

MARKET REPORT



Gastrointestinal Disease Treatment Market, By Types (Branded, Proton Pump Inhibitors, Enzyme Replacement Therapies, Amino-salicylates, Antacids, Anti-emetics, Anti-diarrheal, Biologics, and Others and Generics), By Route (Oral, IV, Others) And Geography (North America, Europe, Asia Pacific, And Rest Of The World) – Analysis, Share, Trends, Size, & Forecast From 2016 – 2027- COVID- 19 Updated

BioPortfolio

Life Science Healthcare and
Pharmaceutical
Market Research and
Corporate Data



AnalystView
Market Insights

Gastrointestinal Disease Treatment Market, By Types (Branded, Proton Pump Inhibitors, Enzyme Replacement Therapies, Amino-salicylates, Antacids, Anti-emetics, Anti-diarrheal, Biologics, and Others and Generics), By Route (Oral, IV, Others) And Geography (North America, Europe, Asia Pacific, And Rest Of The World) – Analysis, Share, Trends, Size, & Forecast From 2016 – 2027- COVID- 19 Updated

BioPortfolio has been marketing business and market research reports from selected publishers for over fifteen years. BioPortfolio offers a personal service to our customers with dedicated research managers who will work with you to source the best report for your needs. Based in the UK, BioPortfolio is well positioned to coordinate our customers' orders sourced from over 50 global report publishers.

We are pleased to present details of this report to assist your buying decision and administrative process. You will find easy-to-use *How To Buy* information on the last page of this document.

We look forward to being of service to you.

If you have bulk and/or recurring requirements, please get in touch - we can liaise with publishers to obtain sample pages and negotiate discounts on your behalf.

Phone: +44 (0)7887 945155 or **Email:** bioportfolio97@gmail.com

Gastrointestinal Disease Treatment Market, By Types (Branded, Proton Pump Inhibitors, Enzyme Replacement Therapies, Amino-salicylates, Antacids, Anti-emetics, Anti-diarrheal, Biologics, and Others and Generics), By Route (Oral, IV, Others) And Geography (North America, Europe, Asia Pacific, And Rest Of The World) – Analysis, Share, Trends, Size, & Forecast From 2016 – 2027- COVID- 19 Updated

REPORT HIGHLIGHT

The gastrointestinal disease treatment market is estimated to represent a global market of USD 42.6 billion by 2019 with growth rate of 5.8%.

Market Dynamics

Gastrointestinal disorders are functional disorders that affect the sections of GIT track and its accessory organs such as the pancreas, salivary glands, and liver. This disorder includes chronic, acute, recurrent as well as functional disorders which cover wide range of GIT track diseases. Some of the most common GIT disorders include Crohn's disease, GIT cancers, inflammatory bowel disease, irritable bowel syndrome, diarrhea, dyspepsia, and others. The continuous increase in the prevalence of these diseases is expected to support the market growth to great extent.

As per the World Health Organizations, colon cancer caused more than 694 000 deaths in 2014. A report published by the American Cancer Society also stated that around 100,000 colon cancer cases were diagnosed in the U.S. alone, which is expected to increase by 62% till 2030. Such high prevalence rate will upsurge the demand for GIT therapeutics, leading to driving the market growth. Additionally, the emergence of novel therapeutics such as biosimilar is considered to be the most important driver for this market. Biosimilar contains identical active pharmaceutical ingredients which offer effective treatment for the GIT disorders such as inflammatory disorders and others. Rise in the usage of biologics for the treatment of GIT disorders is also anticipated to encourage the market growth.

Furthermore, according to the various research studies, the social and economic burden of GIT disorders are enormous. For instance, in December 2015, the article published by an online publication "Gastroenterology" stated that gastrointestinal disease is the source of substantial burden in terms of mortality, morbidity, and cost to the U.S. population. Therefore, various organizations such as the World Journal of Gastrointestinal Pharmacology and Therapeutics (WJGPT) are actively devoted to encouraging scientists to develop novel therapeutics to cure this disease, providing the healthy platform for the market growth.

However, patient expiry for some of the blockbuster therapeutics hampers the market growth to some extent. Humira that accounted for more than 55% share of biologics used for the treatment of gastrointestinal diseases, expired in 2016. This has caused a steep decline in the revenue generated by gastrointestinal therapeutics.

Types Takeaway

The market is majorly categorized as Branded and Generics. The branded segment accounted for the largest share of the total market, captured more than 72.56% share in 2019. Branded segment is further categorized as Proton Pump Inhibitors, Enzyme Replacement Therapies, Amino-salicylates, Antacids, Anti-emetics, Anti-diarrheal, Biologics, and Others. Of these, proton pump inhibitors recorded the highest revenue i.e. USD 4.8 billion in 2019.

