

# MARKET REPORT



Global Bio preservatives Market Size study, by Product (Equipment, Media, LIMS), by Application (Regenerative medicine, Bio Banking, Drug Discovery), by Cell Provider (CD34+, CD19+, MSC, iPSC) and Regional Forecasts 2018-2025

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Global Bio preservatives Market to reach USD 16.9 billion by 2025.

Global Bio preservatives Market valued approximately USD 4.2 billion in 2017 is anticipated to grow with a healthy growth rate of more than 19.0% over the forecast period 2018-2025. The major driving factors of the global bio preservative market are growing healthcare expenditure, rapid economic development worldwide, increasing research & development expenditure, rising demand for preserving new born stem-cells, technological advancements in healthcare, growing awareness among people and use of assisted reproductive technology (ART). Chronic illness such as cardiovascular disease, cancer and hypertension as well as large population base affected related disorders will boost-up the growth of the bio-preservative in the market. The major restraining factor of bio-preservative market are development of room temperature storage technology, lack of stringent regulations and ethics, lack of funding and restriction on medical data export. Bio-preservation is the use of natural or controlled microbiota or antimicrobials as a way of preserving food and extending its shelf life. The bio-preservation of food, especially utilizing lactic acid bacteria (LAB) that are inhibitory to food spoilage microbes, has been practiced since early ages, at first unconsciously but eventually with an increasingly robust scientific foundation. Preservatives are used commonly in medicines such as acetaminophen, insulin and cough syrup to help prevent microbial contamination. Simply, preservatives help prevent the growth of microorganisms, particularly bacteria and fungi, which may cause disease or infection. The major opportunity is untapped emerging market across the world in the bio-preservative in the market.

The regional analysis of Global Bio preservatives Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. US is the leading/significant region across the world in terms of market share is 45% due to increased demand for diagnosis of chronic diseases and government regulations supporting ethical usage of biological samples. Whereas, owing to the countries such as China, Japan, and India, Asia Pacific region is anticipated to exhibit higher growth rate / CAGR over the forecast period 2018-2025 due to rising population and increasing prevalence of chronic illness.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Equipment

Media

LIMS

By Application:

Regenerative medicine

Bio Banking

Drug Discovery

By Cell provider:

CD34+

CD19+

MSC

iPSC

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

The industry is seeming to be fairly competitive. Some of the leading market players include, BioCision, LLC, Biomatrix, Inc., BioLife Solutions, Inc., Chart MVE Biomedical, LabVantage Solutions, Inc., Panasonic Corporation, Qiagen N.V., VWR International, LLC, BIOGENICS and so on. Acquisitions and effective mergers are some of the strategies adopted by the key manufacturers. New product launches and continuous technological innovations are the key strategies adopted by the major players.

Target Audience of the Global Bio preservatives Market in Market Study:

- Key Consulting Companies & Advisors
- Large, medium-sized, and small enterprises
- Venture capitalists
- Value-Added Resellers (VARs)
- Third-party knowledge providers
- Investment bankers
- Investors

## Additional Details

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