

# MARKET REPORT



Infection Surveillance Solutions Market by Product (Software (On Premise, Web Based), Services (Training & Consulting, Implementation)), End User (Hospitals, LTCs, Nursing Home, Skilled Nursing Facility, Assisted Living) - Global Forecast to 2021

**BioPortfolio**  
Life Science Healthcare and  
Pharmaceutical  
Market Research and  
Corporate Data



# Infection Surveillance Solutions Market by Product (Software (On Premise, Web Based), Services (Training & Consulting, Implementation)), End User (Hospitals, LTCs, Nursing Home, Skilled Nursing Facility, Assisted Living) - Global Forecast to 2021

BioPortfolio has been marketing business and market research reports from selected publishers for over fifteen years. BioPortfolio offers a personal service to our customers with dedicated research managers who will work with you to source the best report for your needs. Based in the UK, BioPortfolio is well positioned to coordinate our customers' orders sourced from over 50 global report publishers.

We are pleased to present details of this report to assist your buying decision and administrative process. You will find easy-to-use *How To Buy* information on the last page of this document.

***We look forward to being of service to you.***

*If you have bulk and/or recurring requirements, please get in touch - we can liaise with publishers to obtain sample pages and negotiate discounts on your behalf.*

**Phone:** +44 (0)7887 945155 or **Email:** [pdb@bioportfolio.co.uk](mailto:pdb@bioportfolio.co.uk)

# Infection Surveillance Solutions Market by Product (Software (On Premise, Web Based), Services (Training & Consulting, Implementation)), End User (Hospitals, LTCs, Nursing Home, Skilled Nursing Facility, Assisted Living) - Global Forecast to 2021

“Infection Surveillance Solutions Market, By Product [Software (On Premise, Web Based), Services (Training & Consulting, Implementation)], By End User (Hospitals, LTCs, Nursing Home, Skilled Nursing Facility, Assisted Living) - Global Forecast to 2021”

The global infection surveillance solutions market is expected to grow at a CAGR of 14.1% during the forecast period of 2016-2021 and is estimated at USD 508.8 million in 2021. The market is mainly driven by factors such as increasing incidence of healthcare-associated infections (HAIs), government policies for preventing HAIs, rising healthcare expenditure, and increasing number of surgeries. However, factors such as high cost of software, reluctance among medical professionals to adopt advanced healthcare tools, and dearth of skilled IT professionals in the healthcare industry are expected to restrain the growth of the infection surveillance solutions market to a certain extent.

In this report, the global infection surveillance solutions market is segmented by product, end user, and region.

On the basis of products, the market is classified into software and services. The software segment is further segmented into on-premise and web-based software. The services included in this report are subdivided into product support & maintenance, training & consulting, and implementation services. By end user, the infection surveillance solutions market is segmented into hospitals and long-term care facilities. Hospitals are further subdivided on the basis of bed size into large, medium-sized, and small hospitals. Long-term care facilities included in this report are nursing homes, skilled nursing facilities, and assisted living facilities.

Geographically, North America accounted for the largest share of the global infection surveillance solutions market in 2015, followed by Europe, Asia-Pacific, and the RoW. Developed geographies like North America and Europe are likely to grow at a lower CAGR as compared to the Asia-Pacific market. The Asia-Pacific region is expected to record the highest market growth during the forecast period due to the rising incidences of HAIs, increased awareness and accessibility to advanced healthcare facilities, rising healthcare spending, and rapid improvements in the health insurance sector in this region.

In 2015, Becton, Dickinson and Company (U.S.), Premier Inc. (U.S.), Wolters Kluwer N.V. (Netherlands), Baxter International Inc. (U.S.), and GOJO Industries, Inc. (U.S.) among others, were the leading players in the infection surveillance solutions market.

## Reasons to Buy the Report

The report will enrich both established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help firms in garnering a greater market share. Firms purchasing the report could use any one or a combination of the below-mentioned five strategies (market penetration, product development/innovation, market development, market diversification, and competitive assessment) for reaping a greater market share.

