE 120 CANADA: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 199

TABLE 121 CANADA: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 200

TABLE 122 CANADA: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 200

TABLE 123 CANADA: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 201

TABLE 124 CANADA: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 201

TABLE 125 CANADA: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 201

TABLE 126 CANADA: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 202

TABLE 127 CANADA: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 202

TABLE 128 EUROPE: TOP 10 MEDICAL DEVICES MARKET SIZE, BY COUNTRY,

2013-2020 (USD MILLION) 203

TABLE 129 EUROPE: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 204

TABLE 130 EUROPE: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 205

TABLE 131 EUROPE: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE ,

2013-2020 (USD MILLION) 206

TABLE 132 EUROPE: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 206

TABLE 133 EUROPE: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 206

TABLE 134 EUROPE: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 207

TABLE 135 EUROPE: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 207

TABLE 136 EUROPE: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 208

TABLE 137 EUROPE: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 208

TABLE 138 EUROPE: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 208

TABLE 139 EUROPE: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 209

TABLE 140 GERMANY: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 209

TABLE 141 GERMANY: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 210

TABLE 142 GERMANY: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 211

TABLE 143 GERMANY: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 211

TABLE 144 GERMANY: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 211

TABLE 145 GERMANY: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 212

TABLE 146 GERMANY: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 212

TABLE 147 GERMANY: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 213

TABLE 148 GERMANY: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 213

TABLE 149 GERMANY: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 213

TABLE 150 GERMANY: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 214

TABLE 151 FRANCE: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 214

TABLE 152 FRANCE: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 215

TABLE 153 FRANCE: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE ,
2013-2020 (USD MILLION) 216

TABLE 154 FRANCE: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 216

TABLE 155 FRANCE: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 216

TABLE 156 FRANCE: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 217

TABLE 157 FRANCE: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 217

TABLE 158 FRANCE: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 218

TABLE 159 FRANCE: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 218

TABLE 160 FRANCE: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 218

TABLE 161 FRANCE: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 219

TABLE 162 U.K.: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,
2013-2020 (USD MILLION) 219

TABLE 163 U.K.: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 220

TABLE 164 U.K.: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE , 2013-2020 (USD MILLION) 221

TABLE 165 U.K.: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 221

TABLE 166 U.K.: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 221

TABLE 167 U.K.: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 222

TABLE 168 U.K.: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 222

TABLE 169 U.K.: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 223

TABLE 170 U.K.: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 223

TABLE 171 U.K.: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 223

TABLE 172 U.K.: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 224

TABLE 173 ITALY: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,
2013-2020 (USD MILLION) 224

TABLE 174 ITALY: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 225

TABLE 175 ITALY: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE , 2013-2020 (USD MILLION) 225

TABLE 176 ITALY: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 226

TABLE 177 ITALY: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 226

TABLE 178 ITALY: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 227

TABLE 179 ITALY: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 227

TABLE 180 ITALY: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 227

TABLE 181 ITALY: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 228

TABLE 182 ITALY: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 228

TABLE 183 ITALY: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD
MILLION) 228

TABLE 184 SPAIN: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,
2013-2020 (USD MILLION) 229

TABLE 185 SPAIN: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 230

TABLE 186 SPAIN: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE , 2013-2020 (USD MILLION) 230

TABLE 187 SPAIN: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 230

TABLE 188 SPAIN: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 231

TABLE 189 SPAIN: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 231

TABLE 190 SPAIN: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 232

TABLE 191 SPAIN: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 232

TABLE 192 SPAIN: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 232

TABLE 193 SPAIN: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 233

TABLE 194 SPAIN: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD
MILLION) 233

TABLE 195 ROE: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,
2013-2020 (USD MILLION) 234

TABLE 196 ROE: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 234

TABLE 197 ROE: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE , 2013-2020 (USD MILLION) 235

