

MARKET REPORT



Digital Pathology Market by Product (Scanner, Software, Communication System), Type (Human, Veterinary), Application (Teleconsultation, Disease Diagnosis, Drug Discovery), End User (Pharmaceutical & Biotechnology Companies) - Global Forecast to 2022

BioPortfolio
Life Science Healthcare and
Pharmaceutical
Market Research and
Corporate Data



Digital Pathology Market by Product (Scanner, Software, Communication System), Type (Human, Veterinary), Application (Teleconsultation, Disease Diagnosis, Drug Discovery), End User (Pharmaceutical & Biotechnology Companies) - Global Forecast to 2022

BioPortfolio has been marketing business and market research reports from selected publishers for over fifteen years. BioPortfolio offers a personal service to our customers with dedicated research managers who will work with you to source the best report for your needs. Based in the UK, BioPortfolio is well positioned to coordinate our customers' orders sourced from over 50 global report publishers.

We are pleased to present details of this report to assist your buying decision and administrative process. You will find easy-to-use *How To Buy* information on the last page of this document.

We look forward to being of service to you.

If you have bulk and/or recurring requirements, please get in touch - we can liaise with publishers to obtain sample pages and negotiate discounts on your behalf.

Phone: +44 (0)7887 945155 or **Email:** pdb@bioportfolio.co.uk

Digital Pathology Market by Product (Scanner, Software, Communication System), Type (Human, Veterinary), Application (Teleconsultation, Disease Diagnosis, Drug Discovery), End User (Pharmaceutical & Biotechnology Companies) - Global Forecast to 2022

“The digital pathology market is projected to grow at a CAGR of 12.3%.”

The global digital pathology market is expected to grow at a CAGR of 12.3% to reach to USD 756.1 million by 2022. Growth in the digital pathology market is mainly driven by factors such as the rising prevalence of cancer, growing applications of digital pathology in drug development and companion diagnostics, ease of consultation, increasing adoption of digital pathology to enhance lab efficiency, and increasing initiatives by governments and industry players. However, the high cost of digital pathology systems is expected to restrict market growth to a certain extent. Lack of standard guidelines may also challenge market growth in the coming years.

“The software segment to account for the largest share of the market.”

By product, the digital pathology market is segmented into scanners, software, communication systems, and storage systems. The scanners segment is estimated to account for the largest share of the global digital pathology market in 2017. The large share of this segment is mainly due to the increasing adoption of digital pathology solutions across the globe.

“The pharmaceutical and biotechnology companies segment to hold the largest market share in 2017.”

On the basis of end user, the digital pathology market is classified into pharmaceutical and biotechnology companies, hospitals and reference laboratories, and academic & research institutes. The pharmaceutical and biotechnology companies segment is estimated to account for the largest share of the digital pathology market. Factors contributing to the large share and high growth rate of this segment include the increasing use of digital pathology for drug discovery studies and drug toxicology testing. Biotechnology companies also use digital pathology for biobanking, biopharmaceutical studies, and molecular assays.

“North America to dominate the digital pathology market and APAC projected to grow at the highest CAGR during the forecast period.”

The North American region is expected to hold the largest share of the global digital pathology market in 2017. The large share of this region can be attributed to factors such as the rising prevalence of chronic diseases and increasing initiatives by industry players and governments in diagnostics. However, Asia Pacific is expected to grow at the highest CAGR during the forecast period. Factors such as large patient population, shortage of pathologists, increasing initiatives in the healthcare industry by key market players, and rising adoption of advanced technologies for disease diagnosis are driving the growth of the digital pathology market in this region.

Break of primary participants was as mentioned below:

- By Company Type – Tier 1: 56%, Tier 2: 35%, and Tier 3: 9%
- By Designation – C-level: 27%, Director Level: 15%, Others: 58%
- By Region – North America: 45%, Europe: 29%, Asia Pacific: 20%, RoW: 6%

Leica Biosystems (Germany), Ventana Medical Systems (US), Hamamatsu Photonics (Japan), 3DHISTECH (Hungary), and Philips (Netherlands) are the key players in the digital pathology market.