This report provides insights on the following pointers:

- **Market Penetration:** Comprehensive information on product portfolios offered by the top players in the infection surveillance solutions market. The report analyzes the infection surveillance solutions market by product and end user across all regions
- **Product Development/Innovation:** Detailed insights on the upcoming trends, R&D activities, and new product launches in the infection surveillance solutions market
- **Market Development:** Comprehensive information of the lucrative emerging markets by product, end user, and region
- **Market Diversification:** Exhaustive information of new products, growing regions, recent developments, and investments in the global infection surveillance solutions market
- **Competitive Assessment:** In-depth assessment of growth strategies, products, distribution networks, and manufacturing capabilities of the leading players in the global infection surveillance solutions market

## Additional Details

**Publisher :** MarketsandMarkets

**Reference :** HIT 4380

**Number of Pages :** 194

**Report Format :** PDF

**Publisher Information :**



**BioPortfolio**  
Life Science Healthcare and  
Pharmaceutical  
Market Research and  
Corporate Data

**Best Prices  
Guaranteed**

**bioportfolio.co.uk**

**MARKETSANDMARKETS**

**BioPortfolio**  
Life Science Healthcare and Pharmaceutical  
Global Market Research and Corporate Data



# Table Of Contents for Infection Surveillance Solutions Market by Product (Software (On Premise, Web Based), Services (Training & Consulting, Implementation)), End User (Hospitals, LTCs, Nursing Home, Skilled Nursing Facility, Assisted Living) - Global Forecast to 2021 [Published by MarketsandMarkets]

- TABLE OF CONTENTS1 INTRODUCTION 171.1 OBJECTIVES OF THE STUDY 171.2 MARKET DEFINITION 171.3 MARKET SCOPE 171.3.1 MARKETS COVERED 181.3.2 YEARS CONSIDERED FOR THE STUDY 181.4 CURRENCY 191.5 LIMITATIONS 191.6 STAKEHOLDERS 192 RESEARCH METHODOLOGY 202.1 RESEARCH APPROACH 202.2 MARKET SIZE ESTIMATION 222.3 MARKET BREAKDOWN AND DATA TRIANGULATION 242.4 SECONDARY SOURCES 252.4.1 KEY DATA FROM SECONDARY SOURCES 252.5 PRIMARY SOURCES 262.5.1 KEY DATA FROM PRIMARY SOURCES 262.5.2 KEY INDUSTRY INSIGHTS FROM PRIMARY SOURCES 272.6 ASSUMPTIONS FOR THE STUDY 273 EXECUTIVE SUMMARY 284 PREMIUM INSIGHTS 344.1 INFECTION SURVEILLANCE SOLUTIONS MARKET OVERVIEW 344.2 NORTH AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET, BY PRODUCT 354.3 GEOGRAPHIC SNAPSHOT: INFECTION SURVEILLANCE SOLUTIONS MARKET 364.4 NORTH AMERICA TO DOMINATE THE INFECTION SURVEILLANCE SOLUTIONS MARKET DURING THE FORECAST PERIOD 374.5 INFECTION SURVEILLANCE SOLUTIONS MARKET: DEVELOPING VS. DEVELOPED COUNTRIES 385 MARKET OVERVIEW 395.1 INTRODUCTION 405.2 MARKET SEGMENTATION 405.2.1 BY PRODUCTS & SERVICES 405.2.2 BY END USER 405.3 MARKET DYNAMICS 415.3.1 MARKET DRIVERS 425.3.1.1 Increasing incidence of HAIs 425.3.1.2 Government policies for preventing HAIs 435.3.1.3 Increasing healthcare expenditure 435.3.1.4 Increasing number of surgeries 445.3.2 MARKET RESTRAINTS 465.3.2.1 High cost of software 465.3.2.2 Reluctance among medical professionals to adopt advanced healthcare tools 465.3.2.3 Dearth of skilled IT professionals in the healthcare industry 465.3.3 MARKET OPPORTUNITIES 475.3.3.1 Cloud-based software offers significant growth opportunities 475.3.3.2 High growth in developing counties across APAC and Latin America 475.3.4 MARKET CHALLENGES 485.3.4.1 Under developed IT infrastructure in developing countries 485.4 INDUSTRY TRENDS 495.4.1 SHIFT TOWARDS AUTOMATION IN HEALTHCARE FACILITIES 495.4.2 GROWING DEMAND FOR WEB-BASED SOLUTIONS AND MOBILE PLATFORMS 495.5 KEY BUYING CRITERIA 506 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET, BY PRODUCT 526.1 INTRODUCTION 536.2 SOFTWARE 546.2.1 ON-PREMISE SOFTWARE 566.2.2 WEB-BASED SOFTWARE 576.3 SERVICES 586.3.1 PRODUCT SUPPORT & MAINTENANCE SERVICES 606.3.2 TRAINING & CONSULTING SERVICES 616.3.3 IMPLEMENTATION SERVICES 627 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET, BY END USER 637.1 INTRODUCTION 647.2 HOSPITALS 657.2.1 LARGE HOSPITALS 677.2.2 MEDIUM-SIZED HOSPITALS 687.2.3 SMALL HOSPITALS 697.3 LONG-TERM CARE FACILITIES 707.3.1 NURSING HOMES 727.3.2 SKILLED NURSING FACILITIES 737.3.3 ASSISTED LIVING FACILITIES 747.4 OTHER END USERS 75 8 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET, BY REGION 768.1 INTRODUCTION 778.2 NORTH AMERICA 798.2.1 U.S. 858.2.2 CANADA 898.3 EUROPE 948.3.1 GERMANY 988.3.2 FRANCE 1028.3.3 U.K. 1078.3.4 ITALY 1118.3.5 SPAIN 1158.3.6 REST OF EUROPE 1198.4 ASIA-PACIFIC 1238.4.1 JAPAN 1298.4.2 CHINA 1338.4.3 INDIA 1378.4.4 REST OF ASIA-PACIFIC 1418.5 REST OF THE WORLD 1458.5.1 LATIN AMERICA 1488.5.2 MIDDLE EAST AND AFRICA 1529 COMPETITIVE LANDSCAPE 1569.1 OVERVIEW 1569.2 LEADING PLAYERS IN THE INFECTION SURVEILLANCE SOLUTIONS MARKET 1579.3 COMPETITIVE SITUATION AND TRENDS 1599.3.1 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS 1609.3.2 PRODUCT ENHANCEMENTS 1619.3.3 ACQUISITIONS 1629.3.4 NEW PRODUCT LAUNCHES 1639.3.5 EXPANSIONS 16410 COMPANY PROFILES 165(Business Overview, Products, Company Snapshot, Recent Developments, MnM View)\*10.1 INTRODUCTION 16510.2 BECTON, DIKINSON AND COMPANY 16610.3 PREMIER INC. 16810.4 WOLTERS KLUWER N.V. 17010.5 BAXTER INTERNATIONAL INC. 17310.6 GOJO INDUSTRIES, INC. 17610.7 RL SOLUTIONS 17810.8 TRUVEN HEALTH ANALYTICS (AN IBM COMPANY) 18010.9 DEB GROUP LTD. 18210.10 HYGREEN, INC. 18310.11 ATLAS MEDICAL SOFTWARE 184\*Details on company financial might not be captured in case of unlisted companies11 APPENDIX 18511.1 INSIGHTS OF INDUSTRY EXPERTS 18511.2 DISCUSSION GUIDE 18611.3 KNOWLEDGE STORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL 18911.4 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE 19111.5 AVAILABLE CUSTOMIZATIONS