TABLE 198 ROE: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 235

TABLE 199 ROE: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 235

TABLE 200 ROE: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 236

TABLE 201 ROE: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 236

TABLE 202 ROE: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 237

TABLE 203 ROE: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 237

TABLE 204 ROE: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 237

TABLE 205 ROE: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 238

TABLE 206 APAC: TOP 10 MEDICAL DEVICES MARKET SIZE, BY COUNTRY,
2013-2020 (USD MILLION) 238

| | |
|--|-----|
| TABLE 207 APAC: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY, 2013-2020 (USD MILLION) | 239 |
| TABLE 208 APAC: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 239 |
| TABLE 209 APAC: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 240 |
| TABLE 210 APAC: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 240 |
| TABLE 211 APAC: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 240 |
| TABLE 212 APAC: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 241 |
| TABLE 213 APAC: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 241 |
| TABLE 214 APAC: DIABETES CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 242 |
| TABLE 215 APAC: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 242 |
| TABLE 216 APAC: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 242 |
| TABLE 217 APAC: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 243 |
| TABLE 218 JAPAN: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY, 2013-2020 (USD MILLION) | 243 |
| TABLE 219 JAPAN: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 244 |
| TABLE 220 JAPAN: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 244 |
| TABLE 221 JAPAN: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 245 |
| TABLE 222 JAPAN: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 245 |
| TABLE 223 JAPAN: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 246 |
| TABLE 224 JAPAN: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 246 |
| TABLE 225 JAPAN: DIABETES CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) | 246 |
| TABLE 226 JAPAN: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE, | |

2013-2020 (USD MILLION) 247

TABLE 227 JAPAN: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 247

TABLE 228 JAPAN: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 247

TABLE 229 CHINA: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 248

TABLE 230 CHINA: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 249

TABLE 231 CHINA: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 249

TABLE 232 CHINA: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 250

TABLE 233 CHINA: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 250

TABLE 234 CHINA: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 251

TABLE 235 CHINA: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 251

TABLE 236 CHINA: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 251

TABLE 237 CHINA: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 252

TABLE 238 CHINA: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 252

TABLE 239 CHINA: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 252

TABLE 240 INDIA: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 253

TABLE 241 INDIA: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 254

TABLE 242 INDIA: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 254

TABLE 243 INDIA: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 255

TABLE 244 INDIA: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 255

TABLE 245 INDIA: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 255

TABLE 246 INDIA: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 256

TABLE 247 INDIA: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 256

TABLE 248 INDIA: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 257

TABLE 249 INDIA: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 257

TABLE 250 INDIA: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD
MILLION) 257

TABLE 251 ROAPAC: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,
2013-2020 (USD MILLION) 258

TABLE 252 ROAPAC: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 258

TABLE 253 ROAPAC: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 259

TABLE 254 ROAPAC: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 259

TABLE 255 ROAPAC: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 260

TABLE 256 ROAPAC: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 260

TABLE 257 ROAPAC: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 261

TABLE 258 ROAPAC: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 261

TABLE 259 ROAPAC: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 261

TABLE 260 ROAPAC: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 262

TABLE 261 ROAPAC: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD
MILLION) 262

TABLE 262 LATIN AMERICA: TOP 10 MEDICAL DEVICES MARKET SIZE, BY COUNTRY,
2013-2020 (USD MILLION) 263

TABLE 263 LATIN AMERICA: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY, 2013-2020 (USD MILLION) 263

TABLE 264 LATIN AMERICA: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 264

TABLE 265 LATIN AMERICA: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 264

TABLE 266 LATIN AMERICA: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 264

TABLE 267 LATIN AMERICA: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 265

TABLE 268 LATIN AMERICA: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 265

TABLE 269 LATIN AMERICA: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 266

TABLE 270 LATIN AMERICA: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 266

TABLE 271 LATIN AMERICA: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 267

TABLE 272 LATIN AMERICA: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 267

TABLE 273 LATIN AMERICA: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE,
BY TYPE, 2013-2020 (USD MILLION) 267

TABLE 274 BRAZIL: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,
2013-2020 (USD MILLION) 268