Research Coverage:

The report analyzes the digital pathology market and aims at estimating the market size and the future growth potential of this market based on various segments such as product, type, application, end user, and region. The report also includes an in-depth regulatory analysis for various regions across the globe and competitive analysis of the key players in this market along with their company profiles, product offerings, recent developments, and key market strategies.

Reasons to Buy the Report

The report will enrich established firms as well as new entrants/smaller firms to gauge the pulse of the market, which in turn would help them, garner a greater market share. Firms purchasing the report could use any one or a combination of the below-mentioned strategies.

This report provides insights on the following pointers:

- **Market Penetration:** Comprehensive information on product portfolios offered by the top players in the global digital pathology market
- **Product Enhancement/Innovation:** Detailed insights on upcoming trends and product launches in the global digital pathology market
- **Market Development:** Comprehensive information about the lucrative emerging markets by product, type, application, end user, and region
- **Market Diversification:** Exhaustive information about new products or product enhancements, growing geographies, recent developments, and investments in the global digital pathology market
- **Competitive Assessment:** In-depth assessment of market shares, growth strategies, and products of leading players in the global market

Additional Details

Publisher : MarketsandMarkets

Reference : HIT 2608

Number of Pages : 156

Report Format : PDF

Publisher Information :

MARKETSANDMARKETS

BioPortfolio
Life Science Healthcare and Pharmaceutical
Global Market Research and Corporate Data

BioPortfolio
Life Science Healthcare and Pharmaceutical
Market Research and
Corporate Data

**Best Prices
Guaranteed**

bioportfolio.co.uk

Table Of Contents for Digital Pathology Market by Product (Scanner, Software, Communication System), Type (Human, Veterinary), Application (Teleconsultation, Disease Diagnosis, Drug Discovery), End User (Pharmaceutical & Biotechnology Companies) - Global Forecast to 2022 [Report Updated: 16-10-2017]