However, the segment is projected to grow with the negative growth rate over the forecast period owing to the loss of patent and exclusivity of major drugs, such as Nexium and Prilosec. Among the different drug class, biologics are anticipated to grow with the highest growth rate, i.e. 11.6% over the forecast period. In 2021-2027, this segment is projected to lead the market with more than USD 17.4 billion revenue generation.

COVID-19 Impact & Recovery Analysis

The proposed report from AnalystView Market Insights suggests three possible forecast scenarios (probable, optimistic, and pessimistic) considering the COVID-19 impact. Our ongoing research analysis amplifies our framework to ensure the inclusion of underlying COVID-19 crisis impact and potential paths forward. The designed report is delivering detailed insights on COVID-19 considering the changes in consumer demand, purchasing patterns, re-routing of the supply chain, and the significant interventions of governments. The updated study provides insights, and forecast, considering the COVID-19 impact on the market.

Regional Takeaway

Geographically, North America dominated the global market. In 2019, the region recorded USD 14.48 billion and is projected to dominate the market in future. Favorable government initiatives to increase the uptake of gastrointestinal therapeutics drive the market growth in this region. For instance, the Integrated Global Action Plan for Diarrhoea by UNICEF and WHO aims at minimizing preventable childhood deaths due to diarrhea by providing interventions and services to raise awareness and provide access to treatment and preventive measures. However, Asia Pacific region is expected to grow with the highest CAGR over the forecast period.

Key Vendor Takeaway

The report also discusses the leading players in global gastrointestinal therapeutics market. The report enlists companies such as Abbott, Allergan, GlaxoSmithKline plc, Takeda Pharmaceutical and Pfizer, Inc., among others. Strategic collaboration and new product proliferation have made this market very dynamic. The collaboration of multinational companies with small-scale participants creates rivalry among key players.

For example, in September 2019, Takeda Pharmaceuticals collaborated with Structural Genomics Consortium (SGC) to develop new intervention methods for the treatment of inflammatory bowel disease. This implies that strategic engagement to expand product offering is considered to be one of the most factors.

The market size and forecast for each segment has been provided for the period 2016 to 2027, considering 2019 as the base year. The report also provides the compounded annual growth rate (% CAGR) for the forecast period 2021 to 2027 for every reported segment.

The years considered for the study are:

Historical Year – 2016 to 2018

Base Year – 2019

Estimated Year – 2020

Projected Year – 2027

The proposed reports analyse and evaluate the COVID-19 impact, and anticipated change on the future market scenario on this industry, by taking into account the economic, political, technological, and social parameters.

Additional Details

Publisher : AnalystView

Reference : AV144

Number of Pages : 216

Report Format : PDF

Publisher Information :



AnalystView Market Insights is a market research and consulting firm that adopts a proactive approach to provide the diverse need for accurate and precise market research, custom research, and consulting solutions across geographies and industry verticals. Our company is led by a team of passionate, naturally curious, and strategic thinkers from different industry backgrounds.

These experts are dedicated to creating concrete market data analysis in various industries such as Healthcare, Bulk Chemicals, Semiconductors and Electronics, Foods and Beverages. We strive to develop meaningful and evidence-based research data that helps our clients, empowering organizations and brands of all sizes with strategic analysis, accurate data, and consumer trends.

We aim to be the number one choice for various clients who require credible data to make vital business decisions. We wish to be a trusted and reliable analytics partner to major business organizations.

We understand that critical business decisions can be taken only when verified, authentic information is available. Therefore, our experts work meticulously to provide our clients with the accurate data, so that they need not spend time in verifying it.

It is also our goal to help our clients ignore traditional research methods that require a large amount of capital, manpower, and most important of it all – the time. We know that these factors are precious to a company and always follow the latest research techniques that produce the required result in a short span of time.