TABLE 275 BRAZIL: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 269

TABLE 276 BRAZIL: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 269

TABLE 277 BRAZIL: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 269

TABLE 278 BRAZIL: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 270

TABLE 279 BRAZIL: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 270

TABLE 280 BRAZIL: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 271

TABLE 281 BRAZIL: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 271

TABLE 282 BRAZIL: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 272

TABLE 283 BRAZIL: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 272

TABLE 284 BRAZIL: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 272

TABLE 285 MEXICO: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 273

TABLE 286 MEXICO: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 273

TABLE 287 MEXICO: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 274

TABLE 288 MEXICO: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 274

TABLE 289 MEXICO: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 275

TABLE 290 MEXICO: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 275

TABLE 291 MEXICO: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 276

TABLE 292 MEXICO: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 276

TABLE 293 MEXICO: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 276

TABLE 294 MEXICO: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 277

TABLE 295 MEXICO: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 277

TABLE 296 ROLA: TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,

2013-2020 (USD MILLION) 278

TABLE 297 ROLA: IVD DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 278

TABLE 298 ROLA: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 279

TABLE 299 ROLA: DIAGNOSTIC IMAGING DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 279

TABLE 300 ROLA: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 279

TABLE 301 ROLA: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 280

TABLE 302 ROLA: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 280

TABLE 303 ROLA: DIABETES CARE DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 281

TABLE 304 ROLA: WOUND MANAGEMENT DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 281

TABLE 305 ROLA: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 281

TABLE 306 ROLA: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 282

TABLE 307 MIDDLE EAST AND AFRICA: TOP 10 MEDICAL DEVICES MARKET SIZE,

BY TECHNOLOGY, 2013-2020 (USD MILLION) 282

TABLE 308 MIDDLE EAST AND AFRICA: IVD DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 283

TABLE 309 MIDDLE EAST AND AFRICA: CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 283

TABLE 310 MIDDLE EAST AND AFRICA: DIAGNOSTIC IMAGING DEVICES MARKET SIZE,

BY TYPE, 2013-2020 (USD MILLION) 284

TABLE 311 MIDDLE EAST AND AFRICA: ORTHOPEDIC DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 284

TABLE 312 MIDDLE EAST AND AFRICA: OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD MILLION) 285

TABLE 313 MIDDLE EAST AND AFRICA: ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,

2013-2020 (USD MILLION) 285

TABLE 314 MIDDLE EAST AND AFRICA: DIABETES CARE DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD

MILLION) 286

TABLE 315 MIDDLE EAST AND AFRICA: WOUND MANAGEMENT DEVICES MARKET SIZE,
BY TYPE, 2013-2020 (USD MILLION) 286

TABLE 316 MIDDLE EAST AND AFRICA: KIDNEY/DIALYSIS DEVICES MARKET SIZE, BY TYPE, 2013-2020 (USD
MILLION) 286

TABLE 317 MIDDLE EAST AND AFRICA: ANESTHESIA & RESPIRATORY CARE DEVICES MARKET SIZE, BY TYPE,
2013-2020 (USD MILLION) 287

TABLE 318 NEW PRODUCT LAUNCHES, 2013-2015 289

TABLE 319 AGREEMENTS, PARTNERSHIPS, AND COLLABORATIONS, 2013-2015 290

TABLE 320 MERGERS AND ACQUISITIONS, 2011-2015 291

TABLE 321 EXPANSIONS, 2013-2015 291

List Of Figures, Charts and Diagrams in Top 10 Medical Device Technologies Market by Type (IVD, Cardiology, Diagnostic Imaging, Orthopedics, Ophthalmology, Endoscopy, Diabetes Care, Wound Management, Kidney/Dialysis, and Anesthesia & Respiratory Care Devices) - Global Forecast to 2020 [Published by MarketsandMarkets]

