

# MARKET REPORT



Glass Insulation Market by Type (Insulating Glass Unit, Glass Wool, Cellular Glass), Application (Non-Residential Construction, Residential Construction, Industrial, HVAC), and Region - Global Forecast to 2021

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# Glass Insulation Market by Type (Insulating Glass Unit, Glass Wool, Cellular Glass), Application (Non-Residential Construction, Residential Construction, Industrial, HVAC), and Region - Global Forecast to 2021

“The global glass insulation market is projected to grow at a CAGR of 7.6%, in terms of value, from 2016 to 2021”

The global glass insulation market is projected to reach USD 58.71 billion by 2021, at a CAGR of 7.6% from 2016. The growth of this market is driven by the growing demand for energy-efficient products from the construction industry.

“The insulating glass units segment is the fastest-growing”

The demand for insulating glass units is rising due to various regulations related to the usage of energy-saving materials in buildings. Governments in developed as well as developing countries are laying these regulations.

“The non-residential construction segment is the fastest-growing”

The demand for non-residential construction is rising due to the increasing construction activities of green buildings and regulations laid down by governments of various countries related to energy-efficient buildings. New offices, hotels, and hospitals are using glass insulation products as building materials.

“The Asia-Pacific region led the global glass insulation market”

The Asia-Pacific glass insulation market is projected to grow at the highest CAGR during the forecast period. This growth is mainly triggered by the increasing demand for glass insulation from applications, such as non-residential construction and residential construction. China, Japan, and India are the leading countries in the Asia-Pacific glass insulation market.

Profile break-up of primary participants for the report:

- By Company Type - Tier 1 - 35 %, Tier 2 - 30%, and Tier 3 - 35%
- By Designation - C level - 25%, Director level - 30%, and Others - 45%
- By Region - Asia-Pacific - 45%, North America- 30%, Europe - 20%, and RoW - 5%

As a part of qualitative analysis, this research study provides a comprehensive review of major market drivers, restraints, opportunities, and challenges. It also discusses competitive strategies adopted by different market players such as Owens Corning (U.S.), Nippon Sheet Glass Co. Ltd. (Japan), Johns Manville (U.S.), Knauf Insulation (U.S.), PPG Industries, Inc. (U.S.), Certain Teed Corporation (U.S.), Pittsburgh Corning Corporation (U.S.), Arabian Fiberglass Insulation Co., Ltd. (Saudi Arabia), Saint-Gobain ISOVER (U.S.), and Glassolutions Saint-Gobain (U.K.)

Target Audience

- Glass Insulation Producers
- Glass Insulation Traders, Distributors, and Suppliers

- Manufacturers in End-use Industries
- Associations and Industry Bodies

Scope of the report: This research report categorizes the global Glass Insulation market on the basis of type, application and region; forecasting volumes and revenues as well as analyzing trends in each of these submarkets.

On the basis of type, the Glass Insulation market is segmented into:

- Insulating Glass Units
- Glass Wool
- Cellular Glass

On the basis of application, the Glass Insulation market is segmented into:

- Non-Residential Construction
- Residential Construction
- Industrial
- HVAC
- Others (OEM products, railways, automotive)

On the basis of region: the Glass Insulation market is segmented into:

- Asia-Pacific
- Europe
- North America
- Middle East & Africa
- Latin America

## Additional Details

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# Table Of Contents for Glass Insulation Market by Type (Insulating Glass Unit, Glass Wool, Cellular Glass), Application (Non-Residential Construction, Residential Construction, Industrial, HVAC), and Region - Global Forecast to 2021