- TABLE OF CONTENTS1 INTRODUCTION 131.1 OBJECTIVES OF THE STUDY 131.2 MARKET DEFINITION 131.3 MARKET SCOPE 141.3.1 MARKETS COVERED 141.3.2 YEARS CONSIDERED FOR THE STUDY 141.4 CURRENCY 151.5 LIMITATIONS 151.6 STAKEHOLDERS 152 RESEARCH METHODOLOGY 162.1 RESEARCH DATA 162.1.1 SECONDARY DATA 182.1.1.1 Key data from secondary sources 182.1.2 PRIMARY RESEARCH 192.1.2.1 Breakdown of primaries 202.1.2.2 Key data from primary sources 202.2 MARKET SIZE ESTIMATION METHODOLOGY 212.2.1 BOTTOM-UP APPROACH 212.2.2 TOP-DOWN APPROACH 222.3 MARKET DATA VALIDATION AND TRIANGULATION 232.4 ASSUMPTIONS FOR THE STUDY 243 EXECUTIVE SUMMARY 254 PREMIUM INSIGHTS 304.1 DIGITAL PATHOLOGY: MARKET OVERVIEW 304.2 EUROPEAN DIGITAL PATHOLOGY MARKET SHARE, BY APPLICATION AND COUNTRY (2017) 314.3 DIGITAL PATHOLOGY MARKET, BY TYPE VS. COUNTRY 2017 VS. 2022 324.4 GEOGRAPHIC SNAPSHOT OF THE DIGITAL PATHOLOGY MARKET 325 MARKET OVERVIEW 335.1 INTRODUCTION 335.2 MARKET DYNAMICS 335.2.1 DRIVERS 345.2.1.1 Increasing adoption of digital pathology to enhance lab efficiency 345.2.1.2 Rising prevalence of cancer 345.2.1.3 Growing applications of digital pathology in drug development and companion diagnostics 355.2.1.4 Ease of consultation enabled by digital pathology 365.2.1.5 Increasing initiatives by governments and industry players 365.2.2 RESTRAINTS 375.2.2.1 High cost of digital pathology systems 375.2.3 OPPORTUNITIES 385.2.3.1 Overcoming the shortage of pathologists through digital pathology 385.2.3.2 Introduction of affordable scanners for private pathology practices 385.2.3.3 Personalized medicine 385.2.3.4 Integration of laboratory information systems (LIS) and digital pathology systems 395.2.4 CHALLENGES 395.2.4.1 Lack of standard guidelines 395.3 REGULATORY IMPLICATIONS 405.3.1 HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA) 405.3.2 CLINICAL LABORATORY IMPROVEMENT AMENDMENTS (CLIA) 406 DIGITAL PATHOLOGY MARKET, BY PRODUCT 416.1 INTRODUCTION 426.2 SCANNERS 436.3 SOFTWARE 446.4 COMMUNICATION SYSTEMS 456.5 STORAGE SYSTEMS 477 DIGITAL PATHOLOGY MARKET, BY TYPE 487.1 INTRODUCTION 497.2 HUMAN PATHOLOGY 507.3 VETERINARY PATHOLOGY 518 DIGITAL PATHOLOGY MARKET, BY APPLICATION 528.1 INTRODUCTION 538.2 TELECONSULTATION 548.3 DISEASE DIAGNOSIS 558.4 DRUG DISCOVERY 568.5 TRAINING AND EDUCATION 579 DIGITAL PATHOLOGY MARKET, BY END USER 589.1 INTRODUCTION 599.2 PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES 609.3 HOSPITALS AND REFERENCE LABORATORIES 619.4 ACADEMIC & RESEARCH INSTITUTES 6210 GLOBAL DIGITAL PATHOLOGY MARKET, BY REGION 6310.1 INTRODUCTION 6410.2 NORTH AMERICA 6510.2.1 US 7010.2.1.1 Favorable reimbursement scenario for digital pathology in the US 7010.2.1.2 Rising cancer prevalence in the US 7010.2.1.3 De Novo application by the FDA 7110.2.1.4 Conferences and meetings in the US 7110.2.2 CANADA 7310.2.2.1 Growing need for quality cancer diagnosis in Canada 7310.2.2.2 Implementation of favorable initiatives by Canadian authorities 7310.3 EUROPE 7610.3.1 UK 8010.3.1.1 Initiatives adopted by NHS England promoting the adoption of digital pathology in the UK 8010.3.1.2 Technological developments in the UK market 8010.3.1.3 Organization of digital pathology-related conferences in the UK 8110.3.2 GERMANY 8310.3.2.1 Organization of digital pathology-related conferences in Germany 8310.3.3 SWEDEN 8510.3.3.1 Increasing government initiatives and deployment of digital pathology solutions 8510.3.4 DENMARK 8710.3.4.1 High cancer prevalence to boost market growth in Denmark 8710.3.5 REST OF EUROPE (ROE) 9010.3.5.1 Integration & deployment of digital pathology solutions in France 9010.3.5.2 Spain: implementation of digital pathology-related projects 9010.3.5.3 Digital pathology gaining momentum in the Netherlands 9110.4 ASIA PACIFIC 9310.4.1 CHINA 9710.4.1.1 Industry initiatives to boost digital pathology market in China 9710.4.1.2 Favorable initiatives for the adoption of telepathology in China 9710.4.2 JAPAN 9910.4.2.1 Initiatives by industry players for cancer diagnosis 9910.4.3 INDIA 10110.4.3.1 Increasing incidence of cancer in India 10110.4.4 REST OF ASIA PACIFIC 10310.4.4.1 Cancer control initiatives in Australia 10310.5 ROW 10510.5.1.1 Potential for the growth of digital

