

# MARKET REPORT



Sugar-Based Excipients Market by Product (Actual Sugars, Sugar Alcohols, Artificial Sweeteners), Type (Powder/Granule, Crystal, Syrup), Functionality (Filler & Diluent, Tonicity Agents), Formulation (Oral, Topical, Parenteral) - Global Forecast to 2021

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The global sugar excipients market is estimated to grow at a CAGR of 4.3% from 2016 to 2021, to reach USD 1,060.6 million by 2021 from USD 860.6 million in 2016. Growth in this market is primarily attributed to increasing use of co-processed excipients, rapid growth in the generics market due to the patent expiration of many blockbuster drugs, and increasing development of orally disintegrating tablets (ODTs). However, stringent regulatory requirements leading to shortage of FDA-approved manufacturing sites can hinder their market growth to a certain extent.

In this report, the global sugar excipients market is segmented on the basis of products, types, functionalities, formulations, and region. On the basis of products, the market is segmented into actual sugars, sugar alcohols, and artificial sweeteners. The actual sugars accounted for the largest share of the sugar excipients market in 2015, owing to its high utilization in oral formulations and pediatric formulations due to its non-toxicity and negligible reaction with drugs.

On the basis of type, powders/granules segment accounted for the largest share of the sugar excipients market. The increasing use of powders/granules in various types of formulations such as tablets, capsule, and syrups in the pharmaceutical industry is the key driver for this segment. In 2015, the fillers & diluents accounted for the largest share of global sugar excipients market, by functionality. The large share of this segment can mainly be attributed to the high utilization of fillers and diluents in the development and production of oral dosage forms. Oral formulations accounted for the largest share in this market, by formulation. Its dominance is primarily attributed to the increased use of oral formulations such as tablets, capsules, solutions, and emulsions for various therapeutic areas.

Geographically, the global sugar excipients market is segmented into Europe, North America, Asia-Pacific, and the Rest of the World. In 2015, Europe commanded a major share of the global sugar excipients market. Factors such as increasing investments in drug development, increasing production of generic drugs, and favorable government initiatives in the region are contributing to the large share of Europe. However, Asia-Pacific is expected to witness the highest growth rate during the forecast period. Growth in the Asia-Pacific market can be attributed to the significant growth in the regional healthcare market as well as the pharmaceutical industry, growing scientific base and capability, favorable government policies, and low-cost manufacturing advantage in this region.

Some of the prominent players in the sugar excipients market include Roquette Group (France), DFE Pharma (Germany), BASF SE (Germany), Ashland Inc. (U.S.), Archer Daniels Midland (ADM) Company (U.S.), MEGGLE AG (Germany), Associated British Foods Plc (U.K.), Cargill, Inc. (U.S.), Colorcon, Inc. (U.S.), FMC Corporation (U.S.), and The Lubrizol Corporation (U.S.).

## Research Coverage

The report analyzes the product offerings provided by sugar excipient manufacturers across different regions. It aims at estimating the market size and future growth potential of the sugar excipients market for different segments such as products, types, functionalities, formulations, and regions. The report also includes an in-depth competitive analysis of the key players in this market along with their company profiles, product offerings, recent developments, and key market strategies.

## Reasons to Buy the Report:

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn will help firms in garnering greater market shares. Firms purchasing the report could use any one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for increasing their market shares.

The report provides insights on the following pointers:

□ **Market Penetration:** Comprehensive information on the product portfolios offered by the top players in the sugar excipients market. The report analyzes the sugar excipients market by product, type, functionality, formulation, and region

□ **Product Development/Innovation:** Detailed insights on the upcoming trends, research and development activities, and new product launches in the sugar excipients market

□ **Market Development:** Comprehensive information about the lucrative emerging markets

□ **Market Diversification:** Exhaustive information about new products, growing geographies, recent developments, and investments in the sugar excipients market

**Competitive Assessment:** In-depth assessment of market shares, growth strategies, and product offerings of leading players in the sugar excipients market

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# Table Of Contents for Sugar-Based Excipients Market by Product (Actual Sugars, Sugar Alcohols, Artificial Sweeteners), Type (Powder/Granule, Crystal, Syrup), Functionality (Filler & Diluent, Tonicity Agents), Formulation (Oral, Topical, Parenteral) - Global Forecast to 2021

