

MARKET REPORT



Dental X-ray Market, By Product (Digital and Analog),
By Type (Intraoral X-ray and Extraoral X-ray), By
Application (Cosmetics, Medical, and Forensic), and
By Geography (EU, NA, APAC, LATAM, and MEA) -
Analysis, Size, Share, Trends, & Forecast from 2020-
2026

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REPORT HIGHLIGHT

Dental X-ray market was valued at USD 1.69 billion by 2019, growing with 7.9% CAGR during the forecast period, 2020-2026.

Dental X-ray or dental radiographs are a crucial part of dental care. It is one of the most frequently performed procedures in dental clinics for oral health concerns. Dental X-ray enables to evaluate in face or mouth and helps in the identification of disease prior to serious health issues. Moreover, a dental X-ray allows the least exposure of ionizing radiation.

Market Dynamics

Increasing incidences of dental disorders support industry growth globally. The dental cavity is one of the major oral health problems in most of the countries affecting over 60% of the children and the majority of the adults. It is also the most prevalent oral disease in American and Asian countries. Moreover, teeth decay is the most widespread chronic disease and constitutes major global public health challenge.

In addition to this, rising prevalence of oral cancer is considered to be one of the key factors contributing to the industry growth. For instance, according to the world's leading dental organization, FDI World Dental Federation, around 300,000 to 700,000 new cases of oral cancer occur annually around the globe. Such growing incidences of dental problems would, in turn, fuel the demand for dental x-ray, augmenting the industry growth. Furthermore, changing in lifestyle coupled with rising consumption of alcohol and tobacco based products globally tends to increase the demand for dental care products and thereby, supporting the industry growth. However, lack of awareness regarding dental hygiene coupled with high product cost will hamper the industry growth to some extent.

Product Takeaway

By product, the worldwide dental X-ray market is categorized into digital and analog. Of these, the analog accounted for the majority of market share in 2019 and is anticipated to witness noteworthy growth during the forecast period due to the wide availability of the analog system in the market globally.

On the other hand, the digital segment is estimated to expand at the fastest CAGR over the study period due to the least radiation exposure. The digital radiography eliminates radiation exposure for over 75%. Moreover, various customization offered by digital X-rays supports segment growth. Advancements in this category enables to enlarge the images by improving the quality of dental imaging.

Type Takeaway

Based on Type, the overall market is bifurcated into intraoral and extraoral X-rays. The intraoral X-ray dominated the overall dental X-ray market in 2019 and is expanding at the fastest annual growth rate. This dominance is supported by its wide availability as a dental diagnostic tool. However, some limitations associated with intraoral x-rays such as 2D imaging modality and structure overlap may restrain the segment growth to some extent. The intraoral X-ray is sub-classified into occlusal, bitewing, and periapical. The bitewing category accounted for the highest revenue share in 2019 owing to the rising R&D activities by companies to develop new products. For instance, Finland based dental product manufacturer company, Planmeca, launched a new dental intraoral X-ray, named "Planmeca ProX". The ProX is intended for periapical, endodontic imaging and bitewing. The new product offers straightforward imaging, easy and precise positioning, and highest quality images in high resolution. Such advancements would, in turn, fuel the segment growth to great extent. On the contrary, the occlusal category is projected to grow with a promising growth rate during the forecast period.

Application Takeaway

Depending upon the application, the worldwide market is categorized into medical, cosmetic, and forensic. The medical segment dominated the overall dental X-ray market in 2019 as the awareness about oral health coupled with the number of oral diseases is increasing globally. For instance, according to the World Health Organization (WHO), the oral disease affects over 3.5 billion people globally every year. Thereby, it is one of the key factors, contributing to the growth of medical application

Regional Takeaway

Regionally, the overall dental X-ray market is divided into North America, Middle East & Africa, Asia Pacific, Latin America, and Europe. Some of the factors supporting the growth of North America dental X-ray market are; aging population, rising awareness regarding dental problems coupled with favorable government initiatives. On the other hand, the Europe is anticipated to witness huge growth over the forecast owing to the huge healthcare expenditure in European countries. Asia Pacific and Latin America market is projected to grow with promising growth rate over the study period.

COVID-19 Impact

The dental X-ray market is at the highest risk due to the sudden outbreak of COVID-19 all over the globe. Dental surgeons are at huge risk as dental clinics across the world have been shut for over 3 months. Additionally, over 75% of dental practices are treating emergency patients only. The Health Policy Institute predicts that dental care spending is expected to decline by around 65% in the year 2020. Thereby, restraining the growth of dental X-ray market over the forecasted period.

Key Vendor Takeaway

The leading players of the global dental X-ray market include Sirona Dental Systems, Planmeca, Carestream Health, Vatech Co., Ltd., Yoshida Dental MFG. Co., Ltd., Danaher Corporation, Air Technologies, Inc., LED Medical Diagnostics, Inc., and Cefla s.c.

Companies are actively involved in strategic mergers, partnerships, and the development of new products to capture a large customer base. For Instance, In June 2019, Carestream Dental launched new digital dental technology. The CS 9600 is a 3D X-ray system. The technology also received the Cellerant Best of Class Technology Award. The CS 9600 offers multifunctionality that is capable of capturing 2D X-ray and cone beam

computing tomography.

The market size and forecast for each segment and sub-segments has been considered as below:

Historical Year - 2015 to 2018

Base Year - 2019

Estimated Year - 2020

Projected Year - 2026

TARGET AUDIENCE

Traders, Distributors, and Suppliers

Manufacturers

Government and Regional Agencies

Research Organizations

Consultants

Distributors

SCOPE OF THE REPORT

The scope of this report covers the market by its major segments, which include as follows:

DENTAL X-RAY MARKET KEY PLAYERS

Sirona Dental Systems

Planmeca

Carestream Health

Vatech Co., Ltd.

Yoshida Dental MFG. Co., Ltd.

Danaher Corporation

Air Technologies, Inc.

LED Medical Diagnostics, Inc.

Cefla s.c.

DENTAL X-RAY MARKET, BY PRODUCT

Analog

Digital

DENTAL X-RAY MARKET, BY TYPE

Intraoral X-ray

Periapical

Bitewing

Occlusal

Extraoral X-ray

Panoramic

Cone Beam Computed Tomography (CBCT)

Others

DENTAL X-RAY MARKET, BY APPLICATION

Medical

Cosmetic

Forensic

DENTAL X-RAY MARKET, BY REGION

North America

The U.S.

Canada

Europe

Germany

France

Italy

Spain

United Kingdom

Rest of Europe

Asia Pacific

India

China

South Korea

Japan

Singapore

Rest of APAC

Latin America

Brazil

Mexico

Argentina

Rest of LATAM

Middle East and Africa

Saudi Arabia

United Arab Emirates

Rest of MEA

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These experts are dedicated to creating concrete market data analysis in various industries such as Healthcare, Bulk Chemicals, Semiconductors and Electronics, Foods and Beverages. We strive to develop meaningful and evidence-based research data that helps our clients, empowering organizations and brands of all sizes with strategic analysis, accurate data, and consumer trends.

We aim to be the number one choice for various clients who require credible data to make vital business decisions. We wish to be a trusted and reliable analytics partner to major business organizations.

We understand that critical business decisions can be taken only when verified, authentic information is available. Therefore, our experts work meticulously to provide our clients with the accurate data, so that they need not spend time in verifying it.

It is also our goal to help our clients ignore traditional research methods that require a large amount of capital, manpower, and most important of it all – the time. We know that these factors are precious to a company and always follow the latest research techniques that produce the required result in a short span of time.

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