

MARKET REPORT



Apparel Retail in Kazakhstan

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Apparel Retail in Kazakhstan

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Apparel Retail in Kazakhstan

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Summary

Apparel Retail in Kazakhstan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The apparel retail market includes baby clothing, toddler clothing and casual wear, essentials, formalwear, formalwear-occasion, and outerwear for men, women, boys and girls; excludes sports-specific clothing.
- The Kazakh apparel retail industry had total revenues of \$1.9bn in 2018, representing a compound annual growth rate (CAGR) of 10.8% between 2014 and 2018.
- The womenswear segment was the industry's most lucrative in 2018, with total revenues of \$1bn, equivalent to 53.3% of the industry's overall value.
- While the country's living standards are generally rising, the economy's wealth is concentrated in the Almaty and Astana regions. This hampers opportunities for strong growth outside these urban areas.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the apparel retail market in Kazakhstan
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the apparel retail market in Kazakhstan
- Leading company profiles reveal details of key apparel retail market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Kazakhstan apparel retail market with five year forecasts

Reasons to Buy

- What was the size of the Kazakhstan apparel retail market by value in 2018?
- What will be the size of the Kazakhstan apparel retail market in 2023?
- What factors are affecting the strength of competition in the Kazakhstan apparel retail market?
- How has the market performed over the last five years?
- What are the main segments that make up Kazakhstan's apparel retail market?

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