

# MARKET REPORT



## Metals & Mining in Indonesia

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# Metals & Mining in Indonesia

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# Metals & Mining in Indonesia

## Metals & Mining in Indonesia

### Summary

Metals & Mining in Indonesia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

### Key Highlights

- The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.
- The Indonesian metals & mining industry had total revenues of \$39.6bn in 2018, representing a compound annual growth rate (CAGR) of 11.5% between 2014 and 2018.
- Production volumes declined with a compound annual rate of change (CARC) of - 0.7% between 2014 and 2018, to reach a total of 441.2 million metric ton in 2018.
- A ban on exports of nickel ore and washed bauxite was abolished by the Indonesian Government at the beginning of 2017. This ramped up production of both metals; while demand from the electric vehicle industry also increased the value of these products.

### Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Indonesia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Indonesia
- Leading company profiles reveal details of key metals & mining market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Indonesia metals & mining market with five year forecasts by both value and volume

### Reasons to Buy

- What was the size of the Indonesia metals & mining market by value in 2018?
- What will be the size of the Indonesia metals & mining market in 2023?
- What factors are affecting the strength of competition in the Indonesia metals & mining market?
- How has the market performed over the last five years?
- What are the main segments that make up Indonesia's metals & mining market?

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