Table Of Contents for Gastrointestinal Disease Treatment Market, By Types (Branded, Proton Pump Inhibitors, Enzyme Replacement Therapies, Amino-salicylates, Antacids, Anti-emetics, Anti-diarrheal, Biologics, and Others and Generics), By Route (Oral, IV, Others) And Geography (North America, Europe, Asia Pacific, And Rest Of The World) – Analysis, Share, Trends, Size, & Forecast From 2016 – 2027- COVID- 19 Updated

- TABLE OF CONTENT1. GASTROINTESTINAL DISEASE TREATMENT MARKET OVERVIEW1.1. Study Scope1.2. Base Year1.3. Assumption and Methodology2. EXECUTIVE SUMMARY2.1. Key Market Facts2.2. Geographical Scenario2.3. Companies in the Market3. GASTROINTESTINAL DISEASE TREATMENT KEY MARKET TRENDS3.1. Market Drivers3.1.1. Impact Analysis of Market Drivers3.2. Market Restraints3.2.1. Impact Analysis of Market Restraints3.3. Market Opportunities3.4. Market Future Trends4. GASTROINTESTINAL DISEASE TREATMENT INDUSTRY STUDY4.1. Company Activity Analysis4.2. Regulatory Framework Analysis4.3. Market Attractiveness Analysis4.4. Value Chain Analysis5. GASTROINTESTINAL DISEASE TREATMENT MARKET LANDSCAPE 5.1. Market Share Analysis5.2. Key Innovators6. GASTROINTESTINAL DISEASE TREATMENT MARKET – BY DRUG CATEGORY:6.1. Overview6.2. Branded6.2.1.1. Overview6.2.1.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.2.2. Proton Pump Inhibitors6.2.2.1. Overview6.2.2.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.2.3. Enzyme Replacement Therapies6.2.3.1. Overview6.2.3.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.2.4. Amino-salicylates6.2.4.1. Overview6.2.4.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.2.5. Antacids6.2.5.1. Overview6.2.5.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.2.6. Anti-emetics6.2.6.1. Overview6.2.6.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.2.7. Anti-diarrheal6.2.7.1. Overview6.2.7.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.2.8. Biologics6.2.8.1. Overview6.2.8.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.2.9. Others6.2.9.1. Overview6.2.9.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)6.3. Generics6.3.1. Overview6.3.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)7. GASTROINTESTINAL DISEASE TREATMENT MARKET – BY ROUE OF ADMINISTRATION:7.1. Overview7.2. Oral7.2.1. Overview7.2.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)7.3. IV7.3.1. Overview7.3.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)7.4. Others7.4.1. Overview7.4.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8. GASTROINTESTINAL DISEASE TREATMENT MARKET– BY GEOGRAPHY8.1. Introduction8.2. North America8.2.1. Overview8.2.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.2.3. U.S.8.2.3.1. Overview8.2.3.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.2.4. Canada8.2.4.1. Overview8.2.4.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.3. Europe8.3.1. Overview8.3.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.3.3. France8.3.3.1. Overview8.3.3.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.3.4. Germany8.3.4.1. Overview8.3.4.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.3.5. Rest of Europe8.3.5.1. Overview8.3.5.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.4. Asia Pacific (APAC)8.4.1. Overview8.4.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.4.3. China8.4.3.1. Overview8.4.3.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.4.4. India8.4.4.1. Overview8.4.4.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.4.5. Rest of APAC8.4.5.1. Overview8.4.5.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)8.5. Rest of the

World8.5.1. Overview8.5.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 - 2027, (US\$ Million)8.5.3. Latin America8.5.3.1. Overview8.5.3.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 - 2027, (US\$ Million)8.5.4. Middle East and Africa8.5.4.1. Overview8.5.4.2. Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 - 2027, (US\$ Million)9. KEY VENDOR ANALYSIS9.1. Abbott9.1.1. Company Overview9.1.2. SWOT Analysis9.1.3. Key Developments9.2. Allergan9.2.1. Company Overview9.2.2. SWOT Analysis9.2.3. Key Developments9.3. GlaxoSmithKline plc9.3.1. Company Overview9.3.2. SWOT Analysis9.3.3. Key Developments9.4. Phillips Healthcare9.4.1. Company Overview9.4.2. SWOT Analysis9.4.3. Key Developments9.5. Takeda Pharmaceutical9.5.1. Company Overview9.5.2. SWOT Analysis9.5.3. Key Developments9.6. Pfizer, Inc.9.6.1. Company Overview9.6.2. SWOT Analysis9.6.3. Key Developments*Client can request additional company profiling as per specific requirements10. 360 DEGREE ANALYSTVIEW11. APPENDIX11.1. Research Methodology11.2. Abbreviations11.3. Disclaimer11.4. Contact Us

List Of Tables in Gastrointestinal Disease Treatment Market, By Types (Branded, Proton Pump Inhibitors, Enzyme Replacement Therapies, Amino-salicylates, Antacids, Anti-emetics, Anti-diarrheal, Biologics, and Others and Generics), By Route (Oral, IV, Others) And Geography (North America, Europe, Asia Pacific, And Rest Of The World) – Analysis, Share, Trends, Size, & Forecast From 2016 – 2027- COVID- 19 Updated