- TABLE OF CONTENTS1 INTRODUCTION 151.1 OBJECTIVES OF THE STUDY 151.2 MARKET DEFINITION 151.3 SCOPE OF THE STUDY 161.3.1 MARKETS COVERED 161.3.2 YEARS CONSIDERED FOR THE STUDY 171.4 CURRENCY 171.5 PACKAGE SIZE 171.6 STAKEHOLDERS 172 RESEARCH METHODOLOGY 182.1 RESEARCH DATA 182.1.1 KEY DATA FROM SECONDARY SOURCES 192.1.2 KEY DATA FROM PRIMARY SOURCES 202.1.2.1 Key industry insights 212.1.2.2 Breakdown of primary interviews 212.2 MARKET SIZE ESTIMATION 222.3 MARKET BREAKDOWN AND DATA TRIANGULATION 242.4 RESEARCH ASSUMPTIONS AND LIMITATIONS 252.4.1 ASSUMPTIONS 252.4.2 LIMITATIONS 253 EXECUTIVE SUMMARY 263.1 INTRODUCTION 263.2 FUTURE OUTLOOK 283.3 CONCLUSION 294 PREMIUM INSIGHTS 304.1 ATTRACTIVE OPPORTUNITIES IN THE GLASS INSULATION MARKET 304.2 GLASS INSULATION MARKET, BY REGION 314.3 GLASS INSULATION MARKET IN ASIA-PACIFIC 324.4 GLASS INSULATION MARKET SHARE, BY REGION 334.5 GLASS INSULATION MARKET: BY APPLICATION 344.6 GLASS INSULATION MARKET, BY COUNTRY 354.7 LIFE CYCLE ANALYSIS, BY REGION 36 5 MARKET OVERVIEW 375.1 INTRODUCTION 375.2 MARKET SEGMENTATION 375.2.1 BY TYPE 375.2.2 BY APPLICATION 375.3 MARKET DYNAMICS 385.3.1 DRIVERS 395.3.1.1 Growth in the construction industry 395.3.1.2 Rising demand for value-added glass products 395.3.2 RESTRAINTS 395.3.2.1 Regulations related to carbon dioxide emissions 395.3.2.2 Lack of awareness about insulation products 395.3.3 OPPORTUNITIES 405.3.3.1 Demand for green buildings 405.3.3.2 Increasing energy costs 405.3.3.3 Stringent government regulations 405.3.4 CHALLENGES 405.3.4.1 Use of energy-efficient manufacturing techniques 405.3.4.2 Difficulty in recycling glass wool 405.4 REVENUE POCKET MATRIX 415.4.1 REVENUE POCKET MATRIX FOR THE GLASS INSULATION MARKET, BY TYPE 415.4.2 REVENUE POCKET MATRIX FOR THE GLASS INSULATION MARKET, BY APPLICATION 426 INDUSTRY TRENDS 436.1 INTRODUCTION 436.2 VALUE CHAIN ANALYSIS OF GLASS INSULATION 436.3 PORTER'S FIVE FORCES ANALYSIS 457 GLASS INSULATION MARKET, BY TYPE 467.1 INTRODUCTION 477.2 INSULATING GLASS UNITS 487.3 GLASS WOOL 507.4 CELLULAR GLASS 528 GLASS INSULATION MARKET, BY APPLICATION 548.1 INTRODUCTION 558.2 NON-RESIDENTIAL CONSTRUCTION 568.3 RESIDENTIAL CONSTRUCTION 578.4 INDUSTRIAL APPLICATIONS 588.5 HVAC 598.6 OTHERS 609 GLOBAL GLASS INSULATION MARKET, BY REGION 629.1 INTRODUCTION 639.2 ASIA-PACIFIC 649.2.1 CHINA 699.2.2 JAPAN 709.2.3 INDIA 719.2.4 SOUTH KOREA 739.2.5 MALAYSIA 749.2.6 INDONESIA 759.2.7 AUSTRALIA 769.2.8 REST OF ASIA-PACIFIC 779.3 EUROPE 789.3.1 GERMANY 839.3.2 FRANCE 849.3.3 U.K. 859.3.4 ITALY 869.3.5 RUSSIA 879.3.6 POLAND 889.3.7 REST OF EUROPE 899.4 NORTH AMERICA 909.4.1 U.S. 949.4.2 CANADA 959.4.3 MEXICO 969.5 MIDDLE EAST & AFRICA 979.5.1 SAUDI ARABIA 1019.5.2 UAE 1029.5.3 EGYPT 1039.5.4 REST OF MIDDLE EAST & AFRICA 1049.6 LATIN AMERICA 1059.6.1 BRAZIL 1089.6.2 ARGENTINA 1099.6.3 COLUMBIA 1109.6.4 REST OF LATIN AMERICA 11110 COMPETITIVE LANDSCAPE 11310.1 INTRODUCTION 11310.2 NEW PRODUCT LAUNCHES: THE MOST POPULAR GROWTH STRATEGY 11410.3 COMPETITIVE SITUATIONS & TRENDS 11510.3.1 NEW PRODUCT DEVELOPMENTS/NEW PRODUCT LAUNCHES 11510.3.2 EXPANSIONS 11610.3.3 MERGERS & ACQUISITIONS 11710.3.4 PARTNERSHIPS/COLLABORATIONS 11710.3.5 JOINT VENTURE 11811 COMPANY PROFILES 119(Overview, Financial\*, Products & Services, Strategy, and Developments)11.1 OWENS CORNING 11911.2 NIPPON SHEET GLASS CO. LTD. 12211.3 JOHNS MANVILLE 12511.4 KNAUF INSULATION 12711.5 PPG INDUSTRIES, INC. 13011.6 CERTAIN TEED CORPORATION 13311.7 PITTSBURGH CORNING CORPORATION 13511.8 ARABIAN FIBERGLASS INSULATION CO., LTD. (AFICO) 13611.9 SAINT-GOBAIN ISOVER 13811.10 GLASSOLUTIONS SAINT-GOBAIN 140\*Details might not be captured in case of unlisted companies12 APPENDIX 14212.1 INSIGHTS FROM INDUSTRIAL EXPERTS 14212.2 DISCUSSION GUIDE 14312.3 INTRODUCING RT: REAL TIME MARKET INTELLIGENCE 14512.4 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL 14612.5 AVAILABLE CUSTOMIZATIONS 14812.6 RELATED REPORTS 149