pathology in Africa 10510.5.1.2 Increasing focus of industry players on the Middle East 105 11 COMPANY
PROFILES 109(Overview, Strength of Product Portfolio, Business Strategy Excellence, Products Offering, and
Recent Developments)*11.1 LEICA BIOSYSTEMS 10911.2 VENTANA MEDICAL SYSTEMS 11311.3 HAMAMATSU
PHOTONICS 11611.4 3DHISTECH 11911.5 KONINKLIJKE PHILIPS 12211.6 APOLLO ENTERPRISE IMAGING
12611.7 XIFIN 12911.8 HURON DIGITAL PATHOLOGY 13211.9 VISIOPHARM 13511.10 CORISTA 13811.11
INDICA LABS 14011.12 OBJECTIVE PATHOLOGY SERVICES 143*Details on Overview, Strength of Product
Portfolio, Business Strategy Excellence, Products Offering, and Recent Developments might not be captured in
case of unlisted companies.12 APPENDIX 14512.1 DISCUSSION GUIDE 14512.2 KNOWLEDGE STORE:
MARKETSANDMARKETS' SUBSCRIPTION PORTAL 14912.3 INTRODUCING RT: REAL-TIME MARKET INTELLIGENCE
15112.4 AVAILABLE CUSTOMIZATIONS 15212.5 RELATED REPORTS 15312.6 AUTHOR DETAILS 154

List Of Tables in Digital Pathology Market by Product (Scanner, Software, Communication System), Type (Human, Veterinary), Application (Teleconsultation, Disease Diagnosis, Drug Discovery), End User (Pharmaceutical & Biotechnology Companies) - Global Forecast to 2022 [Report Updated: 16-10-2017]

