

# MARKET REPORT



Global Aluminum Rolled Products Market Size study, by Grade (1xxx Series, 3xxx Series, 5xxx Series, 6xxx Series), by End-Use Industry (Automotive & Transportation, Automotive Aerospace, Train, Ship building, Building & Infrastructure, Building Facades, Doors & Windows, Packaging, Consumer Durables, Others) and Regional Forecasts 2020-2027

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Global Aluminum Rolled Products Market is valued approximately at USD 42.4 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 6.7% over the forecast period 2020-2027. Aluminum is a highly conductive, lightweight, non-toxic, and readily machinable, transparent metal. Since of its desirable properties, it is used in a range of items including foils, bottles, window frames, kitchen utensils, aircraft parts and beer kegs. Aluminum is robust and non-toxic and has low density and good resistance to corrosion. It offers high thermal conductivity and is easy to plant, shape, and mold. It is non-sparking and not magnetic, too which makes it highly suitable in end use industries. Growth in the automobile & transportation, building & manufacturing and other sectors has fueled the growth of the demand for rolled aluminum products. Also, technological advancements in the aluminum industry is further contributing towards market growth. Whereas, growth in demand for recycled and value-added aluminum products along with demand for aluminum in emerging economies is expected to create significant growth opportunity in the market over the forecast period. Nevertheless, need of high capital investments and Covid-19 's latest epidemic is likely to significantly affect the demand for aluminum rolled products. The key players of global Aluminum Rolled Products market have adopted various strategies to gain competitive advantage including product launch, mergers and acquisition and others. For instance, in April 2020, Novelis Inc., one of the major firms in aluminum rolling and recycling, acquired Aleris Corporation, a worldwide supplier of rolled aluminum commodities. Similarly, Constellium SE and Boeing concluded a multi-year deal in September 2018 to supply advanced, rolling aluminum goods. Also, Arconic Rolled Products Corporation announced in February 2019 that it would spend approximately USD 100 million in increasing its hot mill capacity and adding downstream infrastructure capability to produce commercial and automotive aluminum products at its Tennessee Operations plant near Knoxville, Tn, US.

The regional analysis of global Aluminum Rolled Products market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the advancements in ongoing R&D activities to develop effective, innovative, and cheaper aluminum products. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as availability of various large manufacturers such as UACJ Corporation, availability of labor and raw materials at low-cost coupled with growth in building & construction industry would create lucrative growth prospects for the Aluminum Rolled Products market across Asia-Pacific region.

Major market player included in this report are:

Novelis Inc.

Arconic Rolled Products Corporation

Constellium Se

UACJ Corporation

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Norsk Hydro ASA

Granges AB

Aluminum Corporation of China Limited

China Hongqiao Group Limited

Shandong Xinha Huaxin Aluminum Co. Ltd.

Hai Phong Aluminum Enamel Factory

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Grade:

1xxx Series (1050, and others)

3xxx Series (3003, and others)

5xxx Series (5005, and others)

6xxx Series

By End-Use Industry:

Automotive & Transportation

Automotive

Aerospace

Train

Ship building

Building & Infrastructure

Building Facades

Doors & Windows

Packaging

Consumer Durables

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year - 2017, 2018

Base year - 2019

Forecast period - 2020 to 2027

Target Audience of the Global Aluminum Rolled Products Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Additional Details

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