

MARKET REPORT



Metals & Mining in Colombia

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Metals & Mining in Colombia

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Metals & Mining in Colombia

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Summary

Metals & Mining in Colombia industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.
- The Colombian metals & mining industry had total revenues of \$9.9bn in 2018, representing a compound annual growth rate (CAGR) of 1.4% between 2014 and 2018.
- Production volumes declined with a CARC of - 1.4% between 2014 and 2018, to reach a total of 77.8 million metric ton in 2018.
- Colombia is the largest coal producer in South America, and the fourth largest exporter of hard coal globally. However, the industry has faced controversy in recent years as new mines restrict land access for nearby populations, leading to the proliferation of diseases and malnutrition in some communities. Colombia has an abundance of precious metals, especially gold.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Colombia
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Colombia
- Leading company profiles reveal details of key metals & mining market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Colombia metals & mining market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Colombia metals & mining market by value in 2018?
- What will be the size of the Colombia metals & mining market in 2023?
- What factors are affecting the strength of competition in the Colombia metals & mining market?
- How has the market performed over the last five years?

- What are the main segments that make up Colombia's metals & mining market?

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