LIST OF FIGURES

FIGURE 1 TOP 10 MEDICAL DEVICE TECHNOLOGIES MARKET 31

FIGURE 2 RESEARCH DESIGN 34

FIGURE 3 BOTTOM-UP APPROACH 37

FIGURE 4 TOP-DOWN APPROACH 38

FIGURE 5 DATA TRIANGULATION METHODOLOGY 39

FIGURE 6 GLOBAL TOP 10 MEDICAL DEVICES MARKET SIZE, BY TECHNOLOGY,
2015 VS. 2020 (USD MILLION) 40

FIGURE 7 ANESTHESIA & RESPIRATORY CARE DEVICES SEGMENT TO GROW AT THE FASTEST CAGR DURING THE FORECAST PERIOD 41

FIGURE 8 GLOBAL IN VITRO DIAGNOSTICS (IVD) MARKET SIZE, BY TYPE,
2015 VS. 2020 (USD MILLION) 41

FIGURE 9 GLOBAL CARDIOLOGY DEVICES MARKET SIZE, BY TYPE,
2015 VS. 2020 (USD MILLION) 42

FIGURE 10 GLOBAL OPHTHALMOLOGY DEVICES MARKET SIZE, BY TYPE,
2015 VS. 2020 (USD MILLION) 42

FIGURE 11 GLOBAL ENDOSCOPY DEVICES MARKET SIZE, BY TYPE,
2015 VS. 2020 (USD MILLION) 43

FIGURE 12 GEOGRAPHIC SNAPSHOT OF THE GLOBAL TOP 10 MEDICAL DEVICES MARKET 43

FIGURE 13 INCREASING INCIDENCE OF VARIOUS CHRONIC DISEASES TO DRIVE MARKET GROWTH 45

FIGURE 14 ORTHOPEDIC DEVICES ACCOUNTED FOR THE LARGEST SHARE OF THE MARKET
IN 2014 45

FIGURE 15 U.S. HELD THE LARGEST SHARE OF THE TOP 10 MEDICAL DEVICES MARKET

IN 2014 46

FIGURE 16 ANESTHESIA AND RESPIRATORY DEVICES IS THE FASTEST GROWING SEGMENT IN THE TOP 10 MEDICAL DEVICES MARKET IN THE FORECAST PERIOD 46

FIGURE 17 DEVELOPING COUNTRIES TO REGISTER HIGHER GROWTH DURING THE FORECAST PERIOD 47

FIGURE 18 TOP 10 MEDICAL DEVICES MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, & CHALLENGES 50

FIGURE 19 SHARE OF GERIATRIC POPULATION, BY REGION, 2015 VS. 2030 52

FIGURE 20 MOLECULAR DIAGNOSTICS SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD 58

FIGURE 21 GLOBAL IN VITRO DIAGNOSTICS MARKET SHARE ANALYSIS, BY KEY PLAYER, 2014 63

FIGURE 22 ELECTROPHYSIOLOGY DEVICES SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD 74

FIGURE 23 GLOBAL CARDIOLOGY DEVICES MARKET SHARE ANALYSIS, BY KEY PLAYER, 2014 77

FIGURE 24 ULTRASOUND DEVICES SEGMENT TO GROW AT THE HIGHER CAGR DURING THE FORECAST PERIOD 87

FIGURE 25 GLOBAL DIAGNOSTICS IMAGING MARKET SHARE ANALYSIS, BY KEY PLAYER, 2014 93

FIGURE 26 SPINAL SURGERY DEVICES SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD 101

FIGURE 27 GLOBAL ORTHOPEDIC DEVICES MARKET SHARE ANALYSIS, BY KEY PLAYER, 2014 105

FIGURE 28 VITREORETINAL SURGERY DEVICES SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD 114

FIGURE 29 GLOBAL PREVALENCE OF KEY OCULAR DISORDERS, 2012 VS. 2030 116

FIGURE 30 GLOBAL OPHTHALMOLOGY DEVICES MARKET SHARE ANALYSIS,
BY KEY PLAYER, 2014 118

FIGURE 31 ENDOSCOPES SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD 127

FIGURE 32 GLOBAL ENDOSCOPY DEVICES MARKET SHARE ANALYSIS, BY KEY PLAYER, 2014 130

FIGURE 33 DIABETES MONITORING DEVICES SEGMENT TO GROW AT THE HIGHER CAGR DURING THE FORECAST PERIOD 143

FIGURE 34 GLOBAL DIABETES CARE DEVICES MARKET SHARE ANALYSIS,
BY KEY PLAYER, 2014 147

FIGURE 35 BIO-ACTIVE WOUND CARE SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD 151