# List Of Tables in Glass Insulation Market by Type (Insulating Glass Unit, Glass Wool, Cellular Glass), Application (Non-Residential Construction, Residential Construction, Industrial, HVAC), and Region - Global Forecast to 2021

## LIST OF TABLES

TABLE 1 GLASS INSULATION MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 47

TABLE 2 INSULATING GLASS UNITS INSULATION MARKET SIZE, BY REGION, 2014-2021 (USD MILLION) 49

TABLE 3 INSULATING GLASS UNITS INSULATION MARKET SIZE, BY REGION, 2014-2021 (MILLION SQUARE METERS) 49

TABLE 4 GLASS WOOL INSULATION MARKET SIZE, BY REGION, 2014-2021 (USD MILLION) 51

TABLE 5 GLASS WOOL INSULATION MARKET SIZE, BY REGION, 2014-2021 (KILOTONS) 51

TABLE 6 CELLULAR GLASS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION) 52

TABLE 7 CELLULAR GLASS INSULATION MARKET SIZE, BY REGION, 2014-2021 (KILOTONS) 53

TABLE 8 GLASS INSULATION MARKET, BY APPLICATION, 2014-2021 (USD MILLION) 55

TABLE 9 GLASS INSULATION MARKET SIZE IN NON-RESIDENTIAL CONSTRUCTION, BY REGION, 2014-2021 (USD MILLION) 56

TABLE 10 GLASS INSULATION MARKET SIZE IN RESIDENTIAL CONSTRUCTION, BY REGION, 2014-2021 (USD MILLION) 58

TABLE 11 GLASS INSULATION MARKET IN INDUSTRIAL APPLICATIONS, BY REGION, 2014-2021 (USD MILLION) 59

TABLE 12 GLASS INSULATION MARKET SIZE IN HVAC APPLICATION, BY REGION, 2014-2021 (USD MILLION) 60

TABLE 13 GLASS INSULATION MARKET IN OTHER APPLICATIONS, BY REGION, 2014-2021 (USD MILLION) 61

TABLE 14 GLASS INSULATION MARKET SIZE, BY REGION, 2014-2021 (USD MILLION) 64

TABLE 15 ASIA-PACIFIC: GLASS INSULATION MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION) 66

TABLE 16 ASIA-PACIFIC: GLASS INSULATION MARKET SIZE, BY TYPE,

2014-2021 (USD MILLION) 66

TABLE 17 ASIA-PACIFIC: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 67

TABLE 18 ASIA-PACIFIC: INSULATING GLASS UNITS MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 67

TABLE 19 ASIA-PACIFIC: GLASS WOOL MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 68