# List Of Tables in Infection Surveillance Solutions Market by Product (Software (On Premise, Web Based), Services (Training & Consulting, Implementation)), End User (Hospitals, LTCs, Nursing Home, Skilled Nursing Facility, Assisted Living) - Global Forecast to 2021 [Published by MarketsandMarkets]

## LIST OF TABLES

TABLE 1 INFECTION SURVEILLANCE SOLUTIONS MARKET SNAPSHOT, 2016 VS. 2021 28

TABLE 2 PRINCIPAL OPERATIVE PROCEDURES WITH HIGH RISK OF SSIS 45

TABLE 3 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 53

TABLE 4 GLOBAL INFECTION SURVEILLANCE SOFTWARE MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 55

TABLE 5 GLOBAL INFECTION SURVEILLANCE SOFTWARE MARKET SIZE, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 55

TABLE 6 GLOBAL ON-PREMISE INFECTION SURVEILLANCE SOFTWARE MARKET SIZE, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 56

TABLE 7 GLOBAL WEB-BASED INFECTION SURVEILLANCE SOFTWARE MARKET SIZE, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 57

TABLE 8 GLOBAL INFECTION SURVEILLANCE SERVICES MARKET SIZE, BY TYPE, 2014-2021 (USD MILLION) 59

TABLE 9 GLOBAL INFECTION SURVEILLANCE SERVICES MARKET SIZE, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 59

TABLE 10 GLOBAL PRODUCT SUPPORT & MAINTENANCE SERVICES MARKET SIZE, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 60

