

MARKET REPORT



Metals & Mining in Mexico

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Metals & Mining in Mexico

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Metals & Mining in Mexico

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Summary

Metals & Mining in Mexico industry profile provides top-line qualitative and quantitative summary information including: market size (value and volume 2014-18, and forecast to 2023). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The metals & mining industry consists of the aluminum, iron & steel, precious metals & minerals, coal and base metal markets.
- The Mexican metals & mining industry had total revenues of \$32.5bn in 2018, representing a compound annual rate of change (CARC) of - 0.3% between 2014 and 2018.
- Production volumes declined with a CARC of - 2.9% between 2014 and 2018, to reach a total of 39.8 million metric ton in 2018.
- The value declined significantly in 2015 with the steel value dropping as cheap Chinese steel flooded the global market. This not only lowered the value of steel in Mexico but also in the countries which Mexico trades with.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the metals & mining market in Mexico
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the metals & mining market in Mexico
- Leading company profiles reveal details of key metals & mining market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Mexico metals & mining market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the Mexico metals & mining market by value in 2018?
- What will be the size of the Mexico metals & mining market in 2023?
- What factors are affecting the strength of competition in the Mexico metals & mining market?
- How has the market performed over the last five years?
- What are the main segments that make up Mexico's metals & mining market?

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