- TABLE OF CONTENTS1 INTRODUCTION 161.1 OBJECTIVES OF THE STUDY 161.2 MARKET DEFINITION 161.3 MARKET SCOPE 171.3.1 MARKETS COVERED 171.3.2 YEARS CONSIDERED FOR THE STUDY 181.4 CURRENCY 181.5 LIMITATIONS 181.6 STAKEHOLDERS 182 RESEARCH METHODOLOGY 192.1 RESEARCH APPROACH 192.1.1 SECONDARY SOURCES 202.1.1.1 Key data from secondary sources 202.1.2 PRIMARY SOURCES 212.1.2.1 Key data from primary sources 212.1.2.2 Key Industry Insights 222.2 MARKET SIZE ESTIMATION 232.3 MARKET BREAKDOWN AND DATA TRIANGULATION 252.4 MARKET SHARE ESTIMATION 262.5 ASSUMPTIONS FOR THE STUDY 263 EXECUTIVE SUMMARY 274 PREMIUM INSIGHTS 344.1 SUGAR EXCIPIENTS: MARKET OVERVIEW 344.2 ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET, BY FORMULATION 354.3 SUGAR EXCIPIENTS MARKET: GEOGRAPHIC GROWTH OPPORTUNITIES 364.4 SUGAR EXCIPIENTS MARKET: GEOGRAPHIC MIX 374.5 SUGAR EXCIPIENTS MARKET: DEVELOPING VS. DEVELOPED COUNTRIES/REGIONS 375 MARKET OVERVIEW 385.1 INTRODUCTION 395.2 MARKET DYNAMICS 395.3 KEY MARKET DRIVERS 405.3.1 INCREASING USE OF CO-PROCESSED EXCIPIENTS 405.3.2 PATENT CLIFFS DRIVING THE DEMAND FOR SUGAR EXCIPIENTS IN THE GENERICS MARKET 415.3.3 INCREASING DEVELOPMENT OF ORALLY DISINTEGRATING TABLETS (ODTS) 425.4 KEY MARKET RESTRAINTS 445.4.1 INCREASED REGULATORY REQUIREMENTS LEADING TO SHORTAGE OF FDA-APPROVED MANUFACTURING SITES 445.5 KEY MARKET OPPORTUNITIES 455.5.1 SHIFTING FOCUS OF PHARMACEUTICAL MANUFACTURING TO EMERGING COUNTRIES 455.6 KEY CHALLENGES 465.6.1 STRINGENT QUALITY CONTROL PROCEDURES 465.6.2 PRICING PRESSURE FACED BY PROMINENT PLAYERS 466 INDUSTRY INSIGHTS 476.1 KEY INDUSTRY TRENDS 476.1.1 REGULATORY TRANSITION DRIVEN BY THE RISING NEED OF HIGH-QUALITY EXCIPIENTS 486.1.2 RISING DEMAND AND EMPHASIS ON CO-PROCESSED EXCIPIENTS FOR THE GROWING NEED IN DIRECT COMPRESSION 496.2 PRODUCT BENCHMARKING 516.3 REGULATORY ANALYSIS 526.3.1 NORTH AMERICA 536.3.1.1 U.S. 536.3.1.2 CANADA 546.3.2 EUROPE 556.3.3 APAC 566.3.3.1 JAPAN 566.3.3.2 CHINA 566.3.3.3 INDIA 577 GLOBAL SUGAR EXCIPIENTS MARKET, BY PRODUCT 587.1 INTRODUCTION 597.2 ACTUAL SUGARS 617.3 SUGAR ALCOHOLS 627.4 ARTIFICIAL SWEETENERS 648 GLOBAL SUGAR EXCIPIENTS MARKET, BY TYPE 658.1 INTRODUCTION 668.2 POWDERS/GRANULES 668.3 DIRECT COMPRESSION SUGARS 688.4 CRYSTALS 698.5 SYRUPS 71 9 GLOBAL SUGAR EXCIPIENTS MARKET, BY FUNCTIONALITY 729.1 INTRODUCTION 739.2 FILLERS & DILUENTS 739.3 FLAVORING AGENTS 759.4 TONICITY AGENTS 769.5 OTHER FUNCTIONALITIES 7710 GLOBAL SUGAR EXCIPIENTS MARKET, BY FORMULATION 7910.1 INTRODUCTION 8010.2 ORAL FORMULATIONS 8110.3 PARENTERAL FORMULATIONS 8310.4 TOPICAL FORMULATIONS 8510.5 OTHER FORMULATIONS 8611 GLOBAL SUGAR EXCIPIENTS MARKET, BY REGION 8711.1 INTRODUCTION 8811.2 EUROPE 8911.2.1 SWITZERLAND 9411.2.2 GERMANY 9711.2.3 ITALY 10011.2.4 U.K. 10311.2.5 FRANCE 10511.2.6 SPAIN 10811.2.7 REST OF EUROPE (ROE) 11011.3 NORTH AMERICA 11311.3.1 U.S. 11611.3.2 CANADA 11911.4 ASIA-PACIFIC (APAC) 12211.4.1 JAPAN 12611.4.2 CHINA 12911.4.3 INDIA 13111.4.4 REST OF ASIA-PACIFIC 13411.5 REST OF THE WORLD (ROW) 13611.5.1 LATIN AMERICA 13911.5.2 MIDDLE EAST AND AFRICA 14212 COMPETITIVE LANDSCAPE 14512.1 OVERVIEW 14512.2 MARKET SHARE ANALYSIS 14712.3 COMPETITIVE SITUATIONS AND TRENDS 14912.3.1 EXPANSIONS 15012.3.2 AGREEMENTS, ALLIANCES, AND COLLABORATIONS 15112.3.3 MERGERS AND ACQUISITIONS 15212.3.4 PRODUCT LAUNCHES 15312.3.5 INTELLECTUAL PROPERTY ACQUISITIONS 15313 COMPANY PROFILES 154(Overview, Products and Services, Financials, Strategy & Development)\*13.1 INTRODUCTION 15413.2 ASHLAND INC. 15513.3 ARCHER DANIELS MIDLAND COMPANY 15713.4 BASF SE 15913.5 DFE PHARMA 16113.6 ROQUETTE GROUP 16313.7 ASSOCIATED BRITISH FOODS PLC 16513.8 CARGILL, INC. 16713.9 COLORCON INC. 16913.10 FMC CORPORATION 17013.11 THE LUBRIZOL CORPORATION 17213.12 MEGGLE AG 173\*Details on Overview, Products and Services, Financials, Strategy & Development might not be Captured in case of Unlisted Companies.14 APPENDIX 17514.1 INSIGHTS OF INDUSTRY EXPERTS 17514.2 DISCUSSION GUIDE 17614.3