List of Tables

Table 1 List of Acronyms

Table 2 Key Market Facts, 2016 – 2027

Table 3 Market Drivers: Impact Analysis

Table 4 Market Restraint: Impact Analysis

Table 5 Market Opportunity: Impact Analysis

Table 6 PEST Analysis

Table 7 Porter’s Five Forces Analysis

Table 8 Company Market Share Analysis

Table 9 Global Gastrointestinal Disease Treatment Market Analysis, Forecast, and Y-O-Y Growth Rate, 2016 – 2027, (US\$ Million)

Table 10 Gastrointestinal Disease Treatment Market, by Drug Category, 2016 – 2027 (USD Million)

Table 11 Gastrointestinal Disease Treatment Market, by Route of Administration, 2016 – 2027 (USD Million)

Table 12 Gastrointestinal Disease Treatment Market, by Geography, 2016 – 2027 (USD Million)

Table 13 North America Gastrointestinal Disease Treatment Market, 2016 – 2027 (USD Million)

Table 14 U.S. Gastrointestinal Disease Treatment Market, 2016 – 2027 (USD Million)

Table 15 Canada Gastrointestinal Disease Treatment Market, 2016 – 2027 (USD Million)

Table 16 Europe Gastrointestinal Disease Treatment Market, 2016 – 2027 (USD Million)

Table 17 France Gastrointestinal Disease Treatment Market, 2016 – 2027 (USD Million)

Table 18 Germany Gastrointestinal Disease Treatment Market, 2016 – 2027 (USD Million)

Table 19 Asia Pacific Gastrointestinal Disease Treatment Market, 2016 – 2027 (USD Million)

Table 20 China Gastrointestinal Disease Treatment Market, 2016 – 2027 (USD Million)

Table 21 India Gastrointestinal Disease Treatment Market, 2016 - 2027 (USD Million)

Table 22 Latin America Gastrointestinal Disease Treatment Market, 2016 - 2027 (USD Million)

Table 23 MEA Gastrointestinal Disease Treatment Market, 2016 - 2027 (USD Million)

List Of Figures, Charts and Diagrams in Gastrointestinal Disease Treatment Market, By Types (Branded, Proton Pump Inhibitors, Enzyme Replacement Therapies, Amino-salicylates, Antacids, Anti-emetics, Anti-diarrheal, Biologics, and Others and Generics), By Route (Oral, IV, Others) And Geography (North America, Europe, Asia Pacific, And Rest Of The World) – Analysis, Share, Trends, Size, & Forecast From 2016 – 2027- COVID- 19 Updated

List of Figures

Figure 1 Research Methodology

Figure 2 Research Process Flow Chart

Figure 3 Comparative Analysis, by Geography, 2016-2025 (Value %)

Figure 4 Regulatory Framework Analysis

Figure 5 Value Chain Analysis Analysis

Figure 6 Gastrointestinal Disease Treatment Market, by Drug Category, 2016 – 2027 (USD Million)

Figure 7 Gastrointestinal Disease Treatment Market, by Route of Administration, 2016 – 2027 (USD Million)

Figure 8 Gastrointestinal Disease Treatment Market, by Geography, 2016 – 2027 (USD Million)

How to Buy...

Gastrointestinal Disease Treatment Market, By Types (Branded, Proton Pump Inhibitors, Enzyme Replacement Therapies, Amino-salicylates, Antacids, Anti-emetics, Anti-diarrheal, Biologics, and Others and Generics), By Route (Oral, IV, Others) And Geography (North America, Europe, Asia Pacific, And Rest Of The World) – Analysis, Share, Trends, Size, & Forecast From 2016 – 2027- COVID- 19 Updated

Option 1 - Online

Go to our website and pay online with any major debit or credit card:

<https://www.bioportfolio.co.uk/product/270589>

Option 2 - Request a Proforma Invoice

Fill in the details below, and **Scan** this page **and email** it to us at bioportfolio97@gmail.com We will send you a Proforma Invoice and deliver your report on settlement.

Your Name:

Job Title:

Your Email:

Your Contact Phone:

Company Name:

Address:

Post/Zip Code:

Country:

P.O. Number:

Any Other Instructions:

Pricing Options: (please tick one)

- \$3250** | Single User Price
- \$4650** | Site License Price
- \$5650** | Global License Price

Payment Options: (please tick one)

- Online Credit Card** (we will email you the invoice with a payment link)
- Direct Wire Transfer** (we will email you the invoice with our bank details)

Authorising Signature:

Option 3 - Phone Us on +44 (0)7887 945155

We will be delighted to give you our personal attention.