TABLE 20 ASIA-PACIFIC: CELLULAR GLASS MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 68

TABLE 21 CHINA: GLASS INSULATION MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 69

TABLE 22 CHINA: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 70

TABLE 23 JAPAN: GLASS INSULATION MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 70

TABLE 24 JAPAN: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 71

TABLE 25 INDIA: GLASS INSULATION MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 72

TABLE 26 INDIA: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 72

TABLE 27 SOUTH KOREA: GLASS INSULATION MARKET SIZE, BY TYPE,

2014-2021 (USD MILLION) 73

TABLE 28 SOUTH KOREA: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 73

TABLE 29 MALAYSIA: GLASS INSULATION MARKET SIZE, BY TYPE,

2014-2021 (USD MILLION) 74

TABLE 30 MALAYSIA: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 74

TABLE 31 INDONESIA: GLASS INSULATION MARKET SIZE, BY TYPE,

2014-2021 (USD MILLION) 75

TABLE 32 INDONESIA: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 75

TABLE 33 AUSTRALIA: GLASS INSULATION MARKET SIZE, BY TYPE,



2014-2021 (USD MILLION) 76

TABLE 34 AUSTRALIA: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 76

TABLE 35 REST OF ASIA-PACIFIC: GLASS INSULATION MARKET SIZE, BY TYPE,

2014-2021 (USD MILLION) 77

TABLE 36 REST OF ASIA-PACIFIC: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 78

TABLE 37 EUROPE: GLASS INSULATION MARKET SIZE, BY COUNTRY,

2014-2021 (USD MILLION) 80

TABLE 38 EUROPE: GLASS INSULATION MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 80

TABLE 39 EUROPE: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 81

TABLE 40 EUROPE: INSULATING GLASS UNITS MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 81

TABLE 41 EUROPE: GLASS WOOL MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 82

TABLE 42 EUROPE: CELLULAR GLASS MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 82

TABLE 43 GERMANY: GLASS INSULATION MARKET SIZE, BY TYPE,

2014-2021 (USD MILLION) 83

TABLE 44 GERMANY: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 83

TABLE 45 FRANCE: GLASS INSULATION MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 84

TABLE 46 FRANCE: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 84

TABLE 47 U.K.: GLASS INSULATION MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 85

TABLE 48 U.K.: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 85

TABLE 49 ITALY: GLASS INSULATION MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 86