OTHER DEVELOPMENTS 18014.4 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL  
18214.5 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE 18414.6 AVAILABLE CUSTOMIZATIONS 18514.7  
RELATED REPORTS 18614.8 AUTHOR DETAILS 187

# List Of Tables in Sugar-Based Excipients Market by Product (Actual Sugars, Sugar Alcohols, Artificial Sweeteners), Type (Powder/Granule, Crystal, Syrup), Functionality (Filler & Diluent, Tonicity Agents), Formulation (Oral, Topical, Parenteral) - Global Forecast to 2021

## LIST OF TABLES

TABLE 1 DIRECTLY COMPRESSIBLE CO-PROCESSED SUGAR EXCIPIENTS 40

TABLE 2 DRUGS GOING OFF-PATENT FROM 2013 TO 2017 41

TABLE 3 LIST OF COMMERCIALY AVAILABLE ORALLY DISINTEGRATING TABLETS (ODTS) 42

TABLE 4 LIST OF COMMERCIALY AVAILABLE ODTS WITH CO-PROCESSED SUGAR EXCIPIENTS 43

TABLE 5 INCREASING USE OF CO-PROCESSED EXCIPIENTS TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD 43

TABLE 6 INCREASED REGULATORY REQUIREMENTS LEADING TO SHORTAGE OF FDA-APPROVED MANUFACTURING SITES TO RESTRAIN MARKET GROWTH 44

TABLE 7 SHIFTING FOCUS OF PHARMACEUTICAL MANUFACTURING TO EMERGING NATIONS PROVIDES MAJOR OPPORTUNITIES FOR MARKET GROWTH 45

