

MARKET REPORT



Metals & Mining in Australia

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Metals & Mining in Australia

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Metals & Mining in Australia

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Summary

Metals & Mining in Australia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.
- The Australian metals & mining industry had total revenues of \$73.2bn in 2018, representing a compound annual growth rate (CAGR) of 3.4% between 2014 and 2018.
- Production volumes declined with a CARC of - 2.6% between 2014 and 2018, to reach a total of 397.1 billion metric ton in 2018.
- Coal had the highest volume in the Australian metals & mining industry in 2018, with a total of 39.0 billion metric ton, equivalent to 53.3% of the industry's overall volume.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Australia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Australia
- Leading company profiles reveal details of key metals & mining market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Australia metals & mining market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Australia metals & mining market by value in 2018?
- What will be the size of the Australia metals & mining market in 2023?
- What factors are affecting the strength of competition in the Australia metals & mining market?
- How has the market performed over the last five years?
- What are the main segments that make up Australia's metals & mining market?

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