TABLE 50 ITALY: GLASS INSULATION MARKET SIZE, BY APPLICATION,

2014-2021 (USD MILLION) 86

TABLE 51 RUSSIA: GLASS INSULATION MARKET SIZE, BY TYPE, 2014–2021 (USD MILLION) 87

TABLE 52 RUSSIA: GLASS INSULATION MARKET SIZE, BY APPLICATION,  
2014–2021 (USD MILLION) 87

TABLE 53 POLAND: GLASS INSULATION MARKET, BY TYPE, 2014–2021 (USD MILLION) 88

TABLE 54 POLAND: GLASS INSULATION MARKET SIZE, BY APPLICATION,  
2014–2021 (USD MILLION) 88

TABLE 55 REST OF EUROPE: GLASS INSULATION MARKET SIZE, BY TYPE,  
2014–2021 (USD MILLION) 89

TABLE 56 REST OF EUROPE: GLASS INSULATION MARKET SIZE, BY APPLICATION,  
2014–2021 (USD MILLION) 89

TABLE 57 NORTH AMERICA: GLASS INSULATION MARKET, BY COUNTRY,  
2014–2021 (USD MILLION) 91

TABLE 58 NORTH AMERICA: GLASS INSULATION MARKET, BY TYPE,  
2014–2021 (USD MILLION) 91

TABLE 59 NORTH AMERICA: GLASS INSULATION MARKET, BY APPLICATION,  
2014–2021 (USD MILLION) 92

TABLE 60 NORTH AMERICA: INSULATING GLASS UNITS MARKET, BY APPLICATION,  
2014–2021 (USD MILLION) 92

TABLE 61 NORTH AMERICA: GLASS WOOL MARKET, BY APPLICATION,  
2014–2021 (USD MILLION) 93

TABLE 62 NORTH AMERICA: CELLULAR GLASS MARKET, BY APPLICATION,  
2014–2021 (USD MILLION) 93

TABLE 63 U.S.: GLASS INSULATION MARKET, BY TYPE, 2014–2021 (USD MILLION) 94

TABLE 64 U.S.: GLASS INSULATION MARKET, BY APPLICATION, 2014–2021 (USD MILLION) 94

TABLE 65 CANADA: GLASS INSULATION MARKET, BY TYPE, 2014–2021 (USD MILLION) 95

TABLE 66 CANADA: GLASS INSULATION MARKET, BY APPLICATION,  
2014–2021 (USD MILLION) 95

TABLE 67 MEXICO: GLASS INSULATION MARKET, BY TYPE, 2014–2021 (USD MILLION) 96

TABLE 68 MEXICO: GLASS INSULATION MARKET, BY APPLICATION,  
2014–2021 (USD MILLION) 96

TABLE 69 MIDDLE EAST & AFRICA: GLASS INSULATION MARKET, BY COUNTRY,

2014-2021 (USD MILLION) 98

TABLE 70 MIDDLE EAST & AFRICA: GLASS INSULATION MARKET, BY TYPE,

2014-2021 (USD MILLION) 98

TABLE 71 MIDDLE EAST & AFRICA: GLASS INSULATION MARKET, BY APPLICATION,

2014-2021 (USD MILLION) 99

TABLE 72 MIDDLE EAST & AFRICA: INSULATING GLASS UNITS MARKET, BY APPLICATION, 2014-2021 (USD MILLION) 99

TABLE 73 MIDDLE EAST & AFRICA: GLASS WOOL MARKET, BY APPLICATION,

2014-2021 (USD MILLION) 100

TABLE 74 MIDDLE EAST & AFRICA: CELLULAR GLASS MARKET, BY APPLICATION,

2014-2021 (USD MILLION) 100

TABLE 75 SAUDI ARABIA: GLASS INSULATION MARKET, BY TYPE, 2014-2021 (USD MILLION) 101

TABLE 76 SAUDI ARABIA: GLASS INSULATION MARKET, BY APPLICATION,

2014-2021 (USD MILLION) 101

TABLE 77 UAE: GLASS INSULATION MARKET, BY TYPE, 2014-2021 (USD MILLION) 102

TABLE 78 UAE: GLASS INSULATION MARKET, BY APPLICATION, 2014-2021 (USD MILLION) 102

TABLE 79 EGYPT: GLASS INSULATION MARKET, BY TYPE, 2014-2021 (USD MILLION) 103

TABLE 80 EGYPT: GLASS INSULATION MARKET, BY APPLICATION, 2014-2021 (USD MILLION) 103

TABLE 81 REST OF MIDDLE EAST & AFRICA: GLASS INSULATION MARKET, BY TYPE,

2014-2021 (USD MILLION) 104

TABLE 82 REST OF MIDDLE EAST & AFRICA: GLASS INSULATION MARKET, BY APPLICATION, 2014-2021 (USD MILLION) 104

TABLE 83 LATIN AMERICA GLASS INSULATION MARKET, BY COUNTRY,