TABLE 8 STRINGENT QUALITY CONTROL PROCEDURES AND PRICING PRESSURE FACED

BY PROMINENT PLAYERS ARE MAJOR CHALLENGES IN THE MARKET 46

TABLE 9 PRODUCT PORTFOLIO ANALYSIS: SUGAR EXCIPIENTS MARKET 51

TABLE 10 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 59

TABLE 11 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY COUNTRY/REGION,

2014-2021 (USD MILLION) 60

TABLE 12 GLOBAL ACTUAL SUGARS MARKET SIZE, BY COUNTRY/REGION,

2014-2021 (USD MILLION) 61

TABLE 13 GLOBAL SUGAR ALCOHOLS MARKET SIZE, BY COUNTRY/REGION,

2014-2021 (USD MILLION) 63

TABLE 14 GLOBAL ARTIFICIAL SWEETENERS MARKET SIZE, BY COUNTRY/REGION,

2014-2021 (USD MILLION) 64

TABLE 15 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 66

TABLE 16 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR POWDERS/GRANULES,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 67

TABLE 17 COMMERCIALY AVAILABLE DIRECT COMPRESSION SUGARS 68

TABLE 18 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR DIRECT COMPRESSION SUGARS, BY COUNTRY/REGION,  
2014-2021 (USD MILLION) 69

TABLE 19 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR CRYSTALS, BY COUNTRY/REGION, 2014-2021 (USD  
MILLION) 70

TABLE 20 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR SYRUPS, BY COUNTRY/REGION, 2014-2021 (USD  
MILLION) 71

TABLE 21 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 73

TABLE 22 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR FILLERS & DILUENTS,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 74

TABLE 23 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR FLAVORING AGENTS,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 75

TABLE 24 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR TONICITY AGENTS,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 76

TABLE 25 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR OTHER FUNCTIONALITIES,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 78

TABLE 26 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 80

TABLE 27 TYPICAL COMPOSITION OF TABLETS 81

TABLE 28 USE OF SUGAR EXCIPIENTS IN ORAL FORMULATIONS 82

TABLE 29 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR ORAL FORMULATIONS,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 82

TABLE 30 TYPICAL COMPOSITION OF PARENTERAL FORMULATIONS 83

TABLE 31 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR PARENTERAL FORMULATIONS,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 84

TABLE 32 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR TOPICAL FORMULATIONS,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 85

TABLE 33 GLOBAL SUGAR EXCIPIENTS MARKET SIZE FOR OTHER FORMULATIONS,  
BY COUNTRY/REGION, 2014-2021 (USD MILLION) 86



TABLE 34 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY REGION,  
2014-2021 (USD MILLION) 89

TABLE 35 EUROPE: PHARMACEUTICAL TRADE STATISTICS, 2000-2015 (USD MILLION) 90

TABLE 36 PHARMACEUTICAL PRODUCTION IN EUROPEAN COUNTRIES/REGION,  
2010-2014 (USD MILLION) 90

TABLE 37 EUROPE: SUGAR EXCIPIENTS MARKET SIZE, BY COUNTRY/REGION,  
2014-2021 (USD MILLION) 92

TABLE 38 EUROPE: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,  
2014-2021 (USD MILLION) 92

TABLE 39 EUROPE: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 93

TABLE 40 EUROPE: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 93

TABLE 41 EUROPE: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 94

TABLE 42 SWITZERLAND: PHARMACEUTICAL PRODUCTION AND R&D EXPENDITURE  
(2010-2014) 95

TABLE 43 SWITZERLAND: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,  
2014-2021 (USD MILLION) 95

TABLE 44 SWITZERLAND: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE,  
2014-2021 (USD MILLION) 96

TABLE 45 SWITZERLAND: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 96

TABLE 46 SWITZERLAND: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 97

TABLE 47 GERMANY: R&D INVESTMENT & PHARMACEUTICAL PRODUCTION (2010-2014) 97

TABLE 48 GERMANY: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,  
2014-2021 (USD MILLION) 98

TABLE 49 GERMANY: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE,  
2014-2021 (USD MILLION) 98

TABLE 50 GERMANY: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 99

TABLE 51 GERMANY: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION, 2014-2021 (USD MILLION)	99
TABLE 52 ITALY: R&D INVESTMENT & PHARMACEUTICAL PRODUCTION (2010-2014)	100
TABLE 53 ITALY: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION)	101
TABLE 54 ITALY: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)	101
TABLE 55 ITALY: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY, 2014-2021 (USD MILLION)	102
TABLE 56 ITALY: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION, 2014-2021 (USD MILLION)	102
TABLE 57 U.K.: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION)	103
TABLE 58 U.K.: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)	104
TABLE 59 U.K.: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY, 2014-2021 (USD MILLION)	104
TABLE 60 U.K.: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION, 2014-2021 (USD MILLION)	105
TABLE 61 FRANCE: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION)	106
TABLE 62 FRANCE: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)	106
TABLE 63 FRANCE: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY, 2014-2021 (USD MILLION)	107
TABLE 64 FRANCE: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION, 2014-2021 (USD MILLION)	107
TABLE 65 SPAIN: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION)	108
TABLE 66 SPAIN: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION)	109
TABLE 67 SPAIN: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY, 2014-2021 (USD MILLION)	109
TABLE 68 SPAIN: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION, 2014-2021 (USD MILLION)	110
TABLE 69 ROE: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION)	111