LIST OF TABLES

TABLE 1 GLOBAL DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION) 42

TABLE 2 DIGITAL PATHOLOGY SCANNERS MARKET, BY COUNTRY/REGION, 2015-2022 (USD MILLION) 43

TABLE 3 DIGITAL PATHOLOGY SCANNERS MARKET, BY REGION, 2015-2022 (UNITS) 44

TABLE 4 TYPES OF DIGITAL PATHOLOGY SOFTWARE 44

TABLE 5 DIGITAL PATHOLOGY SOFTWARE MARKET, BY COUNTRY/REGION, 2015-2022 (USD MILLION) 45

TABLE 6 COMMUNICATION SYSTEMS USED IN DIGITAL PATHOLOGY 46

TABLE 7 DIGITAL PATHOLOGY COMMUNICATION SYSTEMS MARKET, BY COUNTRY/REGION, 2015-2022 (USD MILLION) 46

TABLE 8 DIGITAL PATHOLOGY STORAGE SYSTEMS MARKET, BY COUNTRY/REGION, 2015-2022 (USD MILLION) 47

TABLE 9 DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION) 49

TABLE 10 HUMAN PATHOLOGY MARKET, BY COUNTRY/REGION, 2015-2022 (USD MILLION) 50

TABLE 11 VETERINARY PATHOLOGY MARKET, BY COUNTRY/ REGION, 2015-2022 (USD MILLION) 51

TABLE 12 GLOBAL DIGITAL PATHOLOGY MARKET SIZE, BY APPLICATION, 2015-2022 (USD MILLION) 53

TABLE 13 DIGITAL PATHOLOGY MARKET FOR TELECONSULTATION, BY COUNTRY/REGION, 2015-2022 (USD MILLION) 54

TABLE 14 DIGITAL PATHOLOGY MARKET FOR DISEASE DIAGNOSIS, BY COUNTRY/REGION, 2015-2022 (USD MILLION) 55

TABLE 15 DIGITAL PATHOLOGY MARKET FOR DRUG DISCOVERY, BY COUNTRY/REGION, 2015-2022 (USD MILLION) 56

TABLE 16 DIGITAL PATHOLOGY MARKET FOR TRAINING AND EDUCATION,
BY COUNTRY/REGION, 2015–2022 (USD MILLION) 57

TABLE 17 GLOBAL DIGITAL PATHOLOGY MARKET, BY END USER, 2015–2022 (USD MILLION) 59

TABLE 18 DIGITAL PATHOLOGY MARKET FOR PHARMACEUTICAL & BIOTECHNOLOGY COMPANIES, BY COUNTRY,
2015–2022 (USD MILLION) 60

TABLE 19 DIGITAL PATHOLOGY MARKET FOR HOSPITAL AND REFERENCE LABORATORIES,
BY COUNTRY, 2015–2022 (USD MILLION) 61

TABLE 20 DIGITAL PATHOLOGY MARKET FOR ACADEMIC AND RESEARCH INSTITUTES,
BY COUNTRY, 2015–2022 (USD MILLION) 62

TABLE 21 DIGITAL PATHOLOGY MARKET, BY REGION, 2015–2022 (USD MILLION) 65

TABLE 22 NORTH AMERICA: DIGITAL PATHOLOGY MARKET, BY COUNTRY,
2015–2022 (USD MILLION) 68

TABLE 23 NORTH AMERICA: DIGITAL PATHOLOGY MARKET, BY PRODUCT,
2015–2022 (USD MILLION) 68

TABLE 24 NORTH AMERICA: DIGITAL PATHOLOGY MARKET, BY TYPE,
2015–2022 (USD MILLION) 69

TABLE 25 NORTH AMERICA: DIGITAL PATHOLOGY MARKET, BY APPLICATION,
2015–2022 (USD MILLION) 69

TABLE 26 NORTH AMERICA: DIGITAL PATHOLOGY MARKET, BY END USER,
2015–2022 (USD MILLION) 70

TABLE 27 CONFERENCES/MEETINGS/COURSES/WORKSHOPS HELD/TO BE HELD IN THE US 71

TABLE 28 US: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015–2022 (USD MILLION) 71

TABLE 29 US: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015–2022 (USD MILLION) 72

TABLE 30 US: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015–2022 (USD MILLION) 72

TABLE 31 US: DIGITAL PATHOLOGY MARKET, BY END USER, 2015–2022 (USD MILLION) 72

TABLE 32 CANADA: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015–2022 (USD MILLION) 74

TABLE 33 CANADA: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015–2022 (USD MILLION) 74

TABLE 34 CANADA: DIGITAL PATHOLOGY MARKET, BY APPLICATION,
2015–2022 (USD MILLION) 75

TABLE 35 CANADA: DIGITAL PATHOLOGY MARKET, BY END USER,
2015–2022 (USD MILLION) 75

TABLE 36 EUROPE: DIGITAL PATHOLOGY MARKET, BY COUNTRY/REGION,
2015-2022 (USD MILLION) 78

TABLE 37 EUROPE: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION) 78

TABLE 38 EUROPE: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION) 79

TABLE 39 EUROPE: DIGITAL PATHOLOGY MARKET, BY APPLICATION,
2015-2022 (USD MILLION) 79

TABLE 40 EUROPE: DIGITAL PATHOLOGY MARKET, BY END USER,
2015-2022 (USD MILLION) 79

TABLE 41 UK: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION) 81

TABLE 42 UK: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION) 82

TABLE 43 UK: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015-2022 (USD MILLION) 82