2014-2021 (USD MILLION) 105

TABLE 84 LATIN AMERICA: GLASS INSULATION MARKET, BY TYPE,

2014-2021 (USD MILLION) 106

TABLE 85 LATIN AMERICA: GLASS INSULATION MARKET, BY APPLICATION,

2014-2021 (USD MILLION) 106

TABLE 86 LATIN AMERICA: INSULATING GLASS UNITS MARKET, BY APPLICATION,

2014-2021 (USD MILLION) 107

TABLE 87 LATIN AMERICA: GLASS WOOL MARKET, BY APPLICATION,

2014-2021 (USD MILLION) 107

TABLE 88 LATIN AMERICA: CELLULAR GLASS MARKET, BY APPLICATION,  
2014-2021 (USD MILLION) 108

TABLE 89 BRAZIL: GLASS INSULATION MARKET, BY TYPE, 2014-2021 (USD MILLION) 108

TABLE 90 BRAZIL: GLASS INSULATION MARKET, BY APPLICATION,  
2014-2021 (USD MILLION) 109

TABLE 91 ARGENTINA: GLASS INSULATION MARKET, BY TYPE, 2014-2021 (USD MILLION) 109

TABLE 92 ARGENTINA: GLASS INSULATION MARKET, BY APPLICATION,  
2014-2021 (USD MILLION) 110

TABLE 93 COLUMBIA: GLASS INSULATION MARKET, BY TYPE, 2014-2021 (USD MILLION) 110

TABLE 94 COLUMBIA: GLASS INSULATION MARKET, BY APPLICATION,  
2014-2021 (USD MILLION) 111

TABLE 95 REST OF LATIN AMERICA GLASS INSULATION MARKET, BY TYPE,  
2014-2021 (USD MILLION) 111

TABLE 96 REST OF LATIN AMERICA: GLASS INSULATION MARKET, BY APPLICATION,  
2014-2021 (USD MILLION) 112

TABLE 97 NEW PRODUCT DEVELOPMENTS/NEW PRODUCT LAUNCHES, 2011-2016 115

TABLE 98 EXPANSIONS, 2012-2015 116

TABLE 99 MERGERS & ACQUISITIONS, 2013-2014 117

TABLE 100 COLLABORATION, 2016 117

TABLE 101 JOINT VENTURE, 2013 118

# List Of Figures, Charts and Diagrams in Glass Insulation Market by Type (Insulating Glass Unit, Glass Wool, Cellular Glass), Application (Non-Residential Construction, Residential Construction, Industrial, HVAC), and Region - Global Forecast to 2021

## LIST OF FIGURES

FIGURE 1 GLASS INSULATION MARKET: RESEARCH DESIGN 18

FIGURE 2 BOTTOM-UP APPROACH 22

FIGURE 3 TOP-DOWN APPROACH 23

FIGURE 4 DATA TRIANGULATION 24

FIGURE 5 THE ASIA-PACIFIC REGION ACCOUNTED FOR THE LARGEST SHARE IN THE GLASS INSULATION MARKET IN 2015 27

FIGURE 6 INSULATING GLASS UNITS SEGMENT IS EXPECTED TO DOMINATE THE GLASS INSULATION MARKET DURING THE FORECAST PERIOD 28

FIGURE 7 NON-RESIDENTIAL CONSTRUCTION SEGMENT IS EXPECTED TO DOMINATE THE GLASS INSULATION MARKET DURING THE FORECAST PERIOD 28

FIGURE 8 ASIA-PACIFIC IS PROJECTED TO DOMINATE THE GLASS INSULATION MARKET

BY 2021 29

FIGURE 9 GLASS INSULATION MARKET TO REGISTER HIGH GROWTH BETWEEN

2016 AND 2021 30

FIGURE 10 ASIA-PACIFIC TO GROW AT THE HIGHEST CAGR DURING THE FORECAST PERIOD 31

FIGURE 11 NON-RESIDENTIAL CONSTRUCTION ACCOUNTS FOR THE LARGEST SHARE IN THE ASIA-PACIFIC GLASS INSULATION MARKET 32

FIGURE 12 ASIA-PACIFIC IS ESTIMATED TO ACCOUNT FOR THE LARGEST SHARE IN THE GLASS INSULATION MARKET IN 2014-2021 33

FIGURE 13 NON-RESIDENTIAL CONSTRUCTION WAS THE LEADING APPLICATION IN THE ASIA-PACIFIC REGION (2015) 34

FIGURE 14 CHINA TO LEAD THE GLASS INSULATION MARKET, BY COUNTRY, 2016-2021 35

FIGURE 15 ASIA-PACIFIC TO REGISTER THE FASTEST GROWTH IN THE GLOBAL GLASS INSULATION MARKET 36

FIGURE 16 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN THE GLASS INSULATION MARKET 38