TABLE 70 ROE: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 111

TABLE 71 ROE: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 112

TABLE 72 ROE: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 112

TABLE 73 NORTH AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY COUNTRY,  
2014-2021 (USD MILLION) 113

TABLE 74 NORTH AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,  
2014-2021 (USD MILLION) 114

TABLE 75 NORTH AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE,  
2014-2021 (USD MILLION) 114

TABLE 76 NORTH AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 115

TABLE 77 NORTH AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 115

TABLE 78 U.S.: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 117

TABLE 79 U.S.: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 118

TABLE 80 U.S.: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 118

TABLE 81 U.S.: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 119

TABLE 82 CANADA: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,  
2014-2021 (USD MILLION) 120

TABLE 83 CANADA: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 120

TABLE 84 CANADA: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 121

TABLE 85 CANADA: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 121

TABLE 86 ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY COUNTRY/REGION,  
2014-2021 (USD MILLION) 124

TABLE 87 ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 124

TABLE 88 ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE,

2014-2021 (USD MILLION) 125

TABLE 89 ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,

2014-2021 (USD MILLION) 125

TABLE 90 ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,

2014-2021 (USD MILLION) 126

TABLE 91 JAPAN: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 127

TABLE 92 JAPAN: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 127

TABLE 93 JAPAN: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,

2014-2021 (USD MILLION) 128

TABLE 94 JAPAN: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,

2014-2021 (USD MILLION) 128

TABLE 95 CHINA: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 129

TABLE 96 CHINA: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 130

TABLE 97 CHINA: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,

2012-2021 (USD MILLION) 130

TABLE 98 CHINA: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,

2014-2021 (USD MILLION) 131

TABLE 99 INDIA: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 132

TABLE 100 INDIA: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 132

TABLE 101 INDIA: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,

2014-2021 (USD MILLION) 133

TABLE 102 INDIA: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,

2014-2021 (USD MILLION) 133

TABLE 103 REST OF ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 134

TABLE 104 REST OF ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE,

2014-2021 (USD MILLION) 135

TABLE 105 REST OF ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY, 2014-2021 (USD MILLION) 135

TABLE 106 REST OF ASIA-PACIFIC: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION, 2014-2021 (USD MILLION) 136

TABLE 107 ROW: SUGAR EXCIPIENTS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION) 136

TABLE 108 ROW: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 137

TABLE 109 ROW: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 137

TABLE 110 ROW: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 138

TABLE 111 ROW: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 138

TABLE 112 LATIN AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT,  
2014-2021 (USD MILLION) 140

TABLE 113 LATIN AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE,  
2014-2021 (USD MILLION) 140

TABLE 114 LATIN AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY,  
2014-2021 (USD MILLION) 141

TABLE 115 LATIN AMERICA: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION,  
2014-2021 (USD MILLION) 141

TABLE 116 MIDDLE EAST AND AFRICA: SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 143

TABLE 117 MIDDLE EAST AND AFRICA: SUGAR EXCIPIENTS MARKET SIZE, BY TYPE,  
2014-2021 (USD MILLION) 143

TABLE 118 MIDDLE EAST AND AFRICA: SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY, 2014-2021 (USD MILLION) 144

TABLE 119 MIDDLE EAST AND AFRICA: SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION, 2014-2021 (USD MILLION) 144

TABLE 120 GROWTH STRATEGY MATRIX, 2013-2016 146

TABLE 121 EXPANSIONS, 2013-2016 150

TABLE 122 AGREEMENTS, ALLIANCES, AND COLLABORATIONS, 2013-2016 151

TABLE 123 MERGERS AND ACQUISITIONS, 2013-2016 152

TABLE 124 PRODUCT LAUNCHES, 2013-2016 153



TABLE 125 INTELLECTUAL PROPERTY ACQUISITIONS, 2013-2016 153

# List Of Figures, Charts and Diagrams in Sugar-Based Excipients Market by Product (Actual Sugars, Sugar Alcohols, Artificial Sweeteners), Type (Powder/Granule, Crystal, Syrup), Functionality (Filler & Diluent, Tonicity Agents), Formulation (Oral, Topical, Parenteral) - Global Forecast to 2021