TABLE 44 UK: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION) 82

TABLE 45 GERMANY: DIGITAL PATHOLOGY MARKET, BY PRODUCT,
2015-2022 (USD MILLION) 83

TABLE 46 GERMANY: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION) 84

TABLE 47 GERMANY: DIGITAL PATHOLOGY MARKET, BY APPLICATION,
2015-2022 (USD MILLION) 84

TABLE 48 GERMANY: DIGITAL PATHOLOGY MARKET, BY END USER,
2015-2022 (USD MILLION) 84

TABLE 49 SWEDEN: DIGITAL PATHOLOGY MARKET, BY PRODUCT,
2015-2022 (USD MILLION) 85

TABLE 50 SWEDEN: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION) 86

TABLE 51 SWEDEN: DIGITAL PATHOLOGY MARKET, BY APPLICATION,
2015-2022 (USD MILLION) 86

TABLE 52 SWEDEN: DIGITAL PATHOLOGY MARKET, BY END USER,
2015-2022 (USD MILLION) 86

TABLE 53 DENMARK: DIGITAL PATHOLOGY MARKET, BY PRODUCT,
2015-2022 (USD MILLION) 88

TABLE 54 DENMARK: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION) 88

TABLE 55 DENMARK: DIGITAL PATHOLOGY MARKET, BY APPLICATION,
2015-2022 (USD MILLION) 89

TABLE 56 DENMARK: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION)	89
TABLE 57 ROE: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION)	91
TABLE 58 ROE: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION)	91
TABLE 59 ROE: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015-2022 (USD MILLION)	92
TABLE 60 ROE: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION)	92
TABLE 61 ASIA PACIFIC: DIGITAL PATHOLOGY MARKET, BY COUNTRY, 2015-2022 (USD MILLION)	95
TABLE 62 ASIA PACIFIC: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION)	95
TABLE 63 ASIA PACIFIC: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION)	95
TABLE 64 ASIA PACIFIC: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015-2022 (USD MILLION)	96
TABLE 65 ASIA PACIFIC: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION)	96
TABLE 66 CHINA: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION)	98
TABLE 67 CHINA: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION)	98
TABLE 68 CHINA: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015-2022 (USD MILLION)	98
TABLE 69 CHINA: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION)	99
TABLE 70 JAPAN: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION)	99
TABLE 71 JAPAN: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION)	100
TABLE 72 JAPAN: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015-2022 (USD MILLION)	100
TABLE 73 JAPAN: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION)	100
TABLE 74 INDIA: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION)	101
TABLE 75 INDIA: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION)	101
TABLE 76 INDIA: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015-2022 (USD MILLION)	102
TABLE 77 INDIA: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION)	102
TABLE 78 ROAPAC: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION)	103
TABLE 79 ROAPAC: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION)	104
TABLE 80 ROAPAC: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015-2022 (USD MILLION)	104

TABLE 81 ROAPAC: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION) 104

TABLE 82 ROW: DIGITAL PATHOLOGY MARKET, BY PRODUCT, 2015-2022 (USD MILLION) 107

TABLE 83 ROW: DIGITAL PATHOLOGY MARKET, BY TYPE, 2015-2022 (USD MILLION) 107

TABLE 84 ROW: DIGITAL PATHOLOGY MARKET, BY APPLICATION, 2015-2022 (USD MILLION) 107

TABLE 85 ROW: DIGITAL PATHOLOGY MARKET, BY END USER, 2015-2022 (USD MILLION) 108

List Of Figures, Charts and Diagrams in Digital Pathology Market by Product (Scanner, Software, Communication System), Type (Human, Veterinary), Application (Teleconsultation, Disease Diagnosis, Drug Discovery), End User (Pharmaceutical & Biotechnology Companies) - Global Forecast to 2022 [Report Updated: 16-10-2017]

LIST OF FIGURES

FIGURE 1 GLOBAL DIGITAL PATHOLOGY MARKET SEGMENTATION 14

FIGURE 2 GLOBAL DIGITAL PATHOLOGY MARKET: RESEARCH METHODOLOGY STEPS 16

FIGURE 3 RESEARCH DESIGN 17

FIGURE 4 BREAKDOWN OF PRIMARY INTERVIEWS: BY COMPANY TYPE, DESIGNATION, AND REGION 20

FIGURE 5 DATA TRIANGULATION METHODOLOGY 23

FIGURE 6 DIGITAL PATHOLOGY MARKET ANALYSIS, BY PRODUCT (2017) 25

FIGURE 7 DIGITAL PATHOLOGY MARKET ANALYSIS, BY TYPE, 2017 VS. 2022 26

FIGURE 8 DIGITAL PATHOLOGY MARKET ANALYSIS, BY APPLICATION (2017) 27

FIGURE 9 DIGITAL PATHOLOGY MARKET ANALYSIS, BY END USER, 2017 VS. 2022 28

FIGURE 10 ASIA PACIFIC MARKET TO WITNESS THE HIGHEST GROWTH DURING THE FORECAST PERIOD 29

FIGURE 11 INCREASING ADOPTION OF DIGITAL PATHOLOGY IS A MAJOR FACTOR DRIVING THE GROWTH OF THE DIGITAL PATHOLOGY MARKET 30