FIGURE 17 REVENUE POCKET MATRIX: TYPE 41

FIGURE 18 REVENUE POCKET MATRIX: APPLICATION 42

FIGURE 19 INSULATING GLASS UNITS (IGUS): VALUE CHAIN ANALYSIS 43

FIGURE 20 GLASS WOOL: VALUE CHAIN ANALYSIS 44

FIGURE 21 CELLULAR GLASS: VALUE CHAIN ANALYSIS 44

FIGURE 22 INSULATING GLASS UNITS ARE EXPECTED TO DOMINATE THE GLASS INSULATION MARKET DURING THE FORECAST PERIOD 47

FIGURE 23 ASIA-PACIFIC TO REMAIN THE MARKET LEADER IN THE INSULATING GLASS UNITS INSULATION MARKET BY 2021 48

FIGURE 24 ASIA-PACIFIC TO REGISTER THE FASTEST GROWTH IN THE GLASS WOOL MARKET DURING THE FORECAST PERIOD 50

FIGURE 25 EUROPE TO REMAIN THE MARKET LEADER IN THE CELLULAR GLASS MARKET BY 2021 52

FIGURE 26 GLOBAL GLASS INSULATION MARKET, BY APPLICATION, 2016 & 2021 (USD MN) 55

FIGURE 27 ASIA-PACIFIC IS EXPECTED TO LEAD THE GLASS INSULATION MARKET IN NON-RESIDENTIAL CONSTRUCTION 56

FIGURE 28 EUROPE TO LEAD THE GLASS INSULATION MARKET IN RESIDENTIAL CONSTRUCTION DURING THE FORECAST PERIOD 57

FIGURE 29 ASIA-PACIFIC TO REMAIN THE MARKET LEADER IN THE GLASS INSULATION MARKET FOR INDUSTRIAL APPLICATIONS 58

FIGURE 30 HVAC APPLICATION SEGMENT IN THE ASIA-PACIFIC REGION TO GROW AT THE HIGHEST CAGR IN THE GLASS INSULATION MARKET 59

FIGURE 31 ASIA-PACIFIC TO LEAD THE OTHER APPLICATIONS SEGMENT IN THE GLASS INSULATION MARKET DURING THE FORECAST PERIOD 60

FIGURE 32 GLOBAL GLASS INSULATION MARKET REGIONAL SNAPSHOT, 2015 63

FIGURE 33 ASIA-PACIFIC MARKET SNAPSHOT: CHINA TO DRIVE THE GLASS INSULATION IN THE REGION 65

FIGURE 34 EUROPEAN MARKET SNAPSHOT: GERMANY TO CONTINUE TO DOMINATE THE MARKET 79

FIGURE 35 NORTH AMERICAN MARKET SNAPSHOT: THE REGION IS A MATURE MARKET FOR GLASS INSULATION 90

FIGURE 36 MIDDLE EASTERN & AFRICAN MARKET SNAPSHOT: THE REGION IS A GROWING MARKET FOR GLASS INSULATION 97

FIGURE 37 LATIN AMERICAN MARKET SNAPSHOT: BRAZIL IS PROJECTED TO LEAD THE GLASS INSULATION MARKET THROUGH 2021 105

FIGURE 38 COMPANIES PRIMARILY ADOPTED ORGANIC GROWTH STRATEGIES (2011-2016) 113

FIGURE 39 NEW PRODUCT LAUNCHES WAS THE MOST POPULAR STRATEGY ADOPTED BETWEEN 2011 AND 2016 114

FIGURE 40 OWENS CORNING: COMPANY SNAPSHOT 119

FIGURE 41 OWENS CORNING: SWOT ANALYSIS 121

FIGURE 42 NIPPON SHEET GLASS CO. LTD.: COMPANY SNAPSHOT 122

FIGURE 43 NIPPON SHEET GLASS CO., LTD.: SWOT ANALYSIS 124

FIGURE 44 JOHNS MANVILLE.: SWOT ANALYSIS 126

FIGURE 45 KNAUF INSULATION: SWOT ANALYSIS 129

FIGURE 46 PPG INDUSTRIES, INC.: COMPANY SNAPSHOT 130

FIGURE 48 CERTAIN TEED CORPORATION: COMPANY SNAPSHOT 133

FIGURE 49 SAINT-GOBAIN ISOVER COMPANY SNAPSHOT 138

FIGURE 50 GLASSOLUTIONS SAINT-GOBAIN: COMPANY SNAPSHOT 140

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