FIGURE 36 GLOBAL WOUND CARE MANAGEMENT DEVICES MARKET SHARE ANALYSIS,
BY KEY PLAYER, 2014 154

FIGURE 37 PERITONEAL DIALYSIS DEVICES SEGMENT TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD 161

FIGURE 38 GLOBAL KIDNEY/DIALYSIS DEVICES MARKET SHARE ANALYSIS,
BY KEY PLAYER, 2014 164

FIGURE 39 RESPIRATORY CARE DEVICES SEGMENT TO GROW AT THE HIGHER CAGR DURING THE FORECAST
PERIOD 171

FIGURE 40 COPD AND ASTHMA PREVALENCE, BY COUNTRY 173

FIGURE 41 GLOBAL ANESTHESIA AND RESPIRATORY CARE DEVICES MARKET SHARE ANALYSIS, BY KEY PLAYER,
2014 175

FIGURE 42 NORTH AMERICA TO DOMINATE THE TOP 10 MEDICAL DEVICES MARKET 186

FIGURE 43 NORTH AMERICA: TOP 10 MEDICAL DEVICES MARKET SNAPSHOT 188

FIGURE 44 EUROPE: TOP 10 MEDICAL DEVICES MARKET SNAPSHOT 204

FIGURE 45 NEW PRODUCT LAUNCHES WAS THE MOST-PREFERRED STRATEGY ADOPTED
BY PLAYERS BETWEEN 2013 AND 2015 288

FIGURE 46 BATTLE FOR MARKET SHARE: NEW PRODUCT LAUNCHES WAS THE KEY GROWTH STRATEGY
ADOPTED BY PLAYERS IN THE TOP 10 MEDICAL DEVICES MARKET 289

FIGURE 47 GEOGRAPHIC REVENUE MIX OF THE TOP 5 PLAYERS IN THE GLOBAL TOP 10 MEDICAL DEVICES
MARKET 293

FIGURE 48 COMPANY SNAPSHOT: ABBOTT LABORATORIES, INC. 294

FIGURE 49 COMPANY SNAPSHOT: F. HOFFMANN-LA ROCHE LTD. 299

FIGURE 50 COMPANY SNAPSHOT: PHILIPS HEALTHCARE 304

FIGURE 51 COMPANY SNAPSHOT: SIEMENS AG 310

FIGURE 52 COMPANY SNAPSHOT: STRYKER CORPORATION 317

FIGURE 53 COMPANY SNAPSHOT: BOSTON SCIENTIFIC CORPORATION 321

FIGURE 54 COMPANY SNAPSHOT: JOHNSON & JOHNSON 325

FIGURE 55 COMPANY SNAPSHOT: MEDTRONIC PLC 329

FIGURE 56 COMPANY SNAPSHOT: SMITH & NEPHEW PLC 334

FIGURE 57 COMPANY SNAPSHOT: GENERAL ELECTRIC COMPANY 339

How to Buy...

Top 10 Medical Device Technologies Market by Type (IVD, Cardiology, Diagnostic Imaging, Orthopedics, Ophthalmology, Endoscopy, Diabetes Care, Wound Management, Kidney/Dialysis, and Anesthesia & Respiratory Care Devices) - Global Forecast to 2020 [Published by MarketsandMarkets]

Option 1 - Online

Go to our website and pay online with any major debit or credit card:

<https://www.bioportfolio.co.uk/product/42258>

Option 2 - Request a Proforma Invoice

Fill in the details below, and either **Scan** this page **and email** it to us at pdb@bioportfolio.co.uk or **Fax** it to us at +44 (0)1305 791844. We will send you a Proforma Invoice and deliver your report on settlement.

Your Name:

Job Title:

Your Email:

Your Contact Phone:

Company Name:

Address:

Post/Zip Code:

Country:

P.O. Number:

Any Other Instructions:

Pricing Options: (please tick one)

- £5650** | Single User Price
- £6650** | Multi User Price
- £8150** | Corporate License Price
- £10000** | Global License Price

Payment Options: (please tick one)

- Online Credit Card** (we will email you the invoice with a payment link)
- Direct Wire Transfer** (we will email you the invoice with our bank details)

Authorising Signature:

Option 3 - Phone Us on +44 (0)7887 945155

We will be delighted to give you our personal attention.