## LIST OF FIGURES

FIGURE 1 RESEARCH DESIGN 19

FIGURE 2 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION 22

FIGURE 3 BOTTOM-UP APPROACH 23

FIGURE 4 TOP-DOWN APPROACH 24

FIGURE 5 DATA TRIANGULATION METHODOLOGY 25

FIGURE 6 DRIVERS, RESTRAINTS, OPPORTUNITIES, CHALLENGES, AND TRENDS IN THE GLOBAL SUGAR EXCIPIENTS MARKET 27

FIGURE 7 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY PRODUCT, 2016 VS. 2021 (USD MILLION) 28

FIGURE 8 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY TYPE, 2016 VS. 2021 (USD MILLION) 29

FIGURE 9 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY FUNCTIONALITY, 2016 VS. 2021 (USD MILLION) 30

FIGURE 10 GLOBAL SUGAR EXCIPIENTS MARKET SIZE, BY FORMULATION, 2016 VS. 2021 (USD MILLION) 31

FIGURE 11 GEOGRAPHIC SNAPSHOT OF THE SUGAR EXCIPIENTS MARKET, 2015 32

FIGURE 12 GROWTH STRATEGY MATRIX OF THE TOP 5 PLAYERS IN THE GLOBAL SUGAR EXCIPIENTS MARKET(2013-2016) 33

FIGURE 13 INCREASING USE OF CO-PROCESSED EXCIPIENTS AND GROWTH OF THE GENERICS MARKET TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD 34

FIGURE 14 ORAL FORMULATIONS SEGMENT COMMANDED THE LARGEST SHARE OF THE APAC SUGAR EXCIPIENTS MARKET IN 2015 35

FIGURE 15 THE U.S. DOMINATED THE GLOBAL SUGAR EXCIPIENTS MARKET IN 2015 36

FIGURE 16 APAC TO WITNESS THE HIGHEST GROWTH RATE DURING THE FORECAST PERIOD	37
FIGURE 17 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD	37
FIGURE 18 SUGAR EXCIPIENTS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	39
FIGURE 19 NEW INTERNATIONAL CGMP & CGDP CERTIFICATIONS FOR EXCIPIENTS IN NORTH AMERICA AND EUROPE IS THE KEY INDUSTRY TREND IN THE SUGAR EXCIPIENTS MARKET	47
FIGURE 20 IPEC TOTAL EXCIPIENT CONTROL PROCESS	49
FIGURE 21 GEOGRAPHIC SNAPSHOT OF THE SUGAR EXCIPIENTS MARKET (2016-2021)	88
FIGURE 22 EUROPE: SUGAR EXCIPIENTS MARKET SNAPSHOT	91
FIGURE 23 U.S.: PHARMACEUTICAL R&D EXPENDITURE (1990-2014)	116
FIGURE 24 ASIA-PACIFIC SUGAR EXCIPIENTS MARKET SNAPSHOT	123
FIGURE 25 EXPANSIONS-KEY GROWTH STRATEGY PURSUED BY MARKET PLAYERS BETWEEN 2013 AND 2016	145
FIGURE 26 GLOBAL SUGAR EXCIPIENTS MARKET SHARE, BY KEY PLAYER, 2015	147
FIGURE 27 BATTLE FOR MARKET SHARE: EXPANSION WAS THE KEY STRATEGY	149
FIGURE 28 GEOGRAPHIC REVENUE MIX OF TOP 4 PLAYERS	154
FIGURE 29 ASHLAND INC.: COMPANY SNAPSHOT	155
FIGURE 30 ARCHER DANIELS MIDLAND COMPANY: COMPANY SNAPSHOT	157
FIGURE 31 BASF SE: COMPANY SNAPSHOT	159
FIGURE 32 ASSOCIATED BRITISH FOODS PLC: COMPANY SNAPSHOT	165
FIGURE 33 CARGILL, INC.: COMPANY SNAPSHOT	167
FIGURE 34 FMC CORPORATION: COMPANY SNAPSHOT	170

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