FIGURE 12 TELECONSULTATION IS EXPECTED TO ACCOUNT FOR THE LARGEST SHARE OF THE MARKET IN 2017 31

FIGURE 13 HUMAN PATHOLOGY TO CONTINUE TO DOMINATE THE DIGITAL PATHOLOGY MARKET IN 2022 32

FIGURE 14 CHINA TO REGISTER THE HIGHEST CAGR IN THE FORECAST PERIOD 32

FIGURE 15 DIGITAL PATHOLOGY MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 33

FIGURE 16 NUMBER OF NEW CANCER CASES, BY COUNTRY, 2012 VS. 2020 35

FIGURE 17 SCANNERS SEGMENT TO DOMINATE THE DIGITAL PATHOLOGY PRODUCTS MARKET DURING THE FORECAST PERIOD 42

FIGURE 18 DIGITAL PATHOLOGY MARKET, BY TYPE, 2017 VS. 2022 (USD MILLION) 49

FIGURE 19 TELECONSULTATION COMMANDS FOR LARGEST MARKET SIZE OF THE DIGITAL PATHOLOGY MARKET

IN 2017, BY APPLICATION 53

FIGURE 20 GLOBAL DIGITAL PATHOLOGY MARKET, BY END USER, 2017-2022 59

FIGURE 21 DIGITAL PATHOLOGY MARKET, BY REGION, 2017 64

FIGURE 22 NORTH AMERICA: DIGITAL PATHOLOGY MARKET SNAPSHOT 66

FIGURE 23 INCREASING PREVALENCE OF CANCER - A MAJOR FACTOR DRIVING THE NORTH AMERICAN MARKET 67

FIGURE 24 EUROPE: DIGITAL PATHOLOGY MARKET SNAPSHOT 76

FIGURE 25 EUROPE: NUMBER OF CANCER CASES REPORTED, BY COUNTRY 77

FIGURE 26 CANCER PREVALENCE IN DENMARK 87

FIGURE 27 ASIA PACIFIC: DIGITAL PATHOLOGY MARKET SNAPSHOT 93

FIGURE 28 NUMBER OF NEW CANCER CASES, BY TYPE 94

FIGURE 29 ROW: DIGITAL PATHOLOGY MARKET SNAPSHOT 106

FIGURE 30 DANAHER CORPORATION: COMPANY SNAPSHOT 109

FIGURE 31 ROCHE GROUP: COMPANY SNAPSHOT 113

FIGURE 32 HAMAMATSU PHOTONICS: COMPANY SNAPSHOT 116

FIGURE 33 KONINKLIJKE PHILIPS: COMPANY SNAPSHOT 122

How to Buy...

Digital Pathology Market by Product (Scanner, Software, Communication System), Type (Human, Veterinary), Application (Teleconsultation, Disease Diagnosis, Drug Discovery), End User (Pharmaceutical & Biotechnology Companies) - Global Forecast to 2022 [Report Updated: 16-10-2017]

Option 1 - Online

Go to our website and pay online with any major debit or credit card:

<https://www.bioportfolio.co.uk/product/134309>

Option 2 - Request a Proforma Invoice

Fill in the details below, and either **Scan** this page **and email** it to us at pdb@bioportfolio.co.uk or **Fax** it to us at +44 (0)1305 791844. We will send you a Proforma Invoice and deliver your report on settlement.

Your Name:

Job Title:

Your Email:

Your Contact Phone:

Company Name:

Address:

Post/Zip Code:

Country:

P.O. Number:

Any Other Instructions:

Pricing Options: (please tick one)

- \$4803** | Single User Price
- \$5653** | Multi User Price
- \$6928** | Corporate License Price
- \$8500** | Enterprise License Price

Payment Options: (please tick one)

- Online Credit Card** (we will email you the invoice with a payment link)
- Direct Wire Transfer** (we will email you the invoice with our bank details)

Authorising Signature:

Option 3 - Phone Us on +44 (0)7887 945155

We will be delighted to give you our personal attention.