

MARKET REPORT



Metals & Mining in New Zealand

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Metals & Mining in New Zealand

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Metals & Mining in New Zealand

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Summary

Metals & Mining in New Zealand industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.
- The New Zealand metals & mining industry had total revenues of \$2.1bn in 2018, representing a compound annual rate of change (CARC) of - 1.1% between 2014 and 2018.
- Production volumes declined with a CARC of - 4.6% between 2014 and 2018, to reach a total of 4.5 million metric ton in 2018.
- A surge in immigration and investment in relation to damaged caused by earthquakes has resulted in a booming construction industry in New Zealand. This paired with rising metals prices caused the industries value to increase in 2017 and 2018.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in New Zealand
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in New Zealand
- Leading company profiles reveal details of key metals & mining market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the New Zealand metals & mining market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the New Zealand metals & mining market by value in 2018?
- What will be the size of the New Zealand metals & mining market in 2023?
- What factors are affecting the strength of competition in the New Zealand metals & mining market?
- How has the market performed over the last five years?

- What are the main segments that make up New Zealand's metals & mining market?

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