TABLE 11 GLOBAL TRAINING AND CONSULTING SERVICES MARKET SIZE, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 61

TABLE 12 GLOBAL IMPLEMENTATION SERVICES MARKET SIZE, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 62

TABLE 13 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 64

TABLE 14 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 66

TABLE 15 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 66

TABLE 16 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LARGE HOSPITALS, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 67

TABLE 17 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR MEDIUM-SIZED HOSPITALS, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 68

TABLE 18 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR SMALL HOSPITALS, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 69

TABLE 19 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021(USD MILLION) 71

TABLE 20 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY COUNTRY/REGION, 2013-2020 (USD MILLION) 71

TABLE 21 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR NURSING HOMES, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 72

TABLE 22 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR SKILLED NURSING FACILITIES, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 73

TABLE 23 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR ASSISTED LIVING FACILITIES, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 74

TABLE 24 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR OTHER END USERS, BY COUNTRY/REGION, 2014-2021 (USD MILLION) 75

TABLE 25 GLOBAL: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION) 78

TABLE 26 NORTH AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION) 81

TABLE 27 NORTH AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 82

TABLE 28 NORTH AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 82

TABLE 29 NORTH AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICE TYPE, 2014-2021 (USD MILLION) 83

TABLE 30 NORTH AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 83



TABLE 31 NORTH AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 84

TABLE 32 NORTH AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 84

TABLE 33 U.S.: MARKET INDICATORS 86

TABLE 34 U.S.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 87

TABLE 35 U.S.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 87

TABLE 36 U.S.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 88

TABLE 37 U.S.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 88

TABLE 38 U.S.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 88

TABLE 39 U.S.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 89

TABLE 40 CANADA: MARKET INDICATORS 90

TABLE 41 CANADA.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 91

TABLE 42 CANADA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 91

TABLE 43 CANADA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 92

TABLE 44 CANADA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 92

TABLE 45 CANADA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 93

TABLE 46 CANADA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 93

TABLE 47 EUROPE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY COUNTRY, 2014-2021 (USD MILLION) 95

TABLE 48 EUROPE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 95

TABLE 49 EUROPE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 96

TABLE 50 EUROPE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD

MILLION) 96

TABLE 51 EUROPE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 96

TABLE 52 EUROPE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 97

TABLE 53 EUROPE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 97

TABLE 54 GERMANY: MARKET INDICATORS 99

TABLE 55 GERMANY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 100

TABLE 56 GERMANY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 100

TABLE 57 GERMANY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 100

TABLE 58 GERMANY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 101

TABLE 59 GERMANY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 101

TABLE 60 GERMANY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 102

TABLE 61 FRANCE: MARKET INDICATORS 103

TABLE 62 FRANCE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 104

TABLE 63 FRANCE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 104

TABLE 64 FRANCE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 105

TABLE 65 FRANCE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 105

TABLE 66 FRANCE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 106

TABLE 67 FRANCE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 106

TABLE 68 U.K.: MARKET INDICATORS 108

TABLE 69 U.K.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 109

TABLE 70 U.K.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD

MILLION) 109

TABLE 71 U.K.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 109

TABLE 72 U.K.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 110

TABLE 73 U.K.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 110

TABLE 74 U.K.: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 111

TABLE 75 ITALY: MARKET INDICATORS 112

TABLE 76 ITALY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 113

TABLE 77 ITALY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 113

TABLE 78 ITALY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 113

TABLE 79 ITALY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 114

TABLE 80 ITALY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 114

TABLE 81 ITALY: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 115

TABLE 82 SPAIN: MARKET INDICATORS 116

TABLE 83 SPAIN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 117

TABLE 84 SPAIN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 117

TABLE 85 SPAIN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 117

TABLE 86 SPAIN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 118

TABLE 87 SPAIN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 118

TABLE 88 SPAIN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 119

TABLE 89 ROE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 120

TABLE 90 ROE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 120

TABLE 91 ROE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 121

TABLE 92 ROE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER,

2014-2021 (USD MILLION) 121

TABLE 93 ROE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS,

BY TYPE, 2014-2021 (USD MILLION) 122

TABLE 94 ROE: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 122

TABLE 95 APAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY COUNTRY,

2014-2021 (USD MILLION) 126

TABLE 96 APAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 126

TABLE 97 APAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 126

TABLE 98 APAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 127

TABLE 99 APAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER,

2014-2021 (USD MILLION) 127

TABLE 100 APAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS,

BY TYPE, 2014-2021 (USD MILLION) 128

TABLE 101 APAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 128

TABLE 102 JAPAN: MARKET INDICATORS 129

TABLE 103 JAPAN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT,

2014-2021 (USD MILLION) 130

TABLE 104 JAPAN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 130

TABLE 105 JAPAN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 131

TABLE 106 JAPAN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 131

TABLE 107 JAPAN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS,  
BY TYPE, 2014-2021 (USD MILLION) 132

TABLE 108 JAPAN: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY  
TYPE, 2014-2021 (USD MILLION) 132

TABLE 109 CHINA: MARKET INDICATORS 133

TABLE 110 CHINA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT,  
2014-2021 (USD MILLION) 134

TABLE 111 CHINA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD  
MILLION) 134

TABLE 112 CHINA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD  
MILLION) 135

TABLE 113 CHINA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD  
MILLION) 135

TABLE 114 CHINA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS,  
BY TYPE, 2014-2021 (USD MILLION) 136

TABLE 115 CHINA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY  
TYPE, 2014-2021 (USD MILLION) 136

TABLE 116 INDIA: MARKET INDICATORS 137

TABLE 117 INDIA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT,  
2014-2021 (USD MILLION) 139

TABLE 118 INDIA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD  
MILLION) 139

TABLE 119 INDIA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD  
MILLION) 139

TABLE 120 INDIA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER,  
2014-2021 (USD MILLION) 140

TABLE 121 INDIA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS,  
BY TYPE, 2014-2021 (USD MILLION) 140

TABLE 122 INDIA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY  
TYPE, 2014-2021 (USD MILLION) 141

TABLE 123 ROAPAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD  
MILLION) 142

TABLE 124 ROAPAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD  
MILLION) 142

TABLE 125 ROAPAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD  
MILLION) 143

TABLE 126 ROAPAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 143

TABLE 127 ROAPAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 144

TABLE 128 ROAPAC: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 144

TABLE 129 ROW: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY REGION, 2014-2021 (USD MILLION) 145

TABLE 130 ROW: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 146

TABLE 131 ROW: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 146

TABLE 132 ROW: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 146

TABLE 133 ROW: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 147

TABLE 134 ROW: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 147

TABLE 135 ROW: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 148

TABLE 136 LATIN AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 149

TABLE 137 LATIN AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE TYPE, 2014-2021 (USD MILLION) 149

TABLE 138 LATIN AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 150

TABLE 139 LATIN AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 150

TABLE 140 LATIN AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 151

TABLE 141 LATIN AMERICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 151

TABLE 142 MIDDLE EAST AND AFRICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2014-2021 (USD MILLION) 153

TABLE 143 MIDDLE EAST AND AFRICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SOFTWARE



TYPE, 2014-2021 (USD MILLION) 153

TABLE 144 MIDDLE EAST AND AFRICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY SERVICES TYPE, 2014-2021 (USD MILLION) 153

TABLE 145 MIDDLE EAST AND AFRICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2014-2021 (USD MILLION) 154

TABLE 146 MIDDLE EAST AND AFRICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2014-2021 (USD MILLION) 154

TABLE 147 MIDDLE EAST AND AFRICA: INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR LONG-TERM CARE FACILITIES, BY TYPE, 2014-2021 (USD MILLION) 155

TABLE 148 KEY PLAYERS IN THE GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET 157

TABLE 149 GROWTH STRATEGY MATRIX (2012-2016) 159

TABLE 150 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS, 2013-2015 160

TABLE 151 PRODUCT ENHANCEMENTS, 2012-2015 161

TABLE 152 ACQUISITIONS, 2014-2016 162

TABLE 153 NEW PRODUCT LAUNCHES, 2013-2015 163

TABLE 154 EXPANSIONS, 2013-2015 164

# List Of Figures, Charts and Diagrams in Infection Surveillance Solutions Market by Product (Software (On Premise, Web Based), Services (Training & Consulting, Implementation)), End User (Hospitals, LTCs, Nursing Home, Skilled Nursing Facility, Assisted Living) - Global Forecast to 2021 [Published by MarketsandMarkets]

## LIST OF FIGURES

FIGURE 1 INFECTION SURVEILLANCE SOLUTIONS MARKET 18

FIGURE 2 RESEARCH DESIGN 21

FIGURE 3 BOTTOM-UP APPROACH 23

FIGURE 4 TOP-DOWN APPROACH 23

FIGURE 5 DATA TRIANGULATION METHODOLOGY 24

FIGURE 6 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION 26

FIGURE 7 INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY PRODUCT, 2016 VS. 2021 (USD MILLION) 29

FIGURE 8 INFECTION SURVEILLANCE SOFTWARE MARKET SIZE, BY TYPE, 2016 VS. 2021 (USD MILLION) 29

FIGURE 9 INFECTION SURVEILLANCE SERVICES MARKET SIZE, BY TYPE, 2016 VS. 2021 (USD MILLION) 30

FIGURE 10 INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE, BY END USER, 2016 VS. 2021 (USD MILLION) 31

FIGURE 11 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET SIZE FOR HOSPITALS, BY TYPE, 2016 VS. 2021 (USD MILLION) 31

FIGURE 12 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET FOR LONG-TERM CARE FACILITIES, BY TYPE, 2016 VS. 2021 (USD MILLION) 32

FIGURE 13 GEOGRAPHIC ANALYSIS: GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET 33

FIGURE 14 INCREASING INCIDENCE OF HEALTHCARE-ASSOCIATED INFECTIONS TO DRIVE MARKET GROWTH DURING THE FORECAST PERIOD 34

FIGURE 15 U.S. HELD THE LARGEST SHARE OF THE NORTH AMERICAN INFECTION SURVEILLANCE SOLUTIONS MARKET IN 2015 35

FIGURE 16 CHINA & JAPAN PROVIDE HIGH GROWTH POTENTIAL FOR INFECTION SURVEILLANCE SOLUTIONS

## MARKET 36

FIGURE 17 INFECTION SURVEILLANCE SOLUTIONS MARKET: GEOGRAPHIC MIX 37

FIGURE 18 CHINA TO REGISTER THE HIGHEST GROWTH DURING THE FORECAST PERIOD 38

FIGURE 19 INFECTION SURVEILLANCE SOLUTIONS MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 41

FIGURE 20 COMMON HEALTHCARE-ASSOCIATED INFECTIONS IN THE U.S. ACUTE CARE HOSPITALS 43

FIGURE 21 GLOBAL HEALTHCARE EXPENDITURE, 2003-2013 44

FIGURE 22 HEALTHCARE EXPENDITURE GROWTH RATE ACROSS KEY GEOGRAPHIES 48

FIGURE 23 KEY INDUSTRY TRENDS 49

FIGURE 24 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET, BY PRODUCT, 2016 VS. 2021 (USD MILLION) 53

FIGURE 25 GLOBAL INFECTION SURVEILLANCE SOFTWARE MARKET, BY TYPE, 2016 VS. 2021 (USD MILLION) 54

FIGURE 26 GLOBAL INFECTION SURVEILLANCE SERVICES MARKET, BY TYPE, 2016 VS. 2021 (USD MILLION) 58

FIGURE 27 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET, BY END USER, 2016 VS. 2021 (USD MILLION) 64

FIGURE 28 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET FOR HOSPITALS, BY TYPE, 2016 VS. 2021 (USD MILLION) 65

FIGURE 29 GLOBAL INFECTION SURVEILLANCE SOLUTIONS MARKET FOR LONG-TERM CARE FACILITIES, BY TYPE, 2016 VS. 2021 (USD MILLION) 70

FIGURE 30 GEOGRAPHIC SNAPSHOT (2016-2021): ASIA-PACIFIC, AN EMERGING GROWTH HOTSPOT 77

FIGURE 31 NORTH AMERICAN INFECTION SURVEILLANCE SOLUTIONS MARKET SNAPSHOT, 2016 80

FIGURE 32 NORTH AMERICA: HEALTHCARE EXPENDITURE, 2003-2013 81

FIGURE 33 U.S.: DISTRIBUTION OF COMMON HEALTHCARE-ASSOCIATED INFECTIONS, 2012 85

FIGURE 34 U.S.: HEALTHCARE EXPENDITURE, 2003-2013 86

FIGURE 35 CANADA: HEALTHCARE EXPENDITURE, 2003-2013 90

FIGURE 36 EUROPE: HEALTHCARE EXPENDITURE, 2003-2013 94

FIGURE 37 GERMANY: DISTRIBUTION OF COMMON HEALTHCARE-ASSOCIATED INFECTIONS, 2012 98

FIGURE 38 GERMANY: HEALTHCARE EXPENDITURE, 2003-2013 99

FIGURE 39 FRANCE: DISTRIBUTION OF COMMON HEALTHCARE-ASSOCIATED INFECTIONS, 2012	102
FIGURE 40 FRANCE: HEALTHCARE EXPENDITURE, 2003-2013	103
FIGURE 41 U.K.: DISTRIBUTION OF COMMON HEALTHCARE-ASSOCIATED INFECTIONS, 2012	107
FIGURE 42 U.K.: HEALTHCARE EXPENDITURE, 2003-2013	108
FIGURE 43 ITALY: DISTRIBUTION OF COMMON HEALTHCARE-ASSOCIATED INFECTIONS, 2012	111
FIGURE 44 ITALY: HEALTHCARE EXPENDITURE, 2003-2013	112
FIGURE 45 SPAIN: DISTRIBUTION OF COMMON HEALTHCARE-ASSOCIATED INFECTIONS, 2012	115
FIGURE 46 SPAIN: HEALTHCARE EXPENDITURE, 2003-2013	116
FIGURE 47 ROE: HEALTHCARE EXPENDITURE, 2003-2013	119
FIGURE 48 ASIA-PACIFIC INFECTION SURVEILLANCE SOLUTIONS MARKET SNAPSHOT, 2016	124
FIGURE 49 APAC: HEALTHCARE EXPENDITURE, 2003-2013	125
FIGURE 50 JAPAN: HEALTHCARE EXPENDITURE, 2003-2013	129
FIGURE 51 CHINA: HEALTHCARE EXPENDITURE, 2003-2013	133
FIGURE 52 INDIA: HEALTHCARE EXPENDITURE, 2003-2013	138
FIGURE 53 ROAPAC: HEALTHCARE EXPENDITURE, 2003-2013	141
FIGURE 54 LATIN AMERICA: HEALTHCARE EXPENDITURE, 2003-2013	148
FIGURE 55 MIDDLE EAST AND AFRICA: HEALTHCARE EXPENDITURE, 2003-2013	152
FIGURE 56 PARTNERSHIPS, AGREEMENTS, AND COLLABORATIONS WERE THE KEY GROWTH STRATEGIES ADOPTED BY MARKET PLAYERS (2012-2016)	156
FIGURE 57 KEY GROWTH STRATEGIES ADOPTED BY MARKET PLAYERS (2012-2016)	160
FIGURE 58 GEOGRAPHIC REVENUE MIX OF THE TOP FOUR PLAYERS	165
FIGURE 59 COMPANY SNAPSHOT: BECTON, DIKINSON AND COMPANY	166
FIGURE 60 COMPANY SNAPSHOT: PREMIER INC.	168
FIGURE 61 COMPANY SNAPSHOT: WOLTERS KLUWER N.V.	170
FIGURE 62 COMPANY SNAPSHOT: BAXTER INTERNATIONAL INC.	173

# How to Buy...

Infection Surveillance Solutions Market by Product (Software (On Premise, Web Based), Services (Training & Consulting, Implementation)), End User (Hospitals, LTCs, Nursing Home, Skilled Nursing Facility, Assisted Living) - Global Forecast to 2021 [Published by MarketsandMarkets]

## Option 1 - Online

Go to our website and pay online with any major debit or credit card:

<https://www.bioportfolio.co.uk/product/19951>

## Option 2 - Request a Proforma Invoice

Fill in the details below, and either **Scan** this page **and email** it to us at [pdb@bioportfolio.co.uk](mailto:pdb@bioportfolio.co.uk) or **Fax** it to us at +44 (0)1305 791844. We will send you a Proforma Invoice and deliver your report on settlement.

**Your Name:** .....

**Job Title:** .....

**Your Email:** .....

**Your Contact Phone:** .....

**Company Name:** .....

**Address:** .....

**Post/Zip Code:** .....

**Country:** .....

**P.O. Number:** .....

**Any Other Instructions:** .....

**Pricing Options:** (please tick one)

- \$5650** | Single User Price
- \$6650** | Multi User Price
- \$8150** | Corporate License Price
- \$10000** | Enterprise License Price

**Payment Options:** (please tick one)

- Online Credit Card** (we will email you the invoice with a payment link)
- Direct Wire Transfer** (we will email you the invoice with our bank details)

**Authorising Signature:** .....

## Option 3 - Phone Us on +44 (0)7887 945155

We will be delighted